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PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

ANNUAL REPORT

1988-1989

Printed Under The Direction Of The
State Budget And Control Board

THE PUBLIC SERVICE COMMISSION

CAROLINE H. MAASS
Chairman
MARJORIE AMOS-FRAZIER
Vice-Chairman
GUY BUTLER
Commissioner
FRED A. FULLER, JR.
Commissioner
HENRY G. YONCE
Commissioner
RUDOLPH MITCHELL
Commissioner
CECIL A. BOWERS
Commissioner

Charles W. Ballentine
Executive Director
(803) 737-5120

C. Dukes Scott
Deputy Executive Director
and Executive Assistant
to Commissioners
(803) 737-5133

STATE OF SOUTH CAROLINA

To His Excellancy, Carroll A. Campbell, Jr., Governor of South Carolina:

Sir:

We have the honor to transmit herewith the One Hundred and Ninety Second Annual Report of the Public Service Commission of South Carolina for the fiscal year ending June 30, 1989.

Yours respectfully,

CAROLINE H. MAASS
Chairman

MARJORIE AMOS-FRAZIER
Vice-Chairman

HENRY G. YONCE
Commissioner

GUY BUTLER
Commissioner

FRED A. FULLER, JR.
Commissioner

CECIL A. BOWERS
Commissioner

RUDOLPH MITCHELL
Commissioner

CHARLES W. BALLENTINE
Executive Director

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ANNUAL REPORT OF THE PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

To the General Assembly of South Carolina:

The Public Service Commission has the honor to respectfully submit for your consideration this its One Hundred and Ninety Second Annual Report.

Below is the listing of the present Commissioners and the Counties comprising their districts:

First District

Marjorie Amos-Frazier, Vice Chairman.....Charleston, S.C.
Beaufort, a portion of Berkeley, Charleston, Colleton, Dorchester, Hampton, Jasper

Second District

Henry G. Yonce.....Columbia, S.C.
Bamberg, Calhoun, Lexington, Orangeburg, Richland

Third District

Guy Butler.....Greenwood, S.C.
Abbeville, Aiken, Allendale, Anderson, Barnwell, Edgefield, Greenwood, McCormick, Oconee, Pickens, Saluda

Fourth District

Fred A. Fuller, Jr.....Greenville, S.C.
Greenville, Spartanburg, Union

Fifth District

Cecil A. Bowers.....Camden, S.C.
Cherokee, Chester, Chesterfield, Fairfield, Kershaw, Lancaster, Laurens, Lee, Newberry, Sumter, York

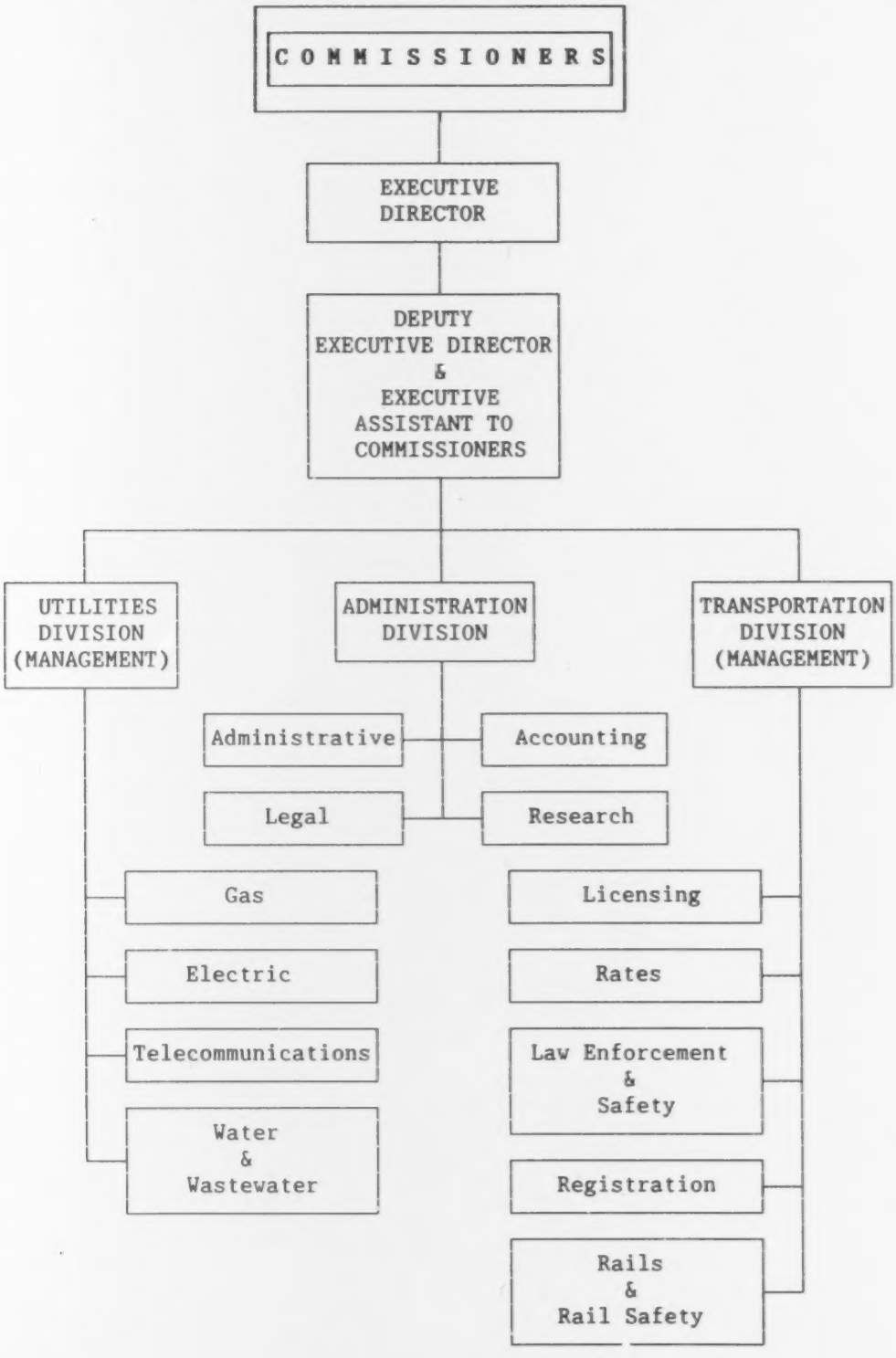
Sixth District

Caroline H. Maass, Chairman.....Pawleys Island, S.C.
A portion of Berkeley, Clarendon, Darlington, Dillon, Florence, Georgetown, Horry, Marion, Marlboro, Williamsburg

At Large

Rudolph Mitchell.....Saluda, S.C.
Statewide

THE SOUTH CAROLINA PUBLIC SERVICE COMMISSION



KEY COMMISSION PERSONNEL

Listed below are the names and titles of the responsible Commission Staff members and key personnel:

Charles W. Ballentine.....Executive Director

C. Dukes Scott.....Deputy Executive Director/
Executive Assistant to Commissioners

Richard L. Smith.....Director, Utilities Division

A. Randy Griffin.....Director, Transportation
Division

Gary E. Walsh.....Assistant Director, Utilities
Division

Oscar E. Coates, Sr.....Assistant Director
Transportation Division

A. R. Watts.....Chief, Electric Department

James S. Stites.....Chief, Gas Department

James M. McDaniel.....Chief, Telecommunications
Department

Charles A. Creech.....Chief, Water and Wastewater
Department

William P. Blume.....Manager, Accounting Department

D. Wayne Burdette.....Assistant Manager, Accounting
Department

Marsha A. Ward.....General Counsel

R. Glenn Rhyne.....Director, Research Department

Rosa Stephens.....Chief, Licensing Department

Robert McMillan.....Chief, Rates Department

Johnny Lane
Harold Dorman.....Captains, Law Enforcement and
Safety Department

Linda S. Land.....Chief, Registration Department

Gordon W. Eckley.....Chief, Rails and Rail Safety
Department

STATUTORY AUTHORITY OF THE PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

Utility regulation in South Carolina had its beginning with the passage of an Act by the 1878 General Assembly, creating a Railroad Commission for the purpose of regulating railroads operating within the State. The first Commissioner was appointed December 24, 1878, by the then Governor Wade Hampton.

The General Assembly in 1910 established a Public Service Commission, empowering it with the authority to "fix and establish in all cities of the State rates and charges for the supply of water, gas or electricity furnished by any person, firm or corporation to such cities, the inhabitants thereof, and to prescribe penalties.

The 1922 General Assembly combined the two three-member commissions and added one additional commissioner to form the present seven-member commission. The name was changed in 1934 to the Public Service Commission.

The Commission is elected by the Joint Assembly upon nomination of the Merit Selection Panel for a term of four years, one from each of the six Commission Districts and one Commissioner at-large.

The Commission is composed of the Administration, Transportation, and Utilities Divisions.

The Commission, as provided for by the South Carolina Constitution and as vested with power and jurisdiction by the South Carolina General Assembly, performs the following general functions:

1. Regulation and supervision of investor-owned electric utilities as to rates, charges, services, facilities, practices, accounting procedures, the purchase, sale and lease of utility property and the issuance of securities; and the administration of the Rural Electric Cooperative Act, relative to territorial boundaries. S.C. Code Ann., Section 58-27-10 et. seq., (1976), as amended; and Reg. 103-300, et. seq. Also the Utility Facility Siting and Environmental Protection Act (1971), S.C. Code Ann., Section 58-33-10.

2. Regulation and supervision of rates and charges, services, facilities, practices and accounting procedures of all intrastate investor-owned gas, street railway, water and sewerage companies; and the administration of the Gas Safety Act of 1970. S.C. Code Ann., Sections 58-5-10 et. seq. (1976), as amended; Reg. 103-400 et. seq.; Reg. 103-500 et. seq.; Reg. 103-700 et. seq.

3. Regulation and supervision of rates and charges, services, facilities, practices and accounting procedures of all telephone companies within the State. S.C. Code Ann., Section 58-9-10 et. seq., (1976), as amended; Reg. 103-600 et. seq.

4. Regulation and supervision of rates and charges, services, facilities, practices and accounting procedures of all radio common carriers within the State. S.C. Code Ann., Sections 58-11-10 et. seq. (1976), as amended.

5. Regulation and supervision of for hire motor carriers of freight and passengers relative to rates, schedules, rules, charges and facilities; issuance and supervision of the administration of Certificates of Public Convenience and Necessity; administration of Registration and Safety Act of 1970 and Sections 58-23-1110, et. seq. (1976), as amended; S.C. Code Ann., Sections 58-23-10 et. seq., (1976), as amended; Regs. 103-100, 103-200, et. seq.

6. Regulation and supervision of express and telegraph companies. S.C. Code Ann., Sections 58-9-2310 et. seq. (1976), as amended.

7. Regulation and supervision of rates, services, charges, schedules, facilities of railroads and railways. S.C. Code Ann., Section 58-17-170 et. seq., (1976), as amended; Commission Rules governing service supplied by rail companies.

SUMMARY OF ACTIVITIES DURING FISCAL YEAR 1988-1989

During the past fiscal year, the Transportation Division dispensed license tags to 14,696 operating units varying in price from $7.50 to $125.00 each, according to payload. The various license tag fees assessed produced revenues of $1,116,453.42.

As of December 31, 1988, fifty-seven electric, gas, telephone, telegraph, and radio common carrier utilities were operating within the State with a total plant investment of 7.1 billion dollars generating gross revenues of 4.4 billion dollars. The 75 water and severage companies operating within the State generated 18 million dollars of gross revenues.

From the tremendous growth of industry in the State in the past several years, coupled with the expanding economy, as evidenced by the above figures, conservative projections indicate that utility installations will more than double within the next ten years. During the past fiscal year, the Commission processed two thousand and fifty-four (2,054) complaints; hearings were held thereon when necessary, and over one thousand Orders were issued.

SUMMARY OF EXPENDITURES

A.	EXPENDITURES	
	I. Administration.....	1,579,947
	II. Utilities.....	1,454,608
	III. Transportation.....	2,663,452
	IV. Employer Contributions.....	805,158
	GRAND TOTAL (PUBLIC SERVICE COMMISSION)	6,503,165
B.	SOURCE OF FUNDS	
	I. State Appropriations:	
	A. Balance from Prior Year.....	-
	B. General Appropriation Act....	6,920,031
	C. Less Budget and Control Board Reduction Lapsed.....	489,248
	Total State Appropriation	6,430,783
	II. Department Revenue:	
	A. Federal Funds.....	3,157
	B. Other Funds.....	-0-
	TOTAL FUNDS.....	6,433,940

I. THE ADMINISTRATION DIVISION

The following four departments are included in the Administration Division:

- Administrative Department
- Office of General Counsel
- Accounting Department
- Research Department

The activities of the Administration Division for the fiscal year 1988-1989 are summarized by each Department on the following pages of this Report:

A. THE ADMINISTRATIVE DEPARTMENT

The functions and responsibilities of the Administrative Department are as follows:

1. Maintains formal docket control which includes the receipt of all Petitions, dockets matters that come

before the Commission, notifies the public of such request, determines the time required to hear a matter, sets hearings on official calendar and notifies parties of record of hearing dates.

2. Custodian of all official papers and records of the Commission and certifies same.

3. Personnel - supervises and administers the personnel program of the Commission.

4. Budget - supervises the planning and directs preparation of the budget submitted to the Budget and Control Board; supervises financial control of expenditures in accordance with fiscal appropriations.

5. Purchasing - supervises the purchasing of all supplies and equipment, equipment inventory and the maintenance of records for the Commission.

6. E.E.O.C. - acts for the Commission as liaison with the State Human Affairs Commission.

7. Supervises Hearing Reporters of the Commission.

The Administrative Department docketed 722 matters which came before the Commission during the 1988-1989 fiscal year. Numerous filings, such as motions, petitions, and various requests, were posted to these dockets for the Commission's consideration. The three hearing reporters transcribed the testimony and received evidence in the 116 hearings held before the Commission, including performing their duties at the night hearings held so that the public may have the opportunity to express their views before the Commission.

B. OFFICE OF THE GENERAL COUNSEL

The Office of General Counsel performs the following functions:

(a) Represents and appears for the people of the State and the Commission Staff in all actions and proceedings involving any question of general and public interest within the jurisdiction of the Commission and, if directed to do so by the Commission, intervenes, if possible, in any action or proceeding in which any such question is involved;

(b) Commences, prosecutes and expedites the final determination of all actions and proceedings directed or authorized by the Commission;

(c) Advises the Commission Staff and each Commissioner, when so requested, in regard to all matters connected with powers and duties of the Commission and the members thereof;

(d) Generally performs all duties and service as attorney to the Commission which the Commission may require of it.

Attorneys in the Office of the General Counsel represented the Commission Staff in 116 hearings before the Commission during the 1988-1989 fiscal year. These hearings involved both Utility Division and Transportation Division matters and included issues ranging from billing disputes to major rate increases to applications for certificates of public convenience and necessity. The Office of the General Counsel also participated in informal proceedings along with Commission Staff members and the interested parties for the purpose of resolving complaints or inquiries or for the purpose of gathering information in matters arising under the jurisdiction of the Commission.

During the 1988-1989 fiscal year, the Office of the General Counsel had decisions rendered in ten appeals before the Circuit Court of South Carolina. Nine cases were pending before the Circuit Court. The Supreme Court rendered decisions in four appeals involving the Commission and six Commission cases were pending on the Court's docket. The Office of the General Counsel filed various petitions and comments on behalf of the Commission before the Federal Communications Commission, Federal Energy Regulatory Commission and the Interstate Commerce Commission.

C. ACCOUNTING DEPARTMENT

The Accounting Department is composed of fifteen Accountants, one Rate Analyst and one Project Administrator, who all report to the Accounting Manager.

The Accounting Department's primary function is to examine the books and records of Utility and Transportation Companies which are requesting an increase or changes in rates. A rate case examination implements principles and procedures based upon regulatory laws and in this respect differs from audits conducted by a Company's public accountants. After the examination, the Staff makes adjustments in the company's operations to achieve a "normalized" test year. Staff's exhibits and testimony are directed toward the company's operations and Staff's adjustments. Based on the Staff's report and company information the Commissioners are able to determine an equitable rate of return on the company's investment.

The Staff also insures that proper cutoffs of the test year are implemented as well as substantiating that revenues, expenses, and rate items are allocated according to proper jurisdiction. Employing these procedures, Staff verifies the utility's operations and verifies the books and records to the filing and related exhibits.

Emphasis is placed upon policies and procedures and the instructions thereto, as stated in the Chart of Accounts for the various types of companies. The Chart of Accounts outlines which revenues, expenses, and asset accounts that will ultimately determine the company's rate of return on investment.

After completing the examination, a report is prepared with exhibits and a written explanation of each of the exhibits. Copies are distributed to each Commissioner, the Company, Intervenors, members of the Staff, and other parties of record. A member of the Staff will testify and submit the Report into evidence during the hearing.

The Department also reviews the changing prices attributable to fuel prices. Specifically electric companies utilize a fuel adjustment clause and gas companies use a purchased gas adjustment clause. The Department semiannually monitors fuel costs, performs audits, prepares reports and participates in formal hearings before the Commission centering around escalating fuel costs. Audits related to refunds from gas suppliers back to S.C. jurisdictional ratepayers are also conducted. Accounting personnel employ computer software after sampling parameters are established by the lead auditor.

The Accounting Department administers the gross receipts tax for regulatory expenses paid on an annual basis by the utilities serving customers in South Carolina. The utilities are required to report their revenues received within the State. Tax assessments are based on these revenues.

The Accounting Department has prepared tables showing Operating Revenues, Operating Expenses, Net Operating Income, State and Local Taxes Paid, and Gross Plant in Service for Electric and Gas Utilities for the years 1985-1988. Operating revenues, Operating Expenses, Net Operating Income, and Gross Plant in Service are shown for Telephone Utilities for the year ending 1988. Operating Revenues, Operating Expenses, and Net Operating Income are shown for Water and Sewerage Utilities for the year 1988. Operating revenues and expenses are shown for transportation companies operating in South Carolina for the year 1988.

The Tables are as follows:

TABLE A - Privately Owned Electric Utilities Operating in South Carolina. Selected Statistics for South Carolina only. For the Years Ended December 31, 1985-1988.

TABLE B - Gas Utilities Operating in South Carolina. Selected Statistics for South Carolina only. For the Fiscal and Calendar Years Ended 1985-1988.

TABLE C - Telephone and Telegraph Utilities Operating in South Carolina. Selected Statistics for South Carolina only. For the year ended December 31, 1988.

TABLE D - Water and Severage Utilities Operating in South Carolina. Selected Statistics for South Carolina only. For Fiscal and Calendar Year 1988.

TABLE E - Transportation Companies Operating in South Carolina. Selected Statistics for Fiscal and Calendar Year 1988.

PRIVATELY - OWNED ELECTRIC UTILITIES OPERATING IN SOUTH CAROLINA

SELECTED STATISTICS FOR SOUTH CAROLINA ONLY

FOR THE YEARS ENDED DECEMBER 31, 1985 - 1988

TABLE A

COMPANY	GROSS OPERATING REVENUES	OPERATING EXPENSES	NET OPERATING INCOME	TOTAL STATE AND LOCAL TAXES PAID	GROSS PLANT IN SERVICE	AVERAGE NUMBER OF CUSTOMERS
CAROLINA POWER & LIGHT CO.	$	$	$	$	$	#
1985	302,909,482	243,363,166	59,546,316	9,907,935	651,534,862	
1986	305,163,735	247,380,128	57,783,607	16,223,091	685,043,612	132,753
1987	313,820,610	257,596,319	56,224,291	12,957,780	1,172,627,401	135,043
1988	344,637,968	263,076,632	81,561,336	16,318,382	1,135,610,538	137,413
DUKE POWER CO.						
1985	863,065,000	724,400,000	138,665,000	53,887,006	2,236,661,000	
1986	1,036,737,000	739,646,000	297,091,000	44,006,520	2,346,844,000	441,528
1987	1,128,299,000	936,238,000	192,061,000	52,202,884	2,480,629,000	457,434
1988	1,093,572,000	911,678,000	181,894,000	56,070,000	2,538,422,000	384,771
S. C. ELECTRIC & GAS CO.						
1985	788,699,943	620,914,685	167,785,258	41,908,070	2,195,130,860	
1986	810,112,626	637,677,544	172,435,082	45,383,009	2,239,230,085	400,564
1987	807,701,932	634,065,133	173,636,799	48,710,288	2,337,567,972	412,252
1988	788,551,457	611,417,074	177,134,383	50,213,785	2,486,066,342	422,474
LOCKHART POWER CO.						
1985	12,073,286	11,341,732	731,554	237,915	12,457,747	
1986	14,242,021	13,500,446	741,575	270,913	13,056,379	4,958
1987	15,239,447	14,472,581	766,866	379,304	13,717,481	5,006
1988	14,877,742	14,152,471	725,271	323,800	14,299,108	5,035
TOTALS						
1985	1,966,747,711	1,600,019,583	366,728,128	105,940,926	5,095,784,469	
1986	2,166,255,382	1,638,204,118	528,051,264	105,883,533	5,284,174,076	979,803
1987	2,265,060,989	1,842,372,033	422,688,956	114,250,256	6,004,541,854	1,009,735
1988	2,241,639,167	1,800,324,177	441,314,990	122,925,967	6,174,397,988	949,693

GAS UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR SOUTH CAROLINA ONLY
FOR THE YEARS ENDED DECEMBER 31, 1985 - 1988

TABLE B

COMPANY	GROSS OPERATING REVENUES	OPERATING EXPENSES	NET OPERATING INCOME	TOTAL STATE AND LOCAL TAXES PAID	GROSS PLANT IN SERVICE	AVERAGE NUMBER OF CUSTOMERS
PEOPLES NATURAL GAS CO.	$	$	$	$	$	#
1985	16,973,920	16,303,719	670,201	816,530	10,356,503	
1986	15,084,959	14,318,560	766,399	1,191,773	11,587,179	7,557
1987	16,034,070	15,232,650	801,420	1,435,983	12,859,998	7,910
1988	14,770,672	13,931,102	839,570	1,076,783	14,614,000	8,382
PIEDMONT NATURAL GAS CO.						
1985	86,679,584	81,547,875	5,131,709	2,238,712	68,668,322	
1986	79,684,875	74,854,059	4,830,816	2,232,270	72,296,557	53,400
1987	82,711,406	77,006,228	5,705,178	2,862,982	77,939,895	56,640
1988	84,030,027	77,787,863	6,242,164	2,870,285	85,835,726	59,099
S. C. ELECTRIC & GAS CO.						
1985	153,277,513	147,286,189	5,991,324	4,360,634	157,508,406	
1986	152,217,223	145,158,423	7,058,800	4,034,797	175,638,648	189,987
1987	161,565,082	153,202,232	8,362,850	4,673,007	189,451,148	192,063
1988	166,432,037	154,952,104	11,479,933	4,416,145	208,736,944	195,914
S. C. Pipeline Corporation						
1985	285,216,843	271,897,999	13,318,844	1,101,424	137,618,168	
1986	251,901,438	241,411,359	10,490,079	2,371,687	141,482,030	169
1987	263,485,450	247,941,974	15,543,476	4,252,481	103,538,743	162
1988	244,593,087	233,834,516	10,758,571	3,489,340	149,451,863	132
UNITED CITIES GAS CO.						
1985	8,079,343	7,785,588	293,755	177,229	4,596,741	
1986	6,745,621	6,377,493	368,128	164,516	4,896,155	4,066
1987	7,969,530	7,386,994	582,536	391,190	4,874,169	4,130
1988	7,065,559	6,462,755	602,804	242,368	5,154,037	4,217
TOTALS						
1985	550,227,203	524,821,370	25,405,833	8,694,529	378,748,140	
1986	505,634,116	482,119,894	23,514,222	9,995,043	405,900,569	255,179
1987	531,765,538	500,770,078	30,995,460	13,615,643	388,663,953	260,905
1988	516,891,382	486,968,340	29,923,042	12,094,921	463,792,570	267,744

TELEPHONE AND TELEGRAPH UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR TOTAL SOUTH CAROLINA OPERATIONS
FOR YEAR ENDED DECEMBER 31, 1988

TABLE C

COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES	NET OPERATING INCOME	GROSS PLANT IN SERVICE	NUMBER OF CUSTOMERS
	$	$	$	$	#
ALLTEL South Carolina, Inc.	15,717,445	10,857,298	4,860,147	47,925,283	25,366
Anderson Cellular Telephone Company	382,837	675,361	(292,524)	468,279	N/R
Asta, Inc.	56,542	58,228	(1,686)	234,560	92
AT&T Communications	308,559,613	286,588,417	21,971,196	1.199,385,822	N/R
Bluffton Telephone Company, Inc.	2,358,399	1,396,450	961,949	6,289,898	2,760
Central Corporation	30,880,903	37,267,301	(6,386,398)	3,419,565	N/R
Charleston/N. Charleston MSA Limited Partnership	1,999,869	3,925,653	(1,925,784)	6,322,037	N/R
Chesnee Telephone Company, Inc.	1,828,546	1,431,238	397,308	5,584,738	3,557
Chester Telephone Company	6,167,100	5,166,249	1,000,851	22,296,246	11,078
Columbia Cellular Telephone Company	1,180,499	2,968,883	(1,788,384)	5,038,807	N/R
Columbia MSA Limited Partnership	2,966,150	3,592,718	(626,568)	3,237,310	N/R
Community Long Distance, Inc.	5,761	13,501	(7,740)	-0-	N/R
Contel of South Carolina, Inc.	8,360,036	6,702,701	1,657,335	21,067,537	13,485
Farmers Telephone Cooperative, Inc.	19,678,146	15,426,062	4,252,084	85,256,595	39,834
Fort Mill Telephone Company	5,094,631	3,898,324	1,196,307	13,641,684	8,785
GTE South, Inc.	96,749,662	78,821,764	17,927,898	282,354,114	118,992
Greenville Cellular Telephone Company	4,446,470	6,827,888	(2,381,418)	7,360,082	N/R
Greenville/Spartanburg MSA Limited Partnership	2,592,766	4,003,092	(1,410,326)	5,909,271	N/R
Hargray Telephone Co., Inc.	21,243,087	18,788,560	2,454,527	61,738,344	31,481
Heath Springs Telephone Company	486,357	372,104	114,253	1,395,852	1,056
Home Telephone Company	8,247,161	6,349,854	1,897,307	22,981,931	12,825
Horry Telephone Cooperative, Inc.	17,466,280	11,410,931	6,055,349	73,067,035	36,571
ITT Communications Services, Inc.	91,476,227	97,008,994	(5,532,767)	251,140,039	N/R
Lancaster Telephone Company	8,970,142	6,907,645	2,062,497	23,252,677	15,090
Lockhart Telephone Company	251,306	229,761	21,545	468,205	569
MCI Telecommunications Corporation	6,400,000	5,700,000	700,000	N/R	N/R
McClellanville Telephone Company	728,609	564,268	164,341	2,193,595	1,137
Morris Communications, Inc.	5,362,598	5,141,174	221,424	5,737,351	N/R
Norway Telephone Company, Inc.	430,080	376,216	53,864	1,004,361	578
PalmettoNet, Inc.	3,724,071	3,132,952	591,119	N/R	N/R
Palmetto Rural Telephone Coop., Inc.	4,629,288	2,472,169	2,157,119	21,724,335	3,061
Piedmont Rural Telephone Cooperative, Inc.	4,637,166	3,465,473	1,171,693	18,703,633	8,590

TELEPHONE AND TELEGRAPH UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR TOTAL SOUTH CAROLINA OPERATIONS
FOR YEAR ENDED DECEMBER 31, 1988

TABLE C

COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES	NET OPERATING INCOME	GROSS PLANT IN SERVICE	NUMBER OF CUSTOMERS
	$	$	$	$	#
Pond Branch Telephone Company, Inc.	4,158,222	3,425,662	732,560	15,274,243	7,519
Ridge Telephone Company, Inc.	653,332	475,146	178,186	2,424,102	1,254
Ridgeway Telephone Company	764,478	587,595	176,883	2,962,088	1,408
Rock Hill Telephone Company	20,794,639	16,117,053	4,677,586	47,398,056	30,671
Sandhill Telephone Cooperative, Inc.	4,744,954	2,828,280	1,916,674	17,611,004	9,064
South Carolina Cellular Service, Inc.	270,588	692,476	(421,888)	469,399	N/R
Southern Bell Telephone and Telegraph Co.	746,018,897	603,096,937	142,921,910	1,957,221,631	886,137
SouthernNet	88,317,184	77,775,200	10,541,984	N/R	N/R
St. Matthews Telephone Company, Inc.	1,972,538	1,386,843	585,695	7,378,134	3,878
St. Stephen Telephone Company	2,061,494	1,630,919	430,575	6,546,049	3,302
TTE of Charleston	16,489,957	15,787,856	702,101	38,708,504	N/R
US Sprint Communications Company	5,213,000	5,835,000	(622,000)	N/R	N/R
United Telephone Company of the Carolinas	42,006,861	33,805,692	8,201,169	132,677,447	64,815
United Telephone Long Distance	1,242,885	1,165,980	76,905	N/R	N/R
West Carolina Rural Telephone Coop., Inc.	3,568,084	1,908,835	1,659,249	14,301,220	7,517
Williston Telephone Company	2,121,436	1,658,193	463,243	7,087,422	3,496
Total	1,623,476,296	1,399,718,946	223,757,350	4,449,258,485	1,353,968

N/R - Not Reported

WATER AND WASTEWATER UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR SOUTH CAROLINA ONLY
FOR FISCAL AND CALENDAR YEAR 1988

TABLE D

COMPANY NAME		GROSS OPERATING REVENUE	OPERATING EXPENSES	OPERATING INCOME (LOSS)	NUMBER OF CUSTOMERS
		$	$	$	#
A. D. Hare Waterworks, Inc.	W	101,798	94,594	7,204	447
Augusta Fields Utility Systems, Inc.	W	12,252	16,329	(4,077)	75
Alpine Utilities, Inc.	S	845,791	801,735	44,056	897
Anco Utilities, Inc.	W	80,501	79,207	1,294	298
Brookside Sewer District	S	46,996	23,334	23,662	425
Buckeye Water Company, Inc.	W	54,034	63,246	(9,212)	289
Bush River Utilities Inc.	S	181,352	158,752	22,600	35
Carolina Water Service, Inc.	W	1,337,660	930,250	407,410	4,867
	S	2,288,556	1,904,447	384,109	10,437
Coastal Utilities, Inc.	W	30,027	23,828	6,199	
	S	24,709	31,111	(6,402)	
	C				88
CUC, Inc.	W	37,596	50,730	(13,134)	
	S	31,044	54,599	(23,555)	
	C				191
Development Service Inc.	S	142,243	128,675	13,568	129
Duke Power Company	W	4,565,325	3,028,572	1,536,753	14,157
E & R Partnership	W	18,106	10,081	8,025	179
Eagle Point Water Company, Inc.	W	8,708	6,897	1,811	60
Elgin Estates	W	777	1,041	(264)	N/R
Fort Lawn Development Company	S	7,232	9,635	(2,403)	67
Frip Island Sewer System, Inc.	S	138,677	108,791	29,886	598
Gatewood Treatment Plant	S	12,811	21,253	(8,442)	130
Graniteville Company, Inc.	W	53,765	59,838	(6,073)	
	S	42,607	19,832	22,775	
	C				567
Harbor Island Sewer System, Inc.	S	27,647	47,405	(19,758)	236
Harbor Island Utilities, Inc.	W	70,044	74,223	(4,179)	252
Haig Point Utility Company, Inc.	C		15,447	(15,447)	105

WATER AND WASTEWATER UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR SOUTH CAROLINA ONLY
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TABLE D

COMPANY NAME		GROSS OPERATING REVENUE	OPERATING EXPENSES	OPERATING INCOME (LOSS)	NUMBER OF CUSTOMERS
		$	$	$	#
Heater Utilities	W	766,723	725,662	41,061	3,036
Heater of Seabrook, Inc.	W	411,427	403,435	7,992	1,575
	S	298,671	176,250	122,421	1,471
Hilton Head Plantation Ut. Inc.	W	801,200	297,332	503,868	2,511
Hughes Water Systems, Inc.	W	224,382	184,071	40,311	1,118
Hyde Park Water Works, Inc.	W	6,753	7,158	(405)	92
Imperial Developers, Inc.	W	1,535	872	663	18
Isle of Palms Water Co.	W	0	0	0	2,047
	S	0	0	0	1,032
	C	543,092	466,381	76,711	
Jackson Mills, Inc.	S	3,764	10,465	(6,701)	108
Kiawah Island Utility, Inc.	W	666,357	721,817	(55,460)	2,126
	S	449,690	342,316	107,374	1,909
Lake Chinquapin Water Commission, Inc.	W	5,220	8,032	(2,812)	30
Lake Princeton Water Company	W	2,227	2,917	(690)	10
Lake Murray Utilities, Inc.	W	32,264	26,050	6,214	168
	S	600	146	454	5
Lakewood Utilities, Inc.	S	40,602	35,314	5,288	20
Lake Wylie Community Utilities	W	4,163	4,163	0	
	S	4,163	4,163	0	
	C				40
Land Point Sub-Division Water System	W	2,873	1,537	1,336	26
Leesburg Utilities Co., Inc.	S	20,573	10,148	10,425	175
Lockhart Power Company	W	96,255	104,655	(8,400)	613
	S	15,905	14,959	946	351

WATER AND WASTEWATER UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR SOUTH CAROLINA ONLY
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TABLE D

COMPANY NAME		GROSS OPERATING REVENUE $	OPERATING EXPENSES $	OPERATING INCOME (LOSS) $	NUMBER OF CUSTOMERS #
Long Cove Club Utilities, Inc.	W	98,450	63,954	34,496	
	S	38,535	56,383	(17,848)	
	C				220
Lost Wilderness Property Owners Assoc.				0	0
Melrose Utility Company	W	25,692	57,299	(31,607)	
	S	16,258	50,581	(34,323)	
	C				61
Midlands Utility, Inc.	S	353,271	332,440	20,831	1,991
North Inlet Corporation	W	33,545	91,824	(58,279)	
	S	29,283	84,262	(54,979)	
	C				314
Palmetto Utilities of Spartanburg, Inc.	S	35,660	56,686	(21,026)	280
Park Utilities	W	72,724	87,890	(15,166)	604
	S	90,724	32,105	58,619	675
Pinebrook of Spartanburg	C	2,981	5,942	(2,961)	82
Pinedale Utility Company, Inc.	S	4,025	2,413	1,612	64
Plantation Utilities, Inc.	W	78,559	51,323	27,236	
	S	54,639	71,193	(16,554)	
	C				130
Porter Water(H2O Water Company, Inc.)	W	7,620	9,559	(1,939)	19
Realtec, Inc.	W	119,900	214,297	(94,397)	878
DBA Lake Keowee	S	160,743	299,455	(138,712)	858
Rice Corporation	S	240	0	240	10
Ribault Insurance Agency, Inc.	S	8,336	12,989	(4,653)	28

WATER AND WASTEWATER UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR SOUTH CAROLINA ONLY
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COMPANY NAME		GROSS OPERATING REVENUE $	OPERATING EXPENSES $	OPERATING INCOME (LOSS) $	NUMBER OF CUSTOMERS #
River Pines Water System, Inc.	W	39,015	20,948	18,067	204
	S	15,567	17,510	(1,943)	94
Rocky Well Corporation	W	19,213	17,266	1,947	110
Oak Grove Estates Utilities, Inc.	W	27,698	17,388	10,310	N/R
	S	27,506	18,574	8,932	N/R
Pinedale Utility Co., Inc.	S	3,912	3,419	493	50
Point South Water & Sewer Co.	S	52,667	79,242	(26,575)	14
Piney Grove Utilities, Inc.	S	4,758	21,588	(16,830)	122
Quail Hollow Company	S	47,471	34,780	12,691	515
Sigfield Water Co., Inc.	W	19,427	16,677	2,750	51
South Carolina Utilities, Inc.	S	26,664	34,931	(8,267)	N/R
Southland Utilities, Inc.	W	54,257	41,563	12,694	224
TCU, Inc.	W	212,104	228,975	(16,871)	
	S	173,101	261,925	(88,824)	
	C				1,044
Terraceway Service Company	S	96,534	100,739	(4,205)	657
United Utility Companies, Inc.	W	53,875	54,333	(458)	217
	S				1,249
Utilities, Inc.	S	41,941	35,592	6,349	160
Valhalla Company	S	255,177	193,621	61,556	720
Warner Water Works, Inc.	W	4,320	3,673	647	30
Water Oak Utility Company, Inc.	W	248,363	310,917	(62,554)	478
Water Systems, Inc.	W	52,920	50,683	2,237	380

WATER AND WASTEWATER UTILITIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FOR SOUTH CAROLINA ONLY
FOR FISCAL AND CALENDAR YEAR 1988

TABLE D

COMPANY NAME		GROSS OPERATING REVENUE	OPERATING EXPENSES	OPERATING INCOME (LOSS)	NUMBER OF CUSTOMERS
		$	$	$	#
Waterford, Inc.	W	1,500	3,832	(2,332)	15
Westgate Water System	W	3,510	3,856	(346)	28
Wild Dunes Utilities, Inc.	W	327,932	223,468	104,464	1,484
	S	267,403	206,456	60,947	1,373
Wildewood Utilities	S	34,493	33,711	782	460
Woodlands Utilities, Inc.	S	90,283	17,028	73,255	417
Total		17,991,493	14,859,728		69,320

TABLE E

TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FROM ANNUAL REPORTS
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
3 M Mobile Home Service	2,867,937	2,858,044
A & A Trucking	22,911	13,429
A & M Tours, Inc.	25,692	46,339
A Columbia Connection	68,815	107,296
A Congree Moving & Storage, Inc.	34,229	34,251
A Specialized Transportation Services, Inc.	75,000	79,949
A-1 Haulers	45,357	41,661
A-1 Mobile Home Movers, Inc.	223,758	215,048
A-1 Transfer & Storage	317,117	308,611
A. A. Andy's Mobile Home Service	311,318	321,582
AAA Cooper Transportation	116,472,077	104,145,854
Absher Trucking Company, Inc.	623,070	698,406
Ace Mobile Home Sales & Movers, Inc.	86,100	84,536
Ace Trailer Sales	40,472	38,864
Acme Delivery Services, Inc.	405,197	365,004
Acme Moving & Storage	1,360,694	13,660,728
Adams Trucking Co., Inc.	N/O	N/O
Adams, Charles T.	421,026	401,573
Addison Moving & Storage, Inc.	331,307	387,212
Adventure-Land Travel, Inc.	402,088	406,130
Advocate Services, Inc.	18,033,002	17,803,021
Airport Dispatch, Incorporated	550,668	527,915
Airport Limousine Service	442,009	135,462
Airport Services of Charleston, Inc.	310,592	307,881
Albrecht Trucking, Inc.	746,151	778,177
All Points Trucking	150,000	27,850
Allen, James William	83,651	81,803
Allied Systems "LTD"	200,822,004	194,920,295
Altman's Transport & Mobile Home Service	68,142	72,077
Am-Can Transport Service, Inc.	11,761,264	9,929,961
American Security Moving & Storage	74,304	75,353
American Transporters, Inc.	158,504	106,672
Amerson, Bill, Trucking	429,921	373,998
Anderson Armored Car Service, Inc.	7,763,730	7,367,567
Anderson Transfer	361,915	326,220
Anderson Transfer & Storage of Conway, Inc.	545,668	518,744
Anderson Trucking Company, Inc.	277,204	206,045
Anderson, E. E., Truck Repair, Inc.	156,856	154,427
Anderson, Herbert Jr., Construction, Inc.	3,886,801	3,885,887
APAC-Carolina, Inc.	N/O	N/O
Apache Transport, Inc.	9,283,725	9,330,541
Ards Trucking Company, Incorporated	4,751,823	4,736,766
Arrow Moving & Storage, Inc.	1,013,394	891,374
Art's Trucking	29,541	26,566
Ashe, Stanley A.	117,951	97,776
Askins Moving & Storage, Inc.	406,048	369,251
Associated Petroleum Carriers	35,596,344	35,720,891
Atchinson Charter Service	317,202	273,328

TABLE E

TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FROM ANNUAL REPORTS
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Atlanta Motor Lines, Inc.	22,886,670	21,287,120
Atlantic Foods, Inc.	337,670	348,426
Atlantic Transportation Services, Inc.	310,024	321,915
Atlantic Trucking Company, Inc.	N/O	N/O
Atlas Van Lines, Inc.	201,006,935	203,329,628
Aultman Trucking Co., Inc.	1,985,285	2,072,681
Austin Moving & Storage Company, Inc.	1,752,412	1,747,915
Auto Truck Transport Corporation	5,416,249	5,357,384
Azalea Moving & Storage, Inc.	771,005	756,097
B & B Limousine Service	24,547	46,869
B & B Mobile Homes	692,809	665,179
B & F Farm Supply, Inc.	4,356	9,703
B & N Company	216,960	199,180
B C Company Transportation, Inc.	84,768	84,944
B W Express	199,742	135,717
B. I. Transportation	66,735,390	61,884,150
Baer, Howard, Inc.	20,281,931	19,104,541
Baird, Stan	107,863	89,670
Baker, Gerald W.	554	384
Baker, William C.	70,087	40,217
Bankair Courier, Inc.	746,613	742,554
Bankair, Inc.	746,613	742,554
Banks, Scott, Trucking, Inc.	3,577,792	3,461,468
Barnhill, Fred	88,164	86,523
Barrett Mobile Home Transport, Inc.	19,882,129	19,415,033
Barton Contracting Company	711,973	573,957
Battle Oil Co.	N/O	N/O
Bearden Trucking Company	1,365,023	1,359,982
Beasley Motors	136,120	137,017
Belue Trucking Co., Inc.	7,233,114	6,883,873
Benton,C. L., & Sons, Inc.	6,736,254	6,552,285
Berry's Expediting Service	444,448	412,222
Bingham, Jerry	38,754	31,297
Black Tie Limousine Service	N/O	N/O
Black Trucking Co., Inc.	545,882	547,356
Bland Moving & Storage Company, Inc.	591,517	596,354
Bledsoe Mobile Home Transporters	77,157	68,653
Blue Max Trucking, Inc.	6,710,288	6,483,544
Blue Ridge Transfer Co., Inc.	34,526,830	34,520,645
Bo-Mark Transport, Inc.	5,221,294	5,302,246
Bolick's Wrecker Service & Mobile Home Transport	45,742	19,672
Bolt Service Station, Inc.	18,440	14,845
Bookman Trucking Company	231,471	229,674
Boone, A. G., Company, The	9,958,857	10,414,828
Bowen, Ernest L., & Son	208,170	226,237
Bowers, D. H., Transport Company	4,942	3,806
Bowers, Jack B., Mobile Home Movers	27,181	19,595
Boyd,Lloyd E.	73,000	58,000

TABLE E

TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FROM ANNUAL REPORTS
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Bozard, J. T., Inc.	1,506,610	1,466,590
Bradley & Rude Housemoving	105,860	96,445
Brady's Mobile Home Service	72,526	68,286
Brett's Augusta Transfer & Storage Co.	1,217,745	846,510
Brick Haulers, Inc.	475,304	409,783
Bright, Charles, Jr.	46,000	28,770
Brock Moving & Storage, Inc.	28,419	7,084
Brooks, Charles U.	55,000	-0-
Brown Brothers Trucking	247,412	266,361
Brown Transport Truckload, Incorporated	42,811,459	40,843,371
Brown, James, Trucking	4,577,734	4,424,245
Browning-Ferris Industries of South Atlantic	3,355,380	3,223,854
Bryson Industrial Services, Inc.	7,202,726	7,115,997
Buddy's Trucking Inc.	203,088	206,975
Budget Mobile Home Movers & Repairs	34,388	32,759
Budget Moving & Storage	20,856	11,752
Budget Transport, Inc.	N/O	N/O
Builders Transport, Inc.	203,861,041	695,277
Bulldog Hiway Express	8,830,362	8,801,529
Bulldog Trucking, Inc.	41,821,398	41,257,528
Bullet Deliveries of Charleston	38,729	32,065
Burnham Service Company, Inc.	96,144,000	90,858,000
Bus-Pak Delivery Service	45,196	54,962
Bush River Trucking Co., Inc.	534,550	562,168
Busy Bee Bus Tours	55,845	46,012
Byers Delivery Service	88,000	68,194
C & B Contract Carriers, Inc.	296,928	311,695
C & H Nationwide, Inc.	69,020,834	83,597,920
C-Line, Inc.	18,806,534	18,813,032
Cabarrus Consolidating and Management Co., Inc.	7,473,234	7,507,257
Cabbage Housemoving	141,550	125,590
Cainhoy Trucking	1,077,535	1,244,663
Calhoun Trading Company, Inc.	770,303	786,499
Camdem Recycle Center	103,115	96,049
Capitol Bus Lines, Inc.	699,332	788,069
Carey Moving & Storage of Greenville, Inc.	809,522	735,621
Carey Moving & Storage, Inc.	1,257,938	1,262,034
Carolina Bonded Storage Company	314,855	29,807
Carolina Coast Lines	N/O	N/O
Carolina East Furniture Transport, Inc.	249,259	229,506
Carolina Haulers, Inc.	659,898	705,784
Carolina Lowcountry Tours, Inc.	116,540	130,485
Carolina Moving & Storage Company, Inc.	483,538	474,642
Carolina Produce Haulers, Inc.	908	388
Carotane, Inc.	3,537,250	3,234,648
Carter Transfer, Inc.	1,695,635	1,679,971
Carter Trucking Company	1,674,331	1,782,413
Carter, Lee M.	16,386	13,130

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TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Cashion, The, Co., Inc.	N/O	N/O
Catawba Trucking Co., Inc.	6,534,086	5,887,286
Catoe, B. L., Trucking Company	74,863	56,056
Cement Transport, Inc.	387,724	1,006,963
Central Division	10,352,028	9,849,597
Central Transport, Inc.	52,465,263	48,658,982
Chappell Trucking Co.	404,667	405,667
Charleston Moving & Storage	1,101,602	1,070,249
Charlotte Van & Storage Company, Inc.	3,262,793	3,205,257
Chason Trucking Co., Inc.	1,894,641	1,806,530
Chatam Trucking Company	1,252	1,046
Chavis Moving & Storage Co., Inc.	412,758	404,673
Checker Transfer & Storage Company, Inc.	1,066,945	1,107,862
Cheesman, John, Trucking, Inc.	8,145,070	7,304,581
Chemical Leeman Tank Lines, Inc.	214,424,120	216,646,035
Cherokee Landscaping & Grading Co., Inc.	1,693,964	1,414,210
Chinners, C. E., Trucking	315,942	237,453
City Moving & Storage	55,582	56,437
City View Transfer & Storage, Inc.	304,092	293,882
Clardy Mobile Home Transit	115,057	70,802
Clarendon Trucking Co.	96,990	62,868
Clark's Mobile Home Movers, Inc.	135,816	133,045
Cloth and Craft and Vartec Rental	327,982	397,092
Coastal Transport, Incorporated	2,950,612	2,963,160
Coates, Arthur Jr.	110,735	112,948
Cockrum I & II Tours & Charter	21,253	28,769
Coggins Mobile Home Movers	10,073	8,503
Colclough, J. C., Moving Co.	5,125	5,240
Collins, Bobby Carlton	N/O	N/O
Collins, Charles C.	35,020	28,473
Colonial Motor Freight Line, Inc.	11,720,344	14,617,321
Columbia Haulers, Inc.	659,898	705,784
Columbia Moving & Storage, Inc.	68,458	68,502
Columbia North American Van & Storage	516,004	713,123
Comac, Inc.	220,981	227,351
Commercial Courier Express, Inc.	11,589,291	11,559,254
Commodity Express Company, Incorporated	1,937,901	1,967,337
Consolidated Cargo Carriers, Inc.	3,782,744	3,699,312
Consolidated Freightways Corp. of Del.	1,749,180,086	1,674,996,224
Conway Mobile Home Movers, Inc.	33,477	35,514
Cook, Dale J., Moving & Storage, Inc.	967,145	929,579
Cooke Motor Express	746,375	771,118
Cooley & Son Moving Company, Inc.	56,873	57,901
Cooley Transport, Inc.	467,526	455,072
Cooley, Marshal, Farms, Inc.	137,765	95,285
Cox House Moving Company	377,473	249,208
Crane & Rigging Leasing, Inc.	2,560,920	2,420,186
Curlee Trucking, Incorporated	226,176	242,211

TABLE E

TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Curtis Trucking	818,687	791,591
Custom Transport, Inc.	6,938,250	6,411,181
D & N Motors	13,725	5,928
D & R Trucking, Inc.	917,007	982,561
D & W Mobile Home Movers, Inc.	168,457	168,299
Dailey, Aaron	3,500	7,299
Dailey, Judy	N/O	N/O
Dale, Leon, Construction Co., Inc.	N/O	N/O
Daufuskie Seafari, Incorporated	305,643	339,105
David, Hazel S.	479,314	466,941
Davis Hauling Company, Inc.	2,114,569	2,075,076
Davis, Alberta	51,059	32,668
Davis, Wallace, Trucking	686,587	597,892
Defee, Henry B.	65,474	27,183
Dennis, Richard N.	11,305	14,725
DeShields Trucking Co., Inc.	275,137	301,798
Devine, St. Julian F.	30,811	31,019
DeWitt Shell Service	293,546	245,795
Dickert's Moving & Storage, Inc.	437,564	339,756
Direct Express Courier Services, Inc.	2,363,907	2,218,587
Distel, Inc.	191,366	434,552
Dixie Rose Trucking Company, Inc.	236,544	236,612
Dixie Trucking Company	9,955,903	9,238,718
Dorman, Odell	72,300	58,118
Drummond Oil Company, Inc.	286,993	264,768
DSI Transport, Inc.	69,626,620	66,896,095
Dubose, Manley C.	113,036	108,102
Duke Power Company	368,952	1,180,517
E. T. I. Company	67,929	83,436
E. Z. Limousine Service	10,478	20,884
Eagle Construction Company	16,667,237	13,228,145
Eagle Horse Transportation	110,421	126,937
Eagle Transport Corporation	18,015,455	17,616,525
Earl's Mobile Homes, Inc.	136,664	136,120
East American Coach	478,682	477,205
East Coast Truck Lines, Inc.	3,109,853	3,071,889
Easterling Moving, Inc.	7,480	8,056
Edisto Island Courier Service	11,075	14,236
Edwards, Tommy, Trucking	276,064	256,567
Edwards, William, Inc.	4,505,529	4,605,584
Electronic Express, Incorporated	1,693,865	1,688,089
Elliott Gin & Lumber Co., Inc.	814,714	670,194
Elliott's Warehouse & Distribution, Inc.	51,317	69,622
Elliott Trucking and Grain Co.	44,691	52,836
Elliott, Robert, Trucking, Inc.	529,232	561,437
Elliott, Theodore	25,460	17,216
Ellis Transfer & Storage, Inc.	216,430	207,665
Embers Express Trucking Company, Inc.	1,577,000	1,463,000

TABLE E

TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FROM ANNUAL REPORTS
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Environmental Services Corporation	393,343	385,784
Epes Transport System, Inc.	15,919,186	14,659,494
Epps Mobile Home Movers	36,752	37,465
Epting Transport, Inc.	668,357	696,359
Escue Warehouse Company, Incorporated	N/O	N/O
Estes Express Lines	88,446,492	79,345,716
Evans, H. L., Mobile Home Movers	100,211	80,759
Farmers Warehouse of Manning, Inc.	N/O	N/O
Father & Son Charter Bus Service	22,440	30,474
Felder, A. L., Jr.	442,473	406,623
Fenn-Vac, Inc.	2,851,461	2,643,137
Fiber Transport	81,292	30,229
Fleet Transport Company, Inc.	72,683,241	75,397,794
Flexible Flyer Transit Company, Inc.	2,115,515	2,004,929
Florida Rock & Tank Lines	25,749,000	23,390,000
Fogle Brothers Farm & Warehouse, Inc.	208,017	142,783
Ford Brothers Sales Co., Inc.	560,990	538,388
Forest Hills Transfer & Storage, Inc.	2,862,919	2,608,819
Fountain Inn Warehouse & Transfer Co., Inc.	1,122,607	981,409
Frazier, Willie	317,820	19,725
Fredrickson Motor Express Corporation	41,404,384	41,995,037
Frosty Mobile Home Service	60,000	52,386
G & P Trucking Co., Inc.	15,084,834	14,101,811
G & S Transport	18,700	17,069
G S X Services, Inc.	3,340,448	2,894,900
Gaines Motor Lines, Inc.	16,407,872	12,788,268
Gambrell, John T.	15,522	15,242
Gantts Trucking	57,050	52,369
Gemini Transportation Services, Inc.	89,043,717	86,608,181
General Warehouse Company, Inc.	761,755	503,173
Gilbert's Transport	151,390	131,583
Glacier Refrigerated Express, Inc.	14,527,241	16,377,918
Glasscock Trucking Co., Inc. of S. C.	9,243,312	8,831,535
Goldon Strip Transfer, Inc.	2,326,592	2,206,366
Gordon, Ernest M.	141,968	155,143
Gorze, Albert (Trey)	N/O	N/O
Graham, David, Company	13,283,009	12,972,679
Gray Line of Charleston	202,407	190,215
Greater Columbia Moving & Warehousing, Inc.	41,075	41,100
Green, J. Wayne	61,246	37,998
Green, Marion, Construction	N/O	N/O
Greenville-Spartanburg Moving & Storage	583,374	516,444
Greenwood Motor Lines, Inc.	15,734,265	15,904,756
Greenwood Transfer & Storage Co., Inc.	32,118	27,791
Griffin Trucking	48,035	25,885
Groce Delivery Service, Inc.	134,716	140,819
Groves, F. W., Trucking Co., Inc.	1,811,214	1,954,728
Grubbs Trucking Co.	484,346	476,668

TABLE E

TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
SELECTED STATISTICS FROM ANNUAL REPORTS
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Guignard Freight Lines, Inc.	8,391,602	8,426,673
H & H Trucking Company	446,963	437,726
Hair, P. B., Trucking	419,687	300,664
Hall's Mobile Home Transporters	16,962	8,075
Hall, Dan, Freight Line, Inc.	66,070	66,887
Haltiwanger, C. E., Trucking, Inc.	1,439,785	1,413,970
Hamby, Tee, Wrecker Service	30,068	18,034
Hanks's Trucking, Inc.	3,620,925	3,568,979
Hardwick Housemoving Company	2,229	9,376
Harkins Moving & Storage, Inc.	296,914	308,810
Harrell Enterprises	51,240	23,916
Harris Transport Company	13,869,611	14,357,424
Hart Bonded Warehouse	27,969	20,922
Hay's Trucking	62,791	64,443
Hayes, Fred, Mobile Homes Moving	42,340	36,390
Hendley Trucking Company	61,929	63,824
Herndon, Spencer E. Jr.	32,100	17,380
Hi-Way Texaco Station	25,159	17,889
Hicklin Motor Line, Inc.	1,364,217	1,601,957
Hickman Brothers Trucking, Inc.	6,381,660	5,974,562
Highway Express, Inc.	0	27
Hines, Jerry, Hauling, Inc.	251,223	243,851
Holliman, H. C., Sand & Gravel, Inc.	N/O	N/O
Hopkins Transfer & Storage, Inc.	802,687	804,529
Hornady Truck Line, Inc.	23,390,736	22,806,293
Hot Shot Express, Inc.	10,899,663	10,188,447
Humphries Trucking Company	58,672	48,223
Humphries, James T., Trucking	65,455	46,388
Hunsinger, Duane and Daniel	54,531	34,994
Husky, T. J., Inc.	211,633	170,605
Infinger Transportation Company, Inc.	9,207,695	9,072,866
Iredell Milk Transportation, Inc.	6,725,511	6,679,975
J & C Moving & Storage, Inc.	193,685	185,934
J & L Mobile Home Services, Inc.	211,169	217,446
J. E. D. Transport, Inc.	886,689	935,976
Jackson Enterprises of Sumter, Inc.	274,891	241,824
Jackson Petroleum Co., Inc.	N/O	N/O
Jackson's Transfer	283,883	258,308
Jay's Mobile Home Repair Service	61,212	47,921
Jean's Bus Service, Inc.	360,131	441,639
Jenkins, J. C.	226,939	192,735
Johnny's Mobile Home Movers	110,911	33,177
Johnson, Johnie F. Jr.	10,000	6,975
Jolly Service Company, Inc.	54,969	31,432
Jones Brothers Transport, Inc.	1,344,512	1,234,588
Jones Transfer & Storage Corporation	95,354	79,859
Joyner Transfer Co.	61,580	66,434
Judy's, J.V., Mobile Homes, Inc.	3,740	3,693

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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Justice Moving System, Inc.	33	3,534
Keene Transport, Inc.	102,156	84,997
Kelly, W. A., Trucking	82,600	67,400
Kellys' Mobile Home Service	N/O	N/O
Ken-Co Homes, Inc.	N/O	N/O
Kenan Transport Company	44,822,314	421,370,038
Kerns Trucking	1,756,672	1,507,718
Kimberly-Clark Integtared Services Corp.	1,891,861	1,924,228
King Lumber, Inc. of Liberty, South Carolina	93,594	61,830
Kohler Movers	38,975	26,269
L & W Trucking Company	53,552	52,830
L. R. C. Truck Line, Inc.	12,154,822	13,029,168
LADA Truck Lines, Inc.	-0-	78,040
Lambert Trucking Company, Inc.	505,429	472,263
Lancaster Tours, Inc.	657,699	632,011
Lanier Construction Company, Inc.	N/O	N/O
Latham Brothers Trucking Co.	351,426	307,066
Lawrence Transportation Systems, Inc.	12,269,522	10,708,065
Laws Mobile Home Moving	44,901	33,198
Lawson, Weldon L., Trucking Company, Inc.	223,378	191,691
Lee's Mobile Home Service	109,791	101,770
Lee, Linwood, Mobile Home Service	223,086	223,300
Leonard, M. E., Mobile Home Service	27,588	15,963
Lewis Bus Lines	3,572,876	3,445,108
Lewis Truck Lines, Inc.	2,827,224	2,970,422
Lincoln Tank Lines, Inc.	449,130	448,743
Lisk, Howard, Inc.	7,295,767	7,700,514
Livingston Trucking	85,660	55,078
Local Low Rate Movers	31,594	29,465
Lockamy, Andrew H. & Edna F.	72,376	71,896
Logistics Express, Inc.	27,529,483	26,547,396
Lorick's Limousines	N/O	N/O
Love Trucking Co.	73,000	59,518
Loveless & Loveless, Incorporated	996,191	944,250
Lovett, Jackie B., Trucking, Inc.	2,269,807	2,174,899
Low Country Trucking, Inc.	107,774	106,666
Lowcountry Limousine Service, Inc.	1,312,914	1,414,923
M. P. C. Trucking, Inc.	4,700,174	4,472,871
Malphrus Construction Company, Inc.	9,308,359	9,259,515
Marion Rainbow Farm Center, Inc.	172,500	132,035
Martin Trucking Company	3,380	2,434
Massey's, Joe, Transport	40,886	24,665
Máster Mobile Home Movers, Inc.	68,847	75,493
Mathews & Son Movers	112,000	125,192
Matlack, Inc.	227,694,620	226,840,530
Mattson Transportation, Inc.	201,116	190,512
Mayfield, W. T., Sons Trucking Co., Inc.	13,371,021	13,268,762
McEntire, R. C., Trucking, Inc.	1,156,005	1,130,606

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TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
McFaddin, Richard D.	110,800	88,993
McGil Specialized Carriers, Inc.	57,970,082	57,887,892
McIver Mobile Homes	184,103	121,288
McNeely Trucking Company	1,718,222	1,448,993
MCT Services, Inc.	N/O	N/O
Meek, Richard A., Construction Co.	12,535	7,200
Metrolina Express, Inc.	5,927,288	3,308,805
Millen Transfer, Inc.	502,393	496,024
Milner Super Gas, Inc.	1,480,463	1,370,731
Mobile Home Exchange	606,440	460,391
Mobile Home Movers	13,750	15,952
Mobile Home Moving	12,666	14,530
Mobile Homes Transport of S. C., Inc.	N/O	N/O
Mobile Movers, Inc.	6,295	5,900
Monro Moving & Storage Co.	794,891	784,601
Montgomery Industries, Inc.	9,536,967	7,552,763
Monts Trucking	835,354	834,962
Moore Oil Company, Inc.	972,278	759,734
Moore, Billie E.	74,227	24,668
Moore, C. J., & Son Moving	27,731	15,403
Morgan Corp.	59,023	45,751
Morgan Drive Away, Inc.	59,779,196	58,532,162
Morris Van Lines, Inc.	142,803	141,760
Moss Trucking Company, Inc.	16,010,817	15,782,858
Murray Sand Company, Inc.	758,584	602,613
N T C of America, Inc.	39,016,725	38,884,812
National Freight, Inc.	143,646,809	148,041,621
Nelson Trucking Co.	43,408	40,955
Nettles, H. & A.	935	1,648
New Market Limousine Service	2,900	6,411
Newby, W. B., Trucking	387,000	342,262
Nilson Van & Storage, Inc.	6,946,734	6,736,717
Nix Logging & Trucking, Inc.	1,309,685	1,210,145
Norris & Norris Mobile Home Transporters	15,611	12,707
Norris, L. E.	75,407	61,347
Northcutt Motors, Inc.	1,387,007	1,280,116
Oakdale Farms, Inc.	225,015	224,854
Oakdale Trucking, Inc.	396,751	415,335
Observer Transportation Company	7,434,838	7,379,085
Oglesby, Inc.	693,818	654,737
Old Dominion Freight Line, Inc.	114,786,338	115,794,967
Orangeburg Redi-Mix Concrete, Inc.	1,511,333	1,050,233
Overnight Transportation Company	638,486,124	600,741,501
P & M Trucking Co., Inc.	1,026,871	1,101,540
Padgett's Mobile Home Transport	182,474	178,443
Palmetto Express, Inc.	479,786	472,905
Palmetto Hauling & Construction Co., Inc.	450,834	550,662
Palmetto Limousine of Charleston	12,644	17,957

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TRANSPORTATION COMPANIES OPERATING IN SOUTH CAROLINA
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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Palmetto Limousine, Inc.	46,538	56,459
Palmetto Moving & Storage, Inc.	395,835	387,467
Palmetto Petroleum Transports, Inc.	373,979	338,323
Palmetto Transport	N/O	N/O
Parker Brothers Moving	69,387	9,603
Parker Limousine Service, Inc.	92,990	94,696
Parker Transport, Inc.	1,348,319	1,283,470
Pasley, Daisy	79,349	74,080
Patrick, David L., Mobile Home Movers	22,396	14,563
Payne, John L., Trucking	9,462	18,108
Pearson, David, Trucking	109,519	108,585
Pee Dee Transport Company	142,709	121,256
Peeler, Stan, Trucking Company	260,371	227,253
Pentagon Bus Service, Inc.	162,382	92,224
Perkins, John, Trucking Company, Inc.	1,452,785	596,289
Pettway's Mobile Home Service	4,349	6,779
Phillips, C. E., Jr.	32,887	31,908
Phillips, Mrs. Lamar, Delivery Service	276,782	238,968
Phoenix Motor Express, Inc.	1,358,309	1,239,020
Piester, Alton H.	11,565	13,595
Pineland Insulation, Inc.	690,732	636,998
Ploof Truck Lines, Inc.	38,561,616	32,555,070
Pony Express Courier Corporation	114,301,941	113,547,811
Poole Truck Line, Inc.	102,189,586	99,419,821
Poteet Transport	25,116	23,842
Powell Van & Storage Co., Inc.	260,355	257,398
Powers Mobile Home Transporters	36,143	29,819
Pressley Trucking Company, Inc.	911,358	929,953
Professional Express, Inc.	601,837	551,159
Pulliam Trucking Co., Inc.	1,514,788	1,578,006
Purolator Courier Corporation	1,270,093,000	1,320,347,000
Quality Haulers Inc.	615,163	510,437
Quality Mill Work, Incorporated	No Operations	
Quiller Excavation	-0-	-0-
R & D Trucking, Inc.	333,099	408,100
R & R Delivery Service, Inc.	N/O	N/O
R & R Mobile Home Movers	40,250	38,776
R & R Trucking	27,199	26,204
R & S Mobile Home Movers, Incorporated	72,000	98,679
R T C Transportation, Inc.	62,810,879	61,579,355
Rabon, Ronald D.	245,152	223,125
Randle Brothers, Inc.	427,140	425,246
Randolph Trucking, Inc.	1,283,307	1,065,991
Randolph, J. Grady	4,602,776	4,664,706
Randolph, Marvin, & Son Trucking, Inc.	716,933	714,927
Ranger Transportation, Inc.	227,285	211,951
Reef, The	18,324	22,375
Reeves Spreader Service	37,851	20,803

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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Reliable Mobile Home Service	263,204	218,080
Rheman., The George A., Company, Inc.	1,088,224	1,110,641
Richards Moving & Hauling Co.	236,357	222,598
Rickets, Bruce Allen	3,500	6,507
Rickys Landscaping	50	13,450
Riley, F. D., & Sons, Inc.	769,347	466,135
Roberts Express, Inc.	76,573,395	68,194,537
Rocket Express, Incorporated	1,609,585	1,606,642
Ross Trucking Company, Inc.	583,357	535,551
Rowland Bros. Moving & Storage Company, Inc.	138,114	119,517
Rusty's Mobile Home Movers and Repairs	42,807	28,183
Ryder Distribution Resources, Inc.	251,754,506	252,710,881
S & F Grain Co., Inc.	N/O	N/O
S & P Housemoving Co., Inc.	415,384	364,575
Judy's, J.V., Mobile Homes, Inc.	1,343,108	1,286,856
S & S Mobile Home Sales & Service, Inc.	821,602	760,552
S C J, Inc.	296,369	273,432
S C Transport	3,090,143	146,331
S P Trucking, Inc.	133,049	133,478
Salem Carriers, Inc.	584,946	580,572
Sanders Truck Transportation Company Incorporated	2,465,859	2,413,862
Sangree Mobile Home Sales	315,974	318,130
Santee Carriers, Inc.	15,975,555	15,904,176
Schwerman Trucking Co.	38,084,211	37,770,498
Sea Island Bonded Storage,Inc.	325,107	304,532
Seacoast Construction Co. & Landscaping, Inc.	N/O	N/O
Seay Trucking	266,169	240,737
Seay, Fred, Trucking	88,957	80,606
Sellars-McDonald House Moving, Inc.	402,414	407,827
Senn Trucking Company	20,526,838	20,913,132
Service Recovery Corp.	44,100	39,200
Shealy & Shealy, Inc.	166,104	170,018
Sheppard Trucking Company, Inc.	2,948,369	3,194,066
Sheppard, Howard, Inc.	11,466,092	10,658,089
Shirer, J. Carlisle, Trucking, Inc.	635,233	630,251
Shuler, N. Leo	17,548	14,728
Sierra Trucking Company, Inc.	N/O	N/O
Signal Delivery Service, Inc.	248,725,120	247,489,171
Silica Sand Transport, Inc.	N/O	N/O
Smith Freight Service	4,266	3,596
Smith Trucking	648,214	684,552
Smith Trucking Company	45,313	42,100
Smith's Ready Mix Concrete Company	28,349	21,994
Smith, Jack H., Trucking, Inc.	9,156,851	9,065,916
Smitty's Trucking	3,588	1,914
Sorensen Transportation Company, Inc.	4,829,660	4,827,689
South Carolina Electric & Gas	4,059,449	9,069,189
South Freight Service, Inc.	1,677,814	1,814,396

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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Southeastern Freight Lines	119,983,872	111,182,175
Southeastern Stages, Inc.	5,495,000	4,627,805
Southern Bonded Warehouse, Inc.	211,916	211,898
Southern Bulk Haulers, Inc.	5,230,098	5,228,872
Southern Chemical Haulers, Inc.	387,837	383,050
Southern Enterprise Tour Lines, Inc.	28,581	43,308
Southern Express, Inc.	1,492,596	1,768,734
Southern Sales Company	73,064	56,712
Southland Mobile Homes of Greenwood, Inc.	46,721	307,513
Spain, Frank, & Son Housemoving	61,364	64,854
Spartan Express, Inc.	68,795,195	76,724,781
SPINCO, Inc.	2,223,370	2,181,364
Spivey's Auto Sales	20,534	34,543
Spradley, Eddie	28,868	14,134
St. Joseph Motor Lines	2,300	2,113
Stacy, D. W., Co., Inc.	2,374,612	2,357,434
Standard Trucking Company	41,744,048	40,723,253
Stanton Cleaning, Inc.	201,754	196,904
Star Freight, Inc.	7,915,729	7,774,701
Starrette, Jack, Trucking Company, Inc.	2,067,179	1,770,119
Statewide Mobile Home Movers	148,241	197,816
Steele, H. K., Sand Co., Inc.	880,701	887,836
Steele, Martin C.	N/O	N/O
Stegall, Clarence, Trucking	107,579	80,952
Stevens Freight Service, Inc.	19,135,490	19,144,400
Stevens, Albert	35,600	34,587
Stevens, Pete, Mobile Home Movers	20,863	17,142
Stewart, E. Lee, Trucking, Inc.	112,312	109,357
Stockman Oil Two, Inc.	33,440	28,157
Streeter's Moving Service, Inc.	54,766	54,802
Stuart Truck Line, Inc.	23,475	24,448
Stuart's Towing & Equipment	N/O	N/O
Sun Belt Homes, Inc.	981,586	958,857
Sunrise Express, Inc.	310,837	333,212
Superior Mobile Home Movers	126,545	133,780
Swing Transport, Inc.	6,686,404	6,031,016
T & G Cartage Company	72,984	62,580
T & W Mobile Home Movers, Inc.	156,108	111,273
T's Tours & Charters, Inc.	263,[illegible]49	235,626
T. W. Mobile Home Sales, Inc.	1,269	1,255
Talbert Trucking Co., Inc.	315,533	320,125
Teal, Jack D.	73,214	60,726
Temple Trucking, Inc.	1,118,515	1,010,576
Terra First, Inc.	2,636,753	2,334,001
Terry's Mobile Home Transporting	13,936	9,801
Thomas Sand Co.	1,023,714	895,899
Thompson, O. L. Jr., Construction Co.	413,118	358,313
Tidewater Transit Co., Inc.	7,613,966	6,850,866

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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
Tidewater Transportation, Inc.	119,386	143,861
Tidwell Landscaping & Clearing, Inc.	548,725	525,991
Tiger Transport Service, Inc.	876,394	854,758
Tindal, D. Leslie	22,744	23,375
Tire & Oil Company, Inc	3,612,221	3,689,639
Towne, Thomas H.	209,743	158,750
Trans County, Inc.	125,934	81,003
Transport South, Inc.	11,930,030	10,560,931
Transus, Inc.	68,786,794	69,170,896
Travel Van, The	5,684	13,215
Tri-County Concrete Corporation	11,369,430	10,563,104
Tri-State Motor Transit Co.	93,720,712	93,380,632
Triangle Construction Company, Inc.	N/O	N/O
Triangle Trucking Company	41,473	51,473
Tru-Pak Products Co., Inc.	374,413	346,973
TSC Express Co.	18,952,162	18,911,567
Tumbleson & Scott Transfer, Inc.	254,855	239,570
Turner Trucking Company, Inc.	1,820,693	1,634,494
Turner, Thomas F.	46,764	37,784
Tyler Trucking	65,458	64,642
Tyler Trucking Co., Inc	425,185	412,080
U. S. Express, Inc.	21,640	19,520
Union Bonded Warehouse, Inc.	450	2,794
United Merchants Trucking, Inc.	2,051,616	2,032,322
United Parcel Service, Inc.	6,608,037,000	6,183,863,000
Universal Trucking of Spartanburg, Inc.	1,091,066	871,702
Vereen's Farm & Turf Center	49,000	44,400
W & W Mobile Home Transport, Inc.	5,008	5,406
Walker's Truck Contractors of S. C., Inc.	N/O	N/O
Walker, Ray, Trucking Company, Inc.	5,870,030	5,695,600
Walker, Tommy W., Jr.	72,863	40,016
Ware, Butler,Trucking Co., Inc.	2,729,232	2,714,441
Warren's Pick-Up and Delivery Service	26,826	22,056
Washington Trucking, Inc.	552,173	525,765
Waste Industries South, Inc.	1,358,931	1,293,989
Watkins Motor Lines, Inc.	171,646,801	169,590,772
Watkins, B. L., Trucking Company, Inc.	124,967	116,953
Watson, Richard, Mobile Home Moving	69,067	67,361
Weathers Farms, Inc.	55,190	48,170
Weathers, Carey F., Transfer & Storage Co.	610,114	603,304
Webber, A. N., Inc.	13,033,960	13,017,911
Wells Fargo Armored Service Corp.	105,624,899	112,246,151
West Contract Services, Inc.	5,012,933	5,023,807
West Delivery Service	424,236	385,929
Westberry Mobile Home Service	3,722	995
Westberry Trucking and Concrete Co., Inc.	7,756,031	7,692,029
WestPoint Pepperell Transportation Co.	24,785	22,725
Wham Grading, Inc.	N/O	N/O

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COMPANY NAME	OPERATING REVENUES	OPERATING EXPENSES
	$	$
White, M. B., Contracting, Inc.	3,025	6,159
White, N. W., & Company	3,467,616	3,279,217
Wiggins, T. J., & Son, Inc.	62,556	91,675
Wilkinson Freight Lines, Inc.	401,014	390,933
Williams Cartage Company, Inc.	3,587,575	3,472,144
Williams Tour Service	529,305	599,733
Williams Trucking Company, Inc.	N/O	N/O
Williams Trucking, Inc.	114,571	104,017
Williams, F. T., Company, Inc.	12,074,463	11,988,489
Williams, H. A., Construction Co., Inc.	202,099	191,421
Williams, H. C. Jr., Trucking Co., Inc.	2,612,006	2,756,638
Willms Trucking Company, Inc.	7,598,961	7,323,802
Wilson Bros. Sand Company, Inc.	2,108,249	1,945,876
Wilson Trucking Corporation	58,806,962	54,936,067
Wilson, L. L., Grain Company	162,190	134,935
Wines Trucking Company	39,781	14,651
Wingard Distributors	73,132	41,748
Winyah Storage, Inc.	755,129	569,304
Workman, James, Trucking	117,405	127,286
Worsley Transport, Inc.	2,443,275	2,456,173
Worthy Trucking Co.	21,090	11,430
Yellow Cab of Greenville, S. C., Inc.	582,164	585,852
York Transportation, Inc.	4,757,682	4,649,287
Young Professionals, Inc.	11,900	13,490
TOTAL	15,482,207,839	15,098,767,237

N/O - No Operations

D. RESEARCH DEPARTMENT

The Research Department provides the Commission with specific data and economic and financial analyses necessary for the regulation of firms under the Commission's jurisdiction. The Department presents testimony and exhibits regarding the allowable rate of return on common equity for utilities and also at various times provides energy and peak demand forecasts for electric utilities regulated by the Commission.

The Department develops estimates of the allowable rate of return on common equity based on analyses of investor expectations. Also the Department has, in the past, developed forecasts of energy usage and peak demand for ten to twenty years into the future. To properly carry out these responsibilities, the Department must seek to employ state-of-the-art financial and economic methodologies and techniques. The Department estimates the rate of return of a utility by relying on financial techniques such as the Discounted Cash Flow and the Capital Asset Pricing Model. Forecasts have been developed through the use of Econometric modeling techniques, including multiple regression and input/output models.

The Research Department also reviews proposals by the various regulated utilities pertaining to the issuance of long-term debt, preferred stock, common equity, and other forms of financing. In addition, quarterly reports are developed and provided to the Commission on the cost of equity for the ten major regulated utilities operating in South Carolina. These reports enable the Commission to monitor the impacts of changing economic and financial conditions on the risk and expected return of the utilities. During the 1988-1989 fiscal year, the Department testified on the rate of return issue in four major rate cases. The Department has testified some sixty times on the rate of return since it was established in 1977. Since its creation, the Research Department has also been involved in administering Federal Grants under the Public Utilities Regulatory Policies Act of Congress and also was involved in administering management audits of certain utilities operating in South Carolina.

The Research Department reviews trends in costs, revenues, earnings per share, dividends per share, market price, market returns, book returns, bond yields, capital structure, market-to-book ratios, dividend yields, and other items as part of its analysis of the business risk, financial risk, and market risk and financial conditions of each major utility regulated by the Commission. The Department also monitors trends in overall economic indicators such as Gross National Product, Standard and Poor's 500 Market Index, interest rates, bond yields, and inflation rates. Regional and State economic conditions are also reviewed to provide a better understanding of the environment in which the regulated utilities operate in South Carolina.

II. UTILITIES DIVISION

The function of the Utilities Division of the Public Service Commission is to perform the necessary duties related to the regulation of utilities under the jurisdiction of the Commission. The management staff plans, coordinates, directs and supervises the work of its four departments as shown below:

Gas Department
Electric Department
Telecommunications Department
Water and Wastewater Department

The activities of this Division for the fiscal year 1988-1989 affecting the various utility groups are summarized by each Department on the following pages of this report. 505 orders were issued through this Division during the fiscal year, and public hearings were held in connection with 81 of these orders. The Staff received and processed 1916 complaints which includes 1,343 WATS line complaints.

A. GAS DEPARTMENT

There are five private corporation natural gas utilities serving customers in South Carolina. The rates and services of these utilities are subject to jurisdiction of the Public Service Commission. The natural gas utilities and the communities they serve are listed in the tables included in this report.

Natural gas brought into South Carolina is produced principally in the gas fields of Louisiana and Texas, including the offshore areas in the Gulf of Mexico. During the fall of 1978, our State started receiving gas from Algeria. Liquefied natural gas was transported from Algeria to a regasification plant and marine terminal located on Elba Island, which is near Savannah, Georgia. However, this plant operated by Southern Energy Company, presently is not receiving the shipments because the Algerian Government has terminated the contract for the supplies.

Gas is transported to South Carolina by two interstate pipeline companies: Transcontinental Gas Pipeline Company and Southern Natural Gas Company. Transcontinental's pipeline crosses the State in the northwest corner, passing just south of Anderson and Spartanburg, South Carolina, while Southern's pipeline enters and terminates in our State at a point near Aiken. All natural gas consumed in South Carolina is furnished by these two interstate pipelines which furnish gas to natural gas authorities, municipalities, and privately owned gas utilities.

The Federal Energy Regulatory Commission has jurisdiction over rates and services of interstate pipeline companies. The price of natural gas sold by producers to interstate pipelines has been mostly deregulated by Congress. These price fluctuations have a direct bearing on the cost for natural gas to the ultimate consumer in South Carolina. During the past year, the Public Service Commission has participated in several proceedings before the Federal Power Commission to protect the interests of the people and the gas utilities in South Carolina.

The Commission received a number of complaints regarding services and charges from customers of the gas utilities. Each complaint was investigated and handled informally without necessity of a special hearing.

Many communities in South Carolina are receiving natural gas through facilities owned by municipalities or gas authorities over which the Commission has no rate or service jurisdiction. However, the South Carolina Gas Safety Act of 1970 vested the Commission with pipeline safety jurisdiction over all gas system operators not subject to Federal Energy Regulatory Commission jurisdiction. Therefore, pipeline safety jurisdiction includes public utilities, municipalities, natural gas authorities, certain facilities operated by interstate companies, certain public housing authorities and others who purchase natural gas through a master meter for subsequent distribution to individual consumers, certain liquefied petroleum systems, and methane landfill facilities. As of June 30, 1989, the Commission's pipeline safety jurisdiction included a total of thirty-nine (39) individual operators.

During calendar year 1988 representatives of the Commission made 365 inspections of natural gas systems to ensure compliance with the South Carolina Gas Safety Act and the Minimum Federal Safety Standards for Natural Gas Pipelines. One hundred-two (102) violations were found during these visits and, as of December 31, 1988, the Commission Staff verified compliance covering eighty-four (84) of these violations. The remaining violations necessitate continued monitoring to substantiate that they are corrected and brought into compliance with the Pipeline Safety Standards.

Agencies of the Federal Government and the State Commission have taken actions designed to increase exploration for new gas reserves within the continental United States and offshore areas. In our State, three companies have been granted Commission approval to engage in exploration activities designed to increase the supply of gas to the companies' systems.

All five private gas utilities are operating under the provisions of curtailment plans designed to allocate gas on the basis of priority of service established by such factors as efficiency of use, safety considerations, consumer reliance, and alternate fuel availability.

Two factors showing the pace of activity by natural gas utilities are the average number of customers and the gross plant investment. The growth in total customers served by each privately owned gas utility is shown by one of the accompanying tables. The total of natural gas customers grew from 233,488 in 1984 to 267,744 in 1988 for an increase of 14.67% over the five years.

One hearing for increase in rates was held during the fiscal year covered in this report. Rates were adjusted in accordance with approved purchased gas adjustment clauses which are designed to track changes in rates of interstate pipeline companies. Some of these rate changes were retroactive decreases which resulted in refunds being passed to the customer through billing credits.

The Commission has issued Orders to all privately owned natural gas utilities, under the Commission's jurisdiction, establishing annual hearings to review the utilities' purchased gas adjustment procedures and gas purchasing policies. During the fiscal year the Commission completed these annual hearings for all five (5) privately owned utilities.

Because of various changes in the regulatory policy at the federal level, the gas industry is going through considerable changes. The customers in our State are now permitted to purchase their own gas supplies and rely only on our gas utilities to transport the gas. The gas utilities also are permitted to secure their own system supply gas from sources other than the interstate pipelines.

In calendar year 1987 the Federal Energy Regulatory Commission (FERC) issued an order to the interstate pipelines whereby mechanisms were adopted for the recovery of buy-out and buy-down costs. These costs are associated with payments made by the interstate pipelines to producers to extinguish outstanding take-or-pay liability under existing contracts, or to terminate contracts, or to terminate contracts, or to reform the price, volume or the terms of the contracts. In the years following enactment of the Natural Gas Policy Act, interstate pipelines sought to obtain additional supplies, much of which were purchased under contracts incorporating substantial take-or-pay obligations. However at the same time gas prices were being driven up, demand for natural gas began to soften and the interstate pipelines began to incur take-or-pay obligations from the producers. Both interstate pipelines serving our state have begun to collect these charges from the natural gas distributors under the Commission's jurisdiction. The Commission has ruled that the gas distributors may recover the charges from their customers through their approved purchased gas recovery procedures.

GAS OPERATIONS IN SOUTH CAROLINA JUNE 30, 1989

NAME OF UTILITY	LOCALITIES SERVED	MANAGING OFFICER	ADDRESS
PRIVATELY OWNED PUBLIC UTILITIES			
Jurisdiction - Rates & Service - Pipeline Safety			
Peoples Natural Gas Co. of SC	Darlington, Florence, Hartsville, Sumter	Ronald A. Steinacker President	Florence, SC
Piedmont Natural Gas Co. of SC			
Transmission	Gas transmission lines from connection with Transcontinental Gas Pipeline Company to City Gates of Anderson, Greenville, and Spartanburg	John H. Maxheim President	Charlotte, NC
Distribution	Anderson, Belton, Greenville, Honea Path, Inman, Iva, Mauldin, Simpsonville, Spartanburg, Starr, Travelers Rest, Woodruff		
South Carolina Electric and Gas Company of SC			
Distribution	Abbeville, Aiken, Allendale, Andrews, Barnwell, Batesburg, Bath, Beech Island, Beaufort, Bethune, Bishopville, Blackville, Bowman, Brunson, Burnettetown, Burton, Calhoun Falls , Camden, Cayce, Chapin, Clearwater, Charleston, Cheraw,Columbia, Congaree, Conway, Denmark, Dentsville, Dillon, Due West, Edgefield, Elgin, Elko, Estill, Fairfax, Forest Acres, Gaston, Georgetown, Gloverville, Goose Creek, Graniteville, Hampton, Harleyville, Holly Hill, Irmo, Jackson, James Island, Jedburg, Jefferson, Johnsonville, Johnston, Kingstree, Ladson, Lake City, Langley, Leesville, Lexington, Lincolnville, Lowndesville, Lugoff, Marion, Mayfield, McBee, Mullins, Myrtle Beach, New Ellenton, North Augusta, North Charleston, Pageland, Pamplico, Parris Island, Perry, Pine Ridge, Pontiac, Port Royal, Ridge Spring, Ridgeville, Society Hill, South Congaree, Salley, Saluda, St. George, Springdale, Steifeltown, Summerville, Swansea, Varnville, Wagener, Walterboro, Warrenville, West Ashley, West Columbia, Williston, Yemassee, Zion	Thomas C.Nichols, Jr. President	Columbia,SC

GAS OPERATIONS IN SOUTH CAROLINA JUNE 30, 1989

NAME OF UTILITY	LOCALITIES SERVED	MANAGING OFFICER	ADDRESS
South Carolina Pipeline Corp. Transmission	Gas Transmission lines from near Aiken to City gates of Charleston, Columbia and from near Montmorenci to Allendale, Barnwell, Hampton, and Beaufort Counties. Gas Transmission lines from near Blacksburg to the Pee Dee Section of South Carolina. Gas transmission lines serve Abbeville to Carlisle and tie lines from Aiken to Chappells, Carlisle to Chappells and Carlisle to Moore and Woodruff.	Max Earwood President	Columbia, SC
United Cities Gas Company Distribution	Gaffney	Gene C. Koonce President	Nashville, TN
GAS AUTHORITIES			
Jurisdiction - Pipeline Safety			
Chester County Natural Gas Authority	Chester, Fort Lawn, Great Falls, Lando	R. E. Neal Manager	Chester, SC
Clinton-Newberry Natural Gas Authority	Clinton, Joanna, Jalapa, Newberry, Kinards, Prosperity, Whitmire	Bob Harris Manager	Clinton, SC
Fort Hill Natural Gas Authority	Cateechee, Central, Clemson, Easley, Liberty, Norris, Pelzer, Pendleton, Pickens, Seneca, Walhalla, Westminster West Pelzer, West Union, Williamston	Howard Mixon Manager	Easley, SC
Lancaster County Natural Gas Authority	Lancaster, Heath Springs, Kershaw	Troy Elmore Manager	Lancaster, SC
York County Natural Gas Authority	Clover, Fort Mill, Rock Hill, York	William Stephenson Manager	Rock Hill, SC

GAS OPERATIONS IN SOUTH CAROLINA JUNE 30, 1989

NAME OF UTILITY	LOCALITIES SERVED	MANAGING OFFICER	ADDRESS
MUNICIPALITIES			
Jurisdiction - Pipeline Safety			
City of Bennettsville	Bennettsville	William Shuford Supervisor of Gas	Bennettsville, SC
City of Blacksburg	Blacksburg	Reed Love Administrator	Blacksburg, SC
City of Orangeburg	Cordova, Orangeburg	Tommy Miller Superintendent	Orangeburg, SC
City of Winnsboro	Winnsboro	L. C. Greene Manager	Winnsboro, SC
City of Union	Buffalo, Jonesville, Pacolet, Union	Tom Sherbert Director of Utilities	Union, SC
City of Bamberg	Bamberg, Cope Community	Bruce Ellis Superintendent of Public Works	Bamberg, SC
City of Greenwood	Greenwood, Donalds, Ninety Six, Ware Shoals	Gerry O. Crawford Manager	Greenwood, SC
City of Greer	Greer, Lyman, Duncan	Kenneth Smith Manager	Greer, SC
City of Fountain Inn	Fountain Inn	Paul Gault Mayor	Fountain Inn, SC
City of Laurens	Laurens, Gray Court	Coleman Smoak Manager	Laurens, SC
INTERSTATE TRANSMISSION PIPELINES			
Southern Natural Gas Company	Aiken and North Augusta Area	Charles Farrell, Jr. Supervisor, Pipeline Safety	Birmingham, Alabama

GAS OPERATIONS IN SOUTH CAROLINA JUNE 30, 1989

NAME OF UTILITY	LOCALITIES SERVED	MANAGING OFFICER	ADDRESS
HOUSING AUTHORITIES			
Jurisdiction - Pipeline Safety			
Housing Authority of the City of Abbeville	Abbeville, Donalds, Due West, Lowndesville	J. Stuart Land Executive Director	Abbeville, SC
Housing Authority of Aiken	Aiken	Gail Y. Parker Executive Director	Aiken, SC
Housing Authority of Anderson	Anderson	Thomas Faulkner, III Executive Director	Anderson, SC
Housing Authority of the City of Columbia	Columbia	William R. Ballou Administrator	Columbia, SC
Housing Authority of Gaffney	Gaffney	Joe Turner Executive Director	Gaffney, SC
Housing Authority of Greenville	Greenville	John Sutton Director	Greenville,SC
Housing Authority of Kingstree	Kingstree	Wilson R. Buie, Jr. Executive Director	Kingstree, SC
Housing Authority of Laurens	Laurens	Alan Thompson Executive Director	Laurens, SC
SC Regional Housing Authority No. 1	Belton, Blacksburg, Calhoun Falls, Central, Clover, Cowpens, Edgefield, Fort Mill, Fountain Inn, Heath Springs, Honea Path, Iva, Johnston, Jonesville, Laurens, Liberty, Ninety Six, Pacolet, Pendleton, Saluda, Seneca, Walhalla, Westminster, Williamston, York	William Porter Executive Director	Laurens, SC
SC Regional Housing Authority No. 3	Blackville, Denmark, Fairfax, Salley, Wagener, Williston	John Smith Executive Director	Barnwell, SC
U. S. Shelter Corporation	Greenville	Lewis Anastes Vice President	Greenville, SC

GAS OPERATIONS IN SOUTH CAROLINA JUNE 30, 1989

NAME OF UTILITY	LOCALITIES SERVED	MANAGING OFFICER	ADDRESS
Housing Authority of Woodruff	Woodruff	L. G. Casey Executive Director	Woodruff, SC
LIQUEFIED PETROLEUM GAS SYSTEMS			
Jurisdiction - Pipeline Safety			
SC Regional Housing Authority No. 1	McCormick, Landrum, Inman, Cowpens	William Porter Executive Director	Laurens,SC
Supertane Gas Company	Florence	Ronald A. Steinacker President	Florence, SC
Suburban Propane Gas	Florence	Glen Sharpe Owner	Sumter, SC
Country Manor Estates	Burton	Dennis Lane Owner	Burton, SC
Kleckley Gas Co. of Hilton Head	Dan Fauski Island	Dan Kleckley President	Hilton Head, SC
METHANE GAS LANDFILL PROJECTS			
Jurisdiction - Pipeline Safety			
Cargan Resources	Aiken, Cayce	James H. Carr General Partner	Columbia, SC

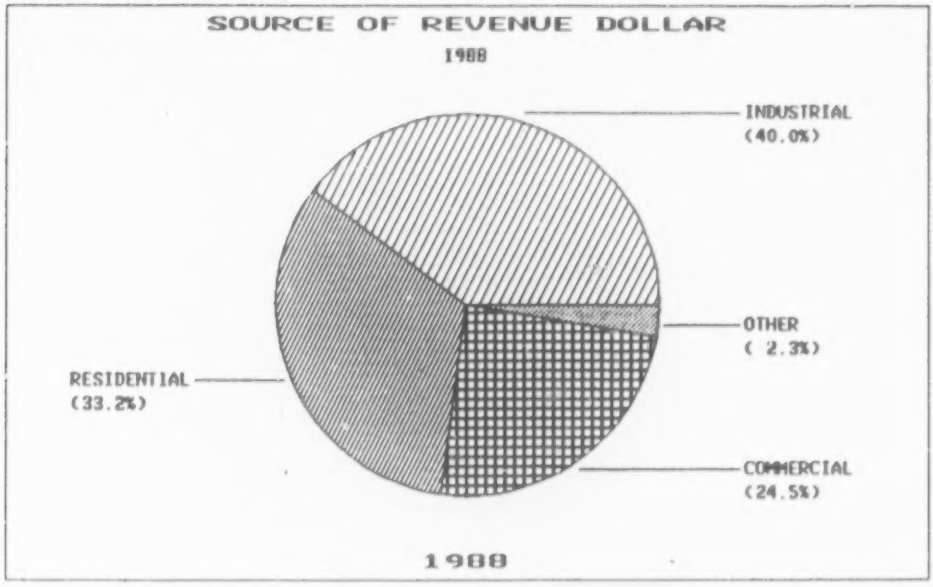
PRIVATELY OWNED NATURAL GAS UTILITIES

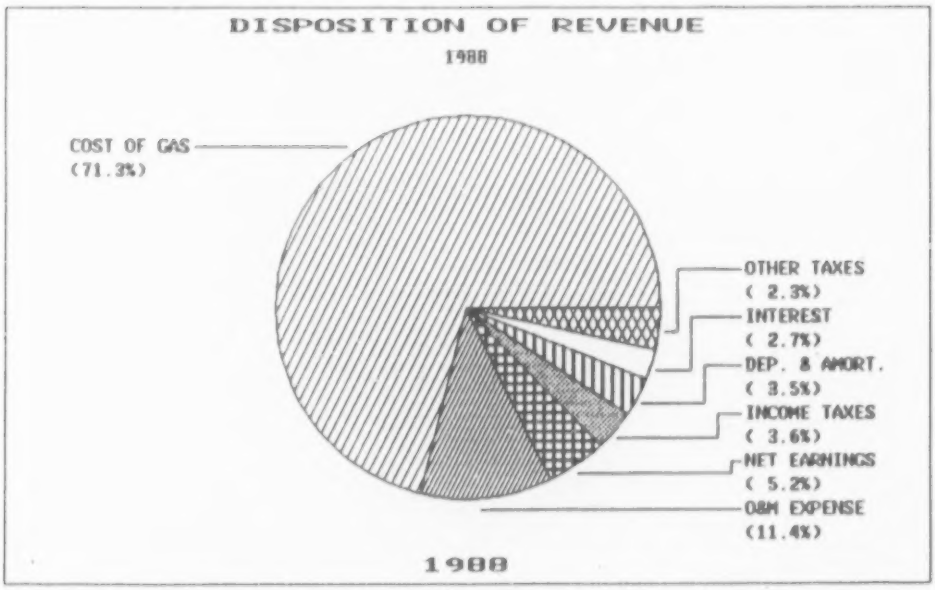
SOURCE OF REVENUE DOLLARS (1988)

RESIDENTIAL	$110,743,045
COMMERCIAL	$ 81,752,352
INDUSTRIAL	$133,271,765
OTHER	$ 7,650,474
TOTAL	$333,417,636

DISPOSITION OF REVENUE (1988)

COST OF GAS	$237,798,298
OPERATION AND MAINTAINCE EXPENSE	$ 37,952,970
DEPRETATION AND AMORTIZATION	$ 11,613,591
INCOME TAXES	$ 11,874,412
OTHER TAXES	$ 7,725,545
INTEREST	$ 9,098,705
NET INCOME	$ 17,354,115
TOTAL	$333,417,636


SOURCE OF REVENUE DOLLAR
1988
INDUSTRIAL
(40.0%)
OTHER
(2.3%)
RESIDENTIAL
(33.2%)
COMMERCIAL
(24.5%)
1988


DISPOSITION OF REVENUE
1988
COST OF GAS
(71.3%)
OTHER TAXES
(2.3%)
INTEREST
(2.7%)
DEP. & AMORT.
(3.5%)
INCOME TAXES
(3.6%)
NET EARNINGS
(5.2%)
O&M EXPENSE
(11.4%)
1988

NATURAL GAS SERVICE TO RESIDENTIAL CUSTOMERS

COMPANY	YEAR	RESIDENTIAL CUSTOMERS	RESIDENTIAL GAS SALES, MCF	AVERAGE USE PER CUSTOMER, MCF
PEOPLES NATURAL GAS COMPANY	1988	6,968	434,423	62.3
	1987	6,538	407,735	62.4
	1986	6,270	360,419	57.5
	1985	5,875	315,369	53.7
	1984	5,716	368,643	64.5
PIEDMONT NATURAL GAS COMPANY	1988	51,533	4,253,493	82.5
	1987	49,503	4,030,083	81.4
	1986	47,430	3,571,175	75.3
	1985	46,453	3,294,784	70.9
	1984	45,024	3,789,091	84.2
SOUTH CAROLINA ELECTRIC & GAS CO.	1988	177,840	10,718,223	60.3
	1987	174,519	10,692,383	61.3
	1986	172,950	9,235,451	53.4
	1985	171,402	8,761,612	51.1
	1984	157,754	9,492,046	60.2
UNITED CITIES GAS COMPANY	1988	3,633	281,373	77.4
	1987	3,578	274,916	76.8
	1986	3,542	257,236	72.6
	1985	3,606	238,224	66.1
	1984	3,549	266,435	75.1

CUSTOMERS SERVED BY NATURAL GAS UTILITIES

COMPANY	YEAR	RESIDENTIAL	COMMERCIAL& SMALL IND.	LARGE INDUSTRIAL	SALES FOR RESALE	TOTAL CUSTOMERS
CAROLINA PIPELINE (1) COMPANY	1988	0	3	113	16	132
	1987	0	3	112	16	131
	1986	0	5	142	22	169
	1985	0	0	129	18	147
	1984	0	0	90	10	100
PEOPLES NATURAL GAS COMPANY	1988	6,968	1,342	72	0	8,382
	1987	6,538	1,303	69	0	7,910
	1986	6,270	1,222	65	0	7,557
	1985	5,875	1,161	62	0	7,098
	1984	5,716	1,114	60	0	6,890
PIEDMONT NATURAL GAS COMPANY	1988	51,533	7,264	302	0	59,099
	1987	49,503	6,831	306	0	56,640
	1986	47,430	6,435	343	0	54,208
	1985	46,453	6,160	294	0	52,907
	1984	45,024	6,017	278	0	51,319
SOUTH CAROLINA (2) ELECTRIC & GAS CO.	1988	177,840	17,684	390	0	195,914
	1987	174,519	17,142	402	0	192,063
	1986	172,950	16,631	406	0	189,987
	1985	171,402	16,216	420	0	188,038
	1984	157,754	12,992	392	3	171,141
UNITED CITIES GAS COMPANY	1988	3,633	562	22	0	4,217
	1987	3,578	529	23	0	4,130
	1986	3,542	504	20	0	4,066
	1985	3,606	504	21	0	4,131
	1984	3,549	467	22	0	4,038

(1) DUE TO A MERGER IN 1985, CERTAIN CUSTOMERS WERE TRANSFERRED FROM SOUTH CAROLINA ELECTRIC AND GAS COMPANY

(2) DUE TO A MERGER IN 1985, CERTAIN CUSTOMERS FORMALLY SERVED BY CAROLINA NATURAL GAS COMPANY WERE TRANSFERRED TO SOUTH CAROLINA ELECTRIC AND GAS COMPANY.

PRIVATE COMPANIES
MILES OF NATURAL GAS TRANSMISSION PIPELINES

NOMINAL PIPE DIAMETER

COMPANY	YEAR	UNKNOWN	4IN.OR LESS	OVER 4IN. THRU 10IN.	OVER 10IN. THRU 20IN.	OVER 20IN. THRU 28IN.	OVER 28IN.
CAROLINA PIPELINE (1)	1988	0	362.0	862.0	446.0	1	0
COMPANY INC.	1987	0	361.0	853.0	446.0	1	0
	1986	0	357.0	853.0	446.0	1	0
	1985	0	357.0	853.0	446.0	0	0
	1984	0	314.0	591.0	137.0	0	0
PIEDMONT NATURAL	1988	0	12.0	40.0	6.0	0	0
GAS COMPANY INC.	1987	0	12.0	40.0	6.0	0	0
	1986	0	12.0	40.0	6.0	0	0
	1985	0	12.0	37.0	6.0	0	0
	1984	0	12.0	37.0	6.0	0	0

(1) DUE TO A MERGER IN 1985, PIPELINES WERE TRANSFERRED FROM SOUTH CAROLINA ELECTRIC AND GAS COMPANY

NATURAL GAS UTILITIES ANNUAL SALES

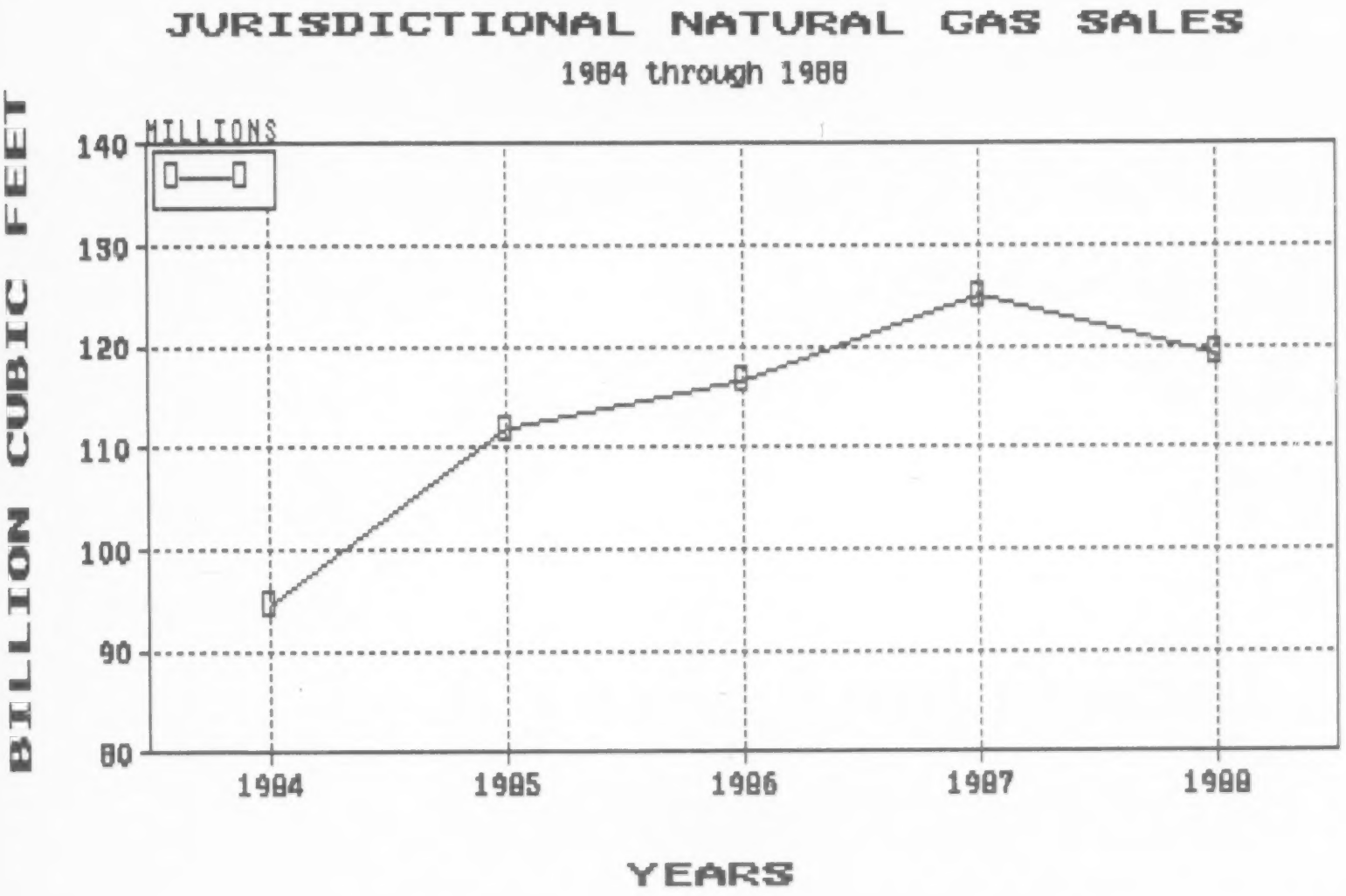
TOTAL SALES IN MCF

COMPANY	1988	1987	1986	1985	1984
SOUTH CAROLINA PIPELINE (1) COMPANY INC.	68,658,939	72,430,626	66,836,562	64,658,033	28,401,057
PEOPLES NATURAL GAS COMPANY OF SOUTH CAROLINA	2,995,268	3,481,366	3,002,680	3,049,122	2,987,178
PIEDMONT NATURAL GAS COMPANY*	17,864,821	18,025,970	18,488,165	16,718,468	17,202,822
SOUTH CAROLINA ELECTRIC (2) AND GAS COMPANY	27,782,764	29,327,679	26,751,010	25,962,825	44,340,299
UNITED CITIES GAS COMPANY	1,935,369	1,848,202	1,617,254	1,619,483	1,648,824

* SALES ARE IN DT

(1) DUE TO A MERGER IN 1985, CERTAIN CUSTOMERS WERE TRANSFERRED FROM SOUTH CAROLINA ELECTRIC AND GAS COMPANY

(2) DUE TO A MERGER IN 1985, CUSTOMERS FORMALLY SERVED BY CAROLINA NATURAL GAS CORPORATION WERE TRANSFERRED TO SOUTH CAROLINA ELECTRIC AND GAS COMPANY AND CERTAIN CUSTOMERS WERE TRANSFERRED TO S.C. PIPELINE CORPORATION


JURISDICTIONAL NATURAL GAS SALES
1984 through 1988
MILLIONS
BILLION CUBIC FEET
140
130
120
110
100
90
80
1984
1985
1986
1987
1988
YEARS

B. ELECTRIC DEPARTMENT

The Electric Department, operating through the Utilities Division, is responsible for providing the Commission with data and information necessary for the regulation of all privately-owned electric utilities operating in South Carolina. This regulation of the electric utilities is designed to provide adequate service at reasonable rates to the people of South Carolina while assuring that these utilities are provided an opportunity to earn a reasonable rate of return on the fair values of properties devoted to the public service.

The Electric Department also handles service and billing complaints, during the fiscal year 951 formal complaints were investigated. Numerous other inquiries and requests for information were received and handled without formal investigation.

Since its installation in 1976, the toll-free telephone line provided by the Commission has provided a means for customers throughout the entire State to contact their Commissioner or a member of the Commission Staff to discuss problems, complaints or to request information. This has been a valuable asset not only to provide the customer easy access, but also to provide the Commission with a consumer's view from across the State of the electric utility business.

Carolina Power and Light Company, Duke Power Company, and South Carolina Electric and Gas Company, the three major utilities serving the State are planning or building new generating plants, transmission and distribution lines so that adequate electric power will be available for present customers and those who select to locate within the State.

South Carolina customers are receiving power from the Clarks Hill Project, the Hartwell Project, and the Richard B. Russell Project through the transmission lines of the South Carolina Public Service Authority, Duke Power Company and South Carolina Electric and Gas Company.

The VACAR Group of the Southeastern Electric Reliability Council is a group of electric utilities operating in Virginia, North Carolina and South Carolina and includes Carolina Power and Light Company, Duke Power Company, South Carolina Electric and Gas Company, South Carolina Public Service Authority, Virginia Power Company, as well as two smaller utilities (Yadkin and SEPA). This Council was formed to increase reliability of bulk electric power supply of the area served and is one of the national groups which makes up several area councils. These companies exchange information on planning, construction, system loads and other matters affecting the bulk power supply within the area.

The South Carolina electric consumer, after having enjoyed continually decreasing costs from 1931 to 1969, has seen increases in rates throughout the 1970's and early 1980's. The rapidly increasing cost of money, construction, fuel and other items which go into the cost of providing electric service have dictated the need for the Commission to grant rate increases to the utilities under its regulation. These increases are designed to insure that the Companies will be able to recover the cost to serve the increasing demand. Carolina Power and Light Company filed for an increase in February 1987 to cover a portion of the cost of the Harris Nuclear Plant and filed the companion request in March 1988 The Company currently has no major generating plant under construction. Duke Power and South Carolina Electric and Gas Companies' last general rate increase applications were filed in May 1986 and January 1989, respectively. As construction and inflation have slowed, fuel prices have stabilized. All three utilities are also purchasing power from small power producers and cogenerators as required by the Federal Energy Regulatory Commission under the Public Utility Regulatory Policies Act of 1978 (PURPA) to meet system loads while encouraging conservation and efficient use of energy resources.

It is believed that good planning and management have provided South Carolina with adequate electric power in the past and that the organizations which generate and sell electric power in South Carolina will continue to provide adequate power at reasonable rates for the present and future needs of the State. In order to assist in the accomplishment of these goals the Commission, in 1987, began general proceedings to establish a framework for Least Cost Planning (LCP) development. Early on it became apparent that the North Carolina Public Utilities Commission and this Commission were on a similar schedule and envisioned like results while regulating two of the same utilities. Thus, a plan was devised to jointly sponsor a conference to explore the areas of LCP from which a cohesive plan might be developed independently for each state while sharing the same background and resources. The Conference was held in October 1988 and was jointly sponsored by the North Carolina Public Utilities Commission and the South Carolina Public Service Commission with the North Carolina Alternate Energy Corporation as the Coordinating Agency. The four jurisdictional utilities have been ordered by the Commission to file a Least Cost Plan by September 1989 with an anticipated public generic hearing to follow.

In an effort to reduce the need for more capital for new construction, and to conserve the energy sources we have, all three of the major utilities in the State are presently engaged in Load Management programs to decrease peak demands on the electric systems while providing adequate quality service to the customers. These programs are providing means to slow the rate of increase in the cost of electric service to the customer.

RATES

During 1988, the 811,084 residential customers in South Carolina served by the privately-owned electric utilities paid $749,112,710 for 10,435,350,000 kilowatt-hours of electricity. The average South Carolina residential customer used 12,866 kilowatt-hours at an average cost of $923.59 or 7.18 cents per kilowatt-hour, a -0.97% decrease from 1987. In comparison, the average United States consumer used 9,069 kilowatt-hours at an average cost of $706.41 or 7.79 cents per kilowatt-hour, a 0.52% increase from 1987.

Four graphs have been prepared and are included in this report comparing residential electric consumption. The first two show the average use and average cost for customers served by the three large privately-owned utilities operating in South Carolina. The remaining two compare the average cost and average use of South Carolina consumers with the average United States consumer.

There were 131,064 commercial and small power customers of the privately-owned utilities who purchased 8,090,852,462 KWH at an average rate of 6.18 cents per KWH, compared to the national average of 7.16 cents per KWH.

The 3,480 industrial customers of the privately-owned utilities in South Carolina purchased 13,038,748,496 KWH at an average rate of 6.04 cents per KWH, compared to the national average of 4.79 cents per KWH.

Industries now located within South Carolina and those desiring to move into the State will find that electric power can be secured throughout practically the entire State.

TERRITORIAL ASSIGNMENT ACT

The General Assembly passed the "Territorial Assignment Act" in 1969 and the Commission, pursuant to the Act has required all "electric suppliers" to file maps with the Commission showing distribution electric lines in existence as of July 1, 1969. As of July 1, 1971, mylar maps of all counties in South Carolina had been filed with the Commission and negotiations between the "electric suppliers" was begun.

Territory in most of South Carolina has been agreed upon by "electric suppliers" and Orders approving the assignment of the territory have been issued by the Commission.

SITING ACT

The 1971 General Assembly passed an Act to give the Commission authority over "UTILITY FACILITY SITING AND ENVIRONMENTAL PROTECTION" effective January 1, 1972.

The three major utilities are now providing for the Commission, on an annual basis, a report containing a ten-year forecast of loads and resources including probable construction.

INSTALLED GENERATING CAPABILITY IN SOUTH CAROLINA JUNE 1989

	Net Plant Capability (KW)				
	Fossil Steam	Internal Combustion Turbine	Nuclear Steam	Hydro	Total
PRIVATELY-OWNED					
Carolina Power & Light					
Darlington	0	572,000	0	0	572,000
H.B. Robinson	174,000	15,000	665,000	0	854,000
Total	174,000	587,000	665,000	0	1,426,000
Duke Power					
Boyd's Mill	0	0	0	960	960
Buzzard Roost	0	196,000	0	13,200	209,200
Catawba	0	0	2,258,000	0	2,258,000
Cedar Creek	0	0	0	39,500	39,500
Dearborn	0	0	0	35,600	35,600
Fishing Creek	0	0	0	42,200	42,200
Gaston Shoals	0	0	0	9,140	9,140
Great Falls	0	0	0	24,800	24,800
Holiday's Bridge	0	0	0	3,500	3,500
Jocassee	0	0	0	610,000	610,000
Keowee	0	0	0	140,000	140,000
Lee	370,000	90,000	0	0	460,000
Ninety Nine Islands	0	0	0	19,000	19,000
Oconee	0	0	2,538,000	0	2,538,000
Rocky Creek	0	0	0	27,000	27,000
Saluda	0	0	0	2,400	2,400
Urquhart	0	15,000	0	0	15,000
Wateree	0	0	0	71,500	71,500
Wylie	0	0	0	54,000	54,000
Total	370,000	301,000	4,796,000	1,092,800	6,559,800
Lockhart Power					
Lockhart	0	0	0	12,300	12,300
South Carolina Electric & Gas					
Burton	0	28,500	0	0	28,500
Canadys	430,000	14,000	0	0	444,000
Coit	0	30,000	0	0	30,000
Columbia	0	0	0	10,000	10,000
Faber Place	0	9,500	0	0	9,500
Fairfield	0	0	0	512,000	512,000
Hagood	94,000	0	0	0	94,000
Hardeeville	0	14,000	0	0	14,000
McMeekin	252,000	0	0	0	252,000
Neal Shoals	0	0	0	5,000	5,000
Parr Shoals	0	88,000	0	14,000	102,000
Saluda	0	0	0	206,000	206,000
Stevens Creek	0	0	0	9,000	9,000
Summer	0	0	590,000	0	590,000
Urquhart	250,000	26,000	0	0	276,000
Wateree	700,000	0	0	0	700,000
Williams (* GENCO)	560,000*	49,000	0	0	609,000
Total	2,286,000	259,000	590,000	756,000	3,891,000
Total Privately-Owned Utilities	2,830,000	1,147,000	6,051,000	1,861,100	11,889,100
PUBLICLY OWNED					
Abbeville Light & Water	0	1,000	0	2,800	3,800
S.C. Public Service Authority					
Cross	500,000	0	0	0	500,000
Georgetown (Winyah)	1,040,000	0	0	0	1,040,000
Grainger	170,000	0	0	0	170,000
Hilton Head	0	102,000	0	0	102,000
Jefferies	300,000	92,000	0	130,000	522,000
Myrtle Beach	0	89,000	0	0	89,000
Spillway	0	0	0	2,000	2,000
Summer	0	0	295,000	0	295,000
Total	2,010,000	283,000	295,000	132,000	2,720,000
Total Publicly Owned	2,010,000	284,000	295,000	134,800	2,723,800
TOTAL S.C. INSTALLED GENERATION	4,840,000	1,431,000	6,346,000	1,995,900	14,612,900

Half of Clarks Hill capacity of 280,000 KW (hydro), half of Hartwell capacity of 264,000 KW (hydro) and half of R.B. Russell Capacity of 300,000 KW (hydro) is allocated to preference customers in South Carolina.

1988 ELECTRIC KILO-WATTHOUR(KWH) GENERATION FROM JURISDICTIONAL FACILITIES OPERATING IN SOUTH CAROLINA

	Fossil	IC Turbine	Nuclear	Hydro	Total Generation	Purchased Power	Net Total
CP&L							
Darlington	0	31,670,000	0	0	31,670,000		31,670,000
H.B. Robinson	500,805,000	477,000	3,178,620,000	0	3,679,902,000		3,679,902,000
Total	500,805,000	32,147,000	3,178,620,000	0	3,711,572,000	0	3,711,572,000
Duke Power							
Boyd's Mill	0	0	0	0	0		0
Buzzard Roost	0	12,183,000	0	20,391,000	32,574,000		32,574,000
Catawba	0	0	13,804,812,000	0	13,804,812,000		13,804,812,000
Cedar Creek	0	0	0	66,751,000	66,751,000		66,751,000
Dearborn	0	0	0	72,531,000	72,531,000		72,531,000
Fishing Creek	0	0	0	79,148,000	79,148,000		79,148,000
Gaston Shoals	0	0	0	16,989,000	16,989,000		16,989,000
Great Falls	0	0	0	18,799,000	18,799,000		18,799,000
Holiday's Bridge	0	0	0	7,373,000	7,373,000		7,373,000
Keowee	0	0	0	37,306,000	37,306,000		37,306,000
Lee	000	4,698,000	0	0	672,427,000		672,427,000
Ninety Nine Islands	0	0	0	34,012,000	34,012,000		34,012,000
Oconee	0	0	18,686,971,000	0	18,686,971,000		18,686,971,000
Rocky Creek	0	0	0	11,672,000	11,672,000		11,672,000
Saluda	0	0	0	2,208,000	2,208,000		2,208,000
Urquhart	0	190,000	0	0	190,000		190,000
Wateree	0	0	0	115,749,000	115,749,000		115,749,000
Wylie	0	0	0	59,921,000	59,921,000		59,921,000
Total	667,729,000	17,071,000	32,491,783,000	542,850,000	33,719,433,000	10,795,275,000	44,514,708,000
Lockhart Power							
Lockhart	0	0	0	42,932,500	42,932,500	273,918	43,206,418
SCE&G							
Burton	0	393,000	0	0	393,000		393,000
Canadys	1,550,119,000	386,000	0	0	1,550,505,000		1,550,505,000
Coit	0	1,384,000	0	0	1,384,000		1,384,000
Columbia	0	0	0	31,247,000	31,247,000		31,247,000
Faber Place	0	0	0	0	0		0
Hagood	5,577,000	0	0	0	5,577,000		5,577,000
Hardeeville	0	54,000	0	0	54,000		54,000
McMeekin	1,431,412,000	0	0	0	1,431,412,000		1,431,412,000
Neal Shoals	0	0	0	19,010	19,010		19,010
Parr Shoals	473,000	3,862,000	0	73,611,000	77,946,000		77,946,000
Saluda	0	0	0	60,527,000	60,527,000		60,527,000
Stevens Creek	0	0	0	57,204,000	57,204,000		57,204,000
Summer	0	0	3,391,190,000	0	3,391,190,000		3,391,190,000
Urquhart	1,184,982,000	1,115,000	0	0	1,186,097,000		1,186,097,000
Wateree	3,910,506,000	0	0	0	3,910,506,000		3,910,506,000
Williams	0	1,982,000	0	0	1,982,000		1,982,000
Total	8,083,069,000	9,176,000	3,391,190,000	222,608,010	11,706,043,010	3,971,658	11,710,014,668
Total S.C.	9,251,603,000	58,394,000	39,061,593,000	808,390,510	49,179,980,510	10,799,520,576	59,979,501,086

SALES TO MUNICIPALITIES FOR RESALE
1988

Municipality	Company	Kilowatt Hours	Revenue $	Av.Rate Cents Per Kwh
Bennettsville	CP&L	81,097,000	4,296,705	5.30
Camden	CP&L	142,691,000	7,924,003	5.55
		223,788,000	12,220,708	5.46
Clemson Univ.	Duke Power	95,988,000	4,015,551	4.18
Due West	Duke Power	9,031,000	416,140	4.61
Greenwood	Duke Power	193,472,000	8,706,241	4.50
Prosperity	Duke Power	7,970,000	354,681	4.45
Seneca	Duke Power	119,884,000	5,346,213	4.46
PMPA *	Duke Power	1,153,632,000	40,136,602	3.48
		1,579,977,000	58,975,428	3.73
Union	Lockhart	112,042,000	5,014,974	4.48
McCormick	SCE&G	17,436,000	734,340	4.21
Orangeburg	SCE&G	589,787,000	21,693,182	3.68
Winnsboro	SCE&G	66,998,000	2,728,498	4.07
		674,221,000	25,156,020	3.73
Total Privately-Owned Utilities		2,590,028,000	101,367,130	3.91

*Piedmont Municipal Power Agency

SALE OF ELECTRIC POWER IN SOUTH CAROLINA
BY PRIVATELY OWNED-ELECTRIC UTILITIES
1988

Class of Service	Kilowatt Hours Sold	No. of Customers	Revenue $
Residential.....	10,435,350,000	811,084	749,112,710
Commercial and Small Power....	8,090,852,462	131,064	499,720,942
Industrial.....	13,038,748,496	3,480	787,656,993
Street Lighting.....	561,203,000	4,024	29,984,308
Total Retail Sales.....	32,126,153,958	949,652	2,066,474,953
Municipal for Resale.....	2,590,028,000	12	101,367,130
REA Cooperatives.....	1,247,942,000	4	64,046,568
Total to Ultimate Customers...	35,964,123,958	949,668	2,231,888,651
Other Electric Revenue.....	....	....	(8,291,945)
Total Electric Sales.....	35,964,123,958	949,668	2,223,596,706
*Other Electric Utilities Non-associated.....	273,385,000	2	12,726,108

* These figures are included in Total Retail Sales.

RESIDENTIAL SERVICE PRIVATLEY-OWNED
ELECTRIC UTILITIES OPERATING IN SOUTH CAROLINA
1988

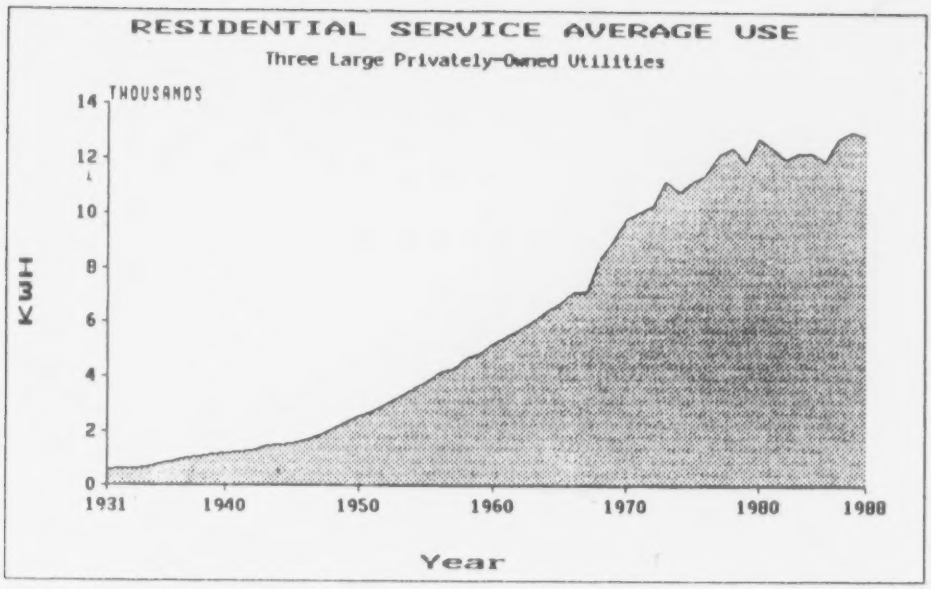
Company	Kilowatt Hours	No. of Customers	Revenues $	Avg. Rate Cents Per KWH	KHW Per Customer	Avg. Annual Bill $
Carolina Power & Light.....	1,522,400,000	113,748	115,788,902	7.61	13,384	1,017.94
Duke Power.....	4,174,004,000	326,758	304,635,000	7.30	12,774	932.30
Lockhart Power.....	49,689,000	4,379	3,277,533	6.60	11,347	748.47
South Carolina Electric & Gas.	4,689,257,000	366,199	325,411,275	6.94	12,805	888.62
Total.....	10,435,350,000	811,084	749,112,710	7.18	12,866	923.59

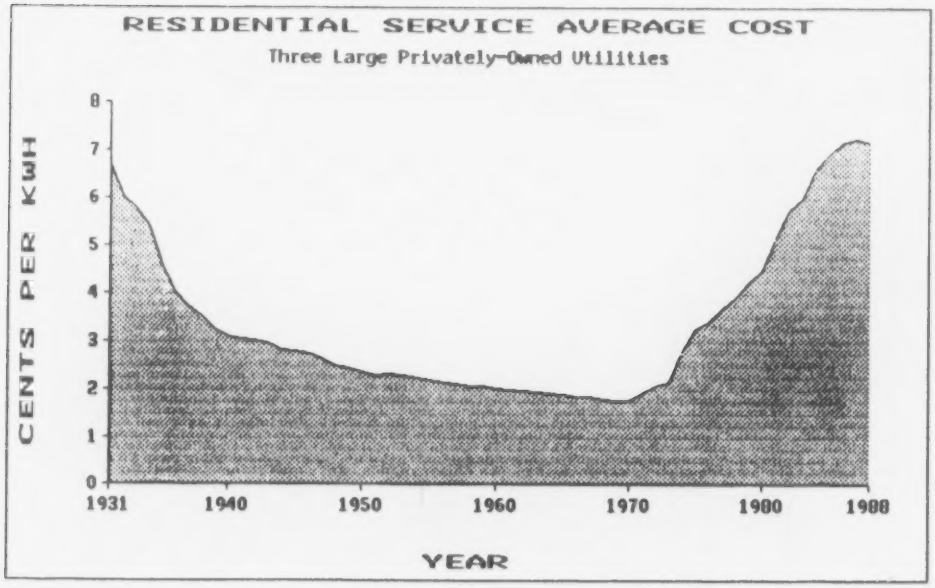
SOUTH CAROLINA PUBLIC SERVICE COMMISSION
RESIDENTIAL ELECTRIC BILL COMPARISON
PRIVATELY-OWNED POWER COMPANIES
AS OF 30-JUN-1989

	CP&L (RES)		SCE&G (R8)		DUKE (R/WH)	LOCKHART (R)
	(Jul-Oct)	(Nov-Jun)	(Jun-Sep)	(Oct-May)	(Jan-Dec)	(Jan-Dec)
EFFECTIVE:	31-AUG-1988		03-JUL-1989		01-JUN-1989	01-MAY-1988
KWH/MONTH						
0	6.50	6.50	6.00	6.00	6.16	5.00
100	14.38	14.38	12.40	12.40	12.71	10.91
250	26.19	26.19	22.01	22.01	22.53	19.78
500	45.88	45.88	38.01	38.01	38.90	34.57
600	53.75	53.75	44.41	44.41	45.44	40.48
750	65.56	65.56	54.02	54.02	55.26	49.35
1000	85.25	83.25	71.92	69.44	71.63	64.14
1500	124.63	117.63	108.69	100.01	112.34	96.01
2000	164.00	152.00	145.45	130.58	153.04	127.88
2500	203.38	186.38	182.22	161.15	193.75	159.75
3000	242.75	220.75	218.98	191.72	234.46	191.62
4000	321.50	289.50	292.51	252.86	315.87	255.36
5000	400.25	358.25	366.04	314.00	397.28	319.10

RESIDENTIAL SERVICE STATISTICAL COMPARISON
MAJOR ELECTRIC UTILITIES OPERATING IN SOUTH CAROLINA

Company	Kilowatt Hours	No. of Customers	Revenues $	Avg. Rate Cents Per KWH	KHW Per Customer	Avg. Annual Bill $
CP&L						
1932	7,503,977	10,204	458,118	6.11	735	44.90
1935	10,939,600	11,731	494,501	4.52	933	42.15
1940	26,657,500	18,196	758,002	2.84	1,465	41.66
1945	48,237,700	28,763	1,329,294	2.76	1,677	46.22
1950	126,559,100	49,809	2,955,715	2.34	2,541	59.34
1955	234,196,700	62,850	4,903,123	2.09	3,726	78.01
1960	350,927,100	69,435	6,790,603	1.94	5,054	97.80
1965	486,304,700	73,664	8,597,603	1.77	6,602	116.71
1970	840,720,400	82,366	13,642,891	1.62	10,207	165.64
1975	1,072,863,827	92,596	31,416,152	2.93	11,587	339.28
1980	1,362,446,803	100,335	58,380,674	4.28	13,579	581.86
1981	1,326,054,000	102,239	70,442,925	5.31	12,970	689.00
1982	1,294,068,000	103,543	74,048,431	5.72	12,498	715.15
1983	1,336,998,000	105,579	86,177,580	6.45	12,663	816.24
1984	1,354,291,000	107,414	90,535,547	6.69	12,608	842.87
1985	1,332,833,000	108,870	95,214,114	7.14	12,242	874.57
1986	1,451,199,000	110,121	100,077,569	6.90	13,178	908.80
1987	1,512,862,000	111,847	104,818,190	6.93	13,526	937.16
1988	1,522,400,000	113,748	115,788,902	7.61	13,384	1,017.94
Duke Power						
1932	13,514,460	22,376	756,739	5.60	604	33.82
1935	19,625,277	27,481	844,898	4.31	714	30.74
1940	46,718,561	41,771	1,479,019	3.17	1,118	35.41
1945	81,357,603	66,674	2,356,201	2.90	1,220	35.34
1950	267,271,888	100,973	5,952,778	2.23	2,647	58.95
1955	539,349,847	135,157	11,227,918	2.08	3,991	83.07
1960	813,239,146	155,543	16,026,582	1.97	5,228	103.04
1965	1,168,815,918	175,944	21,478,962	1.84	6,643	122.08
1970	2,023,344,799	210,073	34,946,803	1.73	9,632	166.36
1975	2,824,847,000	251,187	84,049,250	2.98	11,246	334.61
1980	3,577,197,000	280,843	144,639,000	4.04	12,737	515.02
1981	3,611,197,000	286,910	156,521,000	4.33	12,587	545.54
1982	3,551,886,000	290,645	182,703,000	5.14	12,221	628.61
1983	3,665,149,000	295,041	192,393,000	5.25	12,423	652.09
1984	3,735,912,000	301,259	210,968,000	5.65	12,401	700.29
1985	3,665,154,000	308,491	224,197,000	6.12	11,881	726.75
1986	3,984,294,000	315,024	275,011,000	6.90	12,648	872.98
1987	4,155,548,000	320,703	307,032,000	7.39	12,958	957.37
1988	4,174,004,000	326,758	304,635,000	7.30	12,774	932.30
SCE&G						
1932	6,458,056	11,321	405,256	6.28	570	35.80
1935	9,198,808	12,624	447,109	4.86	729	35.42
1940	20,296,986	19,007	729,726	3.60	1,068	38.39
1945	34,698,968	25,481	1,049,037	3.02	1,362	41.17
1950	238,937,234	97,699	6,200,950	2.60	2,446	63.47
1955	519,258,250	138,337	12,457,586	2.40	3,754	90.05
1960	850,217,186	161,482	18,394,090	2.16	5,265	113.91
1965	1,281,895,086	188,343	25,858,455	2.02	6,806	137.29
1970	2,250,612,558	228,417	42,866,987	1.90	9,853	187.67
1975	2,893,003,110	263,711	106,338,964	3.68	10,970	403.24
1980	3,743,532,858	297,580	187,748,480	5.02	12,580	630.92
1981	3,705,039,000	304,124	221,066,564	5.97	12,183	726.90
1982	3,619,585,000	309,048	232,489,119	6.42	11,712	752.28
1983	3,786,899,000	315,341	248,917,249	6.57	12,009	789.36
1984	3,918,837,000	324,912	296,679,268	7.57	12,061	913.11
1985	4,032,261,000	336,253	311,277,888	7.72	11,992	925.73
1986	4,466,725,000	348,379	336,029,563	7.52	12,821	964.55
1987	4,648,598,000	357,906	336,452,528	7.24	12,988	940.06
1988	4,689,257,000	366,199	325,411,275	6.94	12,805	888.62


RESIDENTIAL SERVICE AVERAGE USE
Three Large Privately-Owned Utilities
THOUSANDS
14
12
10
8
6
4
2
0
KWH
1931
1940
1950
1960
1970
1980
1988
Year


RESIDENTIAL SERVICE AVERAGE COST
Three Large Privately-Owned Utilities
8
7
6
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CENTS PER KWH
1931
1940
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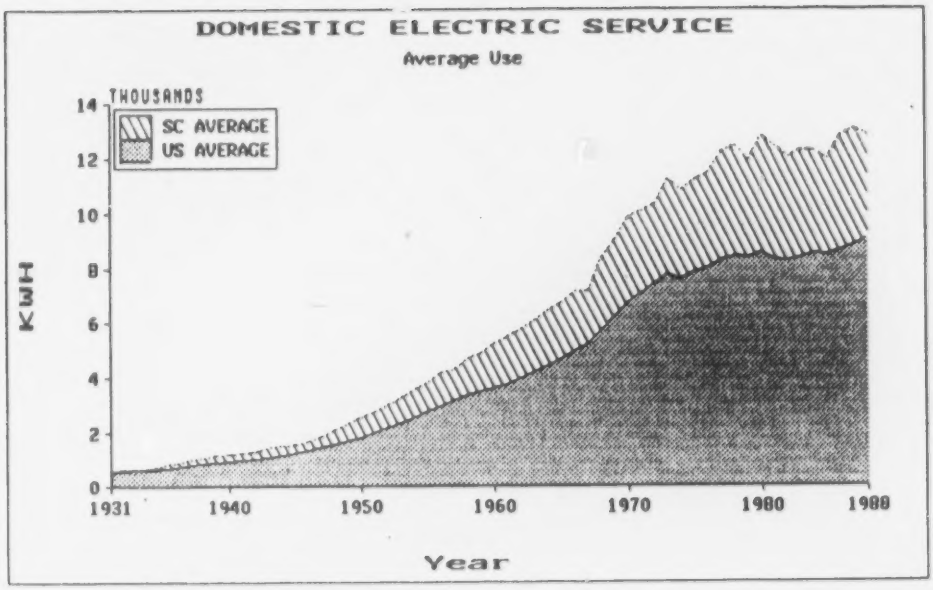
YEAR


DOMESTIC ELECTRIC SERVICE
Average Use
THOUSANDS
SC AVERAGE
US AVERAGE
KWH
14
12
10
8
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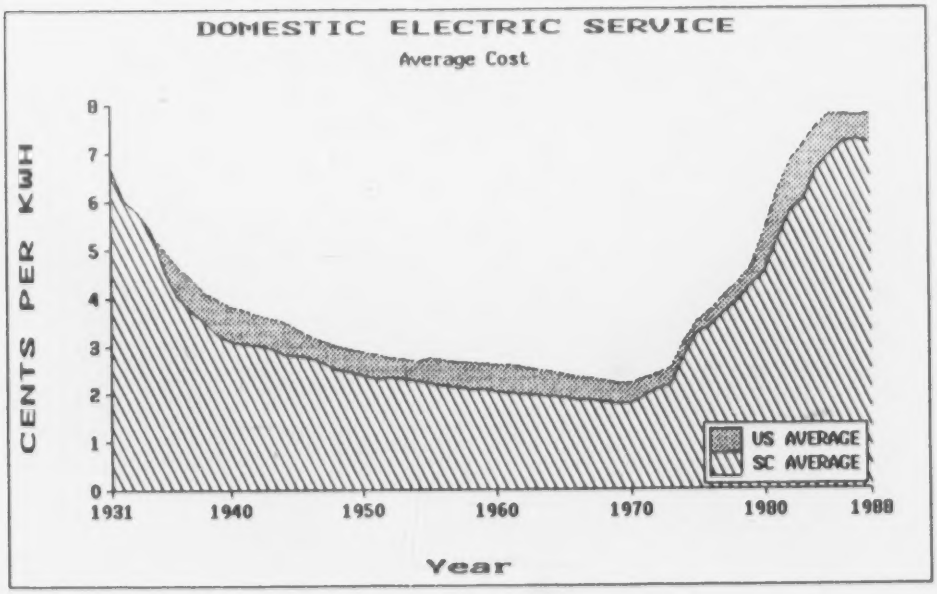
0
1931
1940
1950
1960
1970
1980
1988
Year


DOMESTIC ELECTRIC SERVICE
Average Cost
CENTS PER KWH
8
7
6
5
4
3
2
1
0
US AVERAGE
SC AVERAGE
1931
1940
1950
1960
1970
1980
1988
Year

ORGANIZATIONS FURNISHING RETAIL ELECTRIC SERVICE IN URBAN AND RURAL AREAS OF SOUTH CAROLINA AS OF JUNE 30, 1989

Privately Owned Utilities

COMPANY	MANAGING OFFICER	ADDRESS
Carolina Power & Light	Sherwood Smith, Pres.	Raleigh, NC
Duke Power	Douglas W. Booth, Pres.	Charlotte, NC
Lockhart Power	L.S. Anderson, Manager	Lockhart, SC
S.C. Electric & Gas	Thomas C. Nichols, Pres.	Columbia, SC

Municipally Owned Electric Utilities

MUNICIPALITY	DEPARTMENT	MANAGING OFFICER
Abbeville	Water and Electric Plant	M.G. Moorhead
Bamberg	Board of Public Works	Bruce G. Ellis
Benettsville	Water and Electric Plant	Charles Litchfield
Camden	Dept. of Utilities	Nick W. Stegall
Clinton	Light and Water Plant	Steven L. Harrell
Due West	Electric Light Dept.	Charles H. Hawthorne
Easley	Light and Water Plant	Richard S. Hale
Gaffney	Board of Public Works	Donnie L. Hardin
Georgetown	Light and Water Dept.	Lonnie L. Pope
Greenwood	Commission of Public Works	Gerry O. Crawford
Greer	Commission of Public Works	H. Jerry Balding
Laurens	Commission of Public Works	Coleman F. Smoak, Jr.
McCormick	Commission of Public Works	Benjamin M. Lewis
Newberry	Commission of Public Works	Steve D. Reeves, Jr.
Orangeburg	Dept of Public Utilities	Ted M. Johnson, Jr.
Prosperity	Commission of Public Works	John Taylor
Rock Hill	Commission of Public Works	Charles A. Owen
Seneca	Light and Water Plant	Tommy Grant
Union	Commission of Public Works	T.D. Sherbert, Jr.
Westminister	Commission of Public Works	Gary Cobb
Winnsboro	Light and Water Plant	Devey Bost

Publically Owned Electric Utilities

ELECTRIC COOPERATIVE	MANAGING OFFICER	ADDRESS
Aiken	Charles L. Staples	Aiken, SC
Berkeley	Ervin E. Strickland, Jr.	Moncks Corner, SC
Black River	C.H. Leaird	Sumter, SC
Blue Ridge	Charles E. Dalton	Pickens, SC
Broad River	Robert C. Carroll	Gaffney, SC
Central *	Patrick T. Allen	Columbia, SC
Coastal	Edwin E. Graves	Walterboro, SC
Edisto	Robert A. Smith	Bamberg, SC
Fairfield	E.L. Ayers	Winnsboro, SC
Horry	Charlie Webster	Conway, SC
Laurens	J. David Wasson, Jr.	Laurens, SC
Little River	Joe L. White	Abbeville, SC
Lynches River	Earl L. Belcher, Jr.	Pageland, SC
Marlboro	Willie L. Craig, Jr.	Bennettsville, SC
Mid-Carolina	Jack F. Wolfe, Jr.	Lexington, SC
Newberry	M. Larry Longshore	Newberry, SC
Palmetto	G. Thomas Upshaw	Ridgeland, SC
Pee Dee	Robert W. Williams, Jr.	Darlington, SC
Saluda River *	Joseph W. Mulholland	Laurens, SC
Santee	Edmund D. Whetsell	Kingstree, SC
Tri-County	Robert G. Wannamaker	St. Matthews, SC
York	Robert O. Williams	York, SC
Electric Cooperatives of S.C.,Inc.	Al J. Ballard	Cayce, SC
S.C. Public Service Authority ** (Santee Cooper)	Kenneth R. Ford	Moncks Corner, SC

* Wholesale Electric Supplier
** State of South Carolina Owned and Operated Utility

Power Companies Operating in South Carolina June 30, 1989

Power Company	Territory Served	Managing Officer	Address
Carolina Power & Light	Andrews,Ashland,Auburn,Aynor,Bethea,Bethune,Bishopville, Blaney, Blenheim, Brittons Neck, Brogden, Cades, Cartersville, Cheraw, Chesterfield, Clio, Coward,Darlington,Dillion,Dovesville, Drake, Ebenezer,Effingham,Elliot,Florence,Galivants Ferry,Greeleyville, Green Sea,Hagood,Hamer,Hartsville, Heineman, Hemingway, Horatio, Jefferson,Johnsonville,Kingstree,Lake City,Lake View,Lamar,Lane, Latta, Little Rock, Lugoff, Lynchburg, Lydia, Manning, Manville, Marion,Mars Bluff,Mayesville,McBee,McColl,Motbridge,Mt. Croghan, Mullins,Nesmith, New Zion, Nichols, North Mullins, Oats, Olanta, Oswego,Pageland,Pamplico,Patrick,Paxville,Pinewood,Rembert,Ruby, Salters, Sardinia, Scranton, Sellers, Shannontown, Shaw AFB, Society Hill, South Lynchburg, South Marion, Stateburg,Stokes Bridge,St. Paul,Summerton,Sumter,Tatum, Timmonsville,Turbeville, Wallace,Wedgefield,West Marion,Williamsburg,Willis,Winona,Zion.	Sherwood Smith President	Raliegh, NC
Duke Power	Anderson, Antreville, Arcadia, Arlington, Arkwright, Barksdale, Blacksburg, Blair, Boiling Springs, Bon Avon, Brandon, Broadway, Calhoun, Camp Sevier, Campobello, Crampton, Cashville, Catawba, Cedar Springs , Centerville, Central, Cherokee Springs, Chesnee, Chester, Chick Springs, City View, Clevedale, Cleveland,Clifton Mills, Clinton, Clover, Cokesbury, Cold Point, Concord,Conestee, Converse, Cowpens, Cresent, Cross Hill, Deans Bridge, Delphia, Disputanta, Donalds, Drayton,Duncan,East Gaffney,Edgemoor,Elgin, Enoree, Equinox Mills, Eureka, Evansville, Fairforest, Fairmont, Filbert, Fingerville,Flat Rock,Flat Woods,Fork Shoals,Fort Lawn, Fort Mill, Fountain Inn, Gaffney, Glendale, Glenn Springs,Gluck, Gowensville, Gramling, Grassy Pond, Gray Court, Gray's Gin, Great Falls, Greenville, Greer, Harris, Haynes, Hickory Grove,	Douglas W. Booth President	Charlotte, NC

(continued)

Power Companies Operating in South Carolina June 30, 1989

Power Company	Territory Served	Managing Officer	Address
Duke Power (continued)	Hickory Tavern,Hillcrest,Hodges,Holly Springs,Honea Path, Inman, Iva , King's Creek , La France , Lancaster , Lando , Landrum, Langford Station, Laurens , Leslie, Lewis Turnout , Level Land, Liberty,Lone Oak, Lowrys, Lyman, Madden, Marietta, Mascot, Maud, Mauldin, Mayo, McConnells, Midway, Monaghan, Moore, Mountville, Mountain Creek, Mt.Gallagher, New Prospect , Newry , Ninety-Six, Norris, Ora, Orrville, Owings, Pacolet, Pauline, Pelham, Pelzer, Pendleton , Pickens , Piedmont , Popular Springs , Princeton, Reidsville, Renfrew, Richburg , Rodman, Roebuck , Salem Church , Sandy Springs , Saxon, Sedalia, Sharon, Sigsbee, Simpsonville , Six Mile, Smyrna , Spartanburg, Springdale , Starr , Switzer , Taylors, Tigerville, Tirzah, Townville, Travelers Rest , Trough Shoals , Tucapan , Una , Valley Falls , Verdery , Walhalla, Ware Shoals, Waterloo, Watts Mills, Wellford, West Greenville, West Pelzer , West Union , White Stone , Whitmire , Whitney, Woodruff, York.	Douglas W. Booth President	Charlotte, NC
Lockhart Power	Adamsburg , Cross Anchor , Cross Keys , Jonesville , Lockhart, Monarch, Pacolet Mills, Sedalia.	L.S. Anderson Manager	Lockhart, SC

Power Companies Operating in South Carolina June 30, 1989

Power Company	Territory Served	Managing Officer	Address
South Carolina Electric & Gas	Arden, Ballentine, Batesburg, Blythewood, Bowman , Cameron, Carlisle, Cayce, Chapin, Chappells, College Place, Columbia, Cordova, Creston, Dentsville, Eastover, Eau Claire, Edgewold, Edgewood, Elloree, Forest Acres, Fort Motte, Gadsden, Gaston, Gilbert, Hopkins,Hyatts,Irmo, Jenkinsville,Johnston, Leesville , Lexington, Little Mountain, Livingston, Lykes, Monetta, Neeses, North, Norway, Parler, Parr, Peak, Pelion, Perry, Pomaria, Pontiac, Red Bank, Ridge Spring, Ridgeway, Ridgewood, Rion, Rockton, Rowesville, Royster, Salley, Saluda, Santuck, Seivern, Shelton, St. Matthews, Summit, Swansea, Trenton, Wagener, Ward, West Columbia, White Rock, Woodford. Territory absorbed from South Carolina Power Co. (March 31, 1950) Adams Run, Aiken, Allendale, Ashley Junction, Ashley Phosphate, Awendaw, Bamberg, Barnwell, Bath, Beech Island, Beaufort, Belvedere, Berry Hill, Blackville, Bluffton, Bordeaux, Boyer, Branchville, Brunson, Burnettown, Burton, Calhoun Falls,Canadys, Charleston , Cherokee , Chicora , Clarks's Hill, Clearwater, Connors , Cooper Yard , Coosawatchie , Cope , Cottageville, Crocketville,Dale, Denmark, Dorchester, Drayton Hall, Dunbarton, Dupont, Early Branch, Edgefield, Edisto Island, Ehrhardt, Elko, Estill, Eutawville, Fairfax, Furman, Garnett, Gloverville, Goodrich, Govan, Grahamville, Graniteville, Green Pond, Hampton, Hanahan, Hardeeville, Harleyville, Hendersonville, Holly Hill, Horse Pond, Isle of Palms,James' Island, Jedburg, John's Island, Johnstown, Kline, Langley, Lincolnville, Lodge, Luray, Madison, Magnolia, Maryville, McClellanville , Meggett, Myers , Midland Park, Miley, Modoc, Montmorenci, Mt. Carmel, Mt. Pleasant, (continued)	Thomas C. Nichols,Jr President	Columbia, SC

Power Companies Operating in South Carolina June 30, 1989

Power Company	Territory Served	Managing Officer	Address
South Carolina Electric & Gas (continued)	New Ellenton, North Augusta, North Charleston, Olar, Parksville, Plum Branch, Pocotaligo, Port Royal, Pritchardsville, Ravenel, Reevesville, Rosinville, Ridgeland, Ridgeville, Round O, Ruffin, Scotia , Seigling , Sheldon , Six Mile , Smoaks, Snelling, Springfield, St. Andrew's Parish, St. George, Sullivan's Island, Summerville, Switzerland, Sycamore, Ten Mile, Tillman, Troy, Ulmer, Vance, Varnville, Vaucluse, Walterboro, Warrenville, White Pond, Williams, Willington, Williston, Windsor, Yemassee, Yonges Island.	Thomas C. Nichols,Jr	Columbia, SC
South Carolina Public Service Authority (Santee Cooper)	Atlantic Beach, Burgess, Conway, Cherry Grove Beach, Crescent Beach, Floral Beach, Ingram Beach, Loris, Little River, Moncks Corner , Myrtle Beach , Murrell's Inlet , Ocean Drive Beach, Socastee, Wampee, St. Stephen.	Kenneth R. Ford President	Moncks Corner, SC

C. TELECOMMUNICATIONS DEPARTMENT

The Telecommunications Department of the Utilities Division is responsible for the work necessary for the regulation of rates, compliance with tariffs, and quality of service pertaining to twenty eight (28) telephone companies, twenty one (21) companies that are certificated to provide long distance services, eleven (11) companies that are certificated to provide cellular services, and six (6) radio common carriers.

To be able to better serve the needs of the customer, who expects better service without delays, equipment failures, or inaccurate billing, the Staff is constantly monitoring the operations of the sixty six (66) telecommunications companies under the regulation of the Commission. These inspections and procedural evaluations are in the form of central office inspections, cable tests, safety inspections, complaint visits, payphone inspections, and compliance reviews pertaining to business office and general operations of the Companies. Fifty six (56) facilities and safety inspections were performed during the year to determine the condition of equipment and the grade of service being rendered. The Staff performed twenty six (26) compliance reviews to determine the companies' level of adherence with the various tariffs and regulations set forth by the Commission. Three hundred and eight (308) inspections of customer owned coin operated telephones were performed to check for their level of compliance with the Commission's rules. Also, the Staff made six (6) visits to customer locations to try to settle filed complaints and seven (7) visits to other locations to check boundaries and work on extended area requests. These four hundred and three (403) inspections are a vital part of the department's overall function.

The Staff maintains an updated file on all tariffs, Commission orders, territorial maps, and other pertinent data. The Department was involved in thirty one (31) formal hearings involving telecommunications companies. In addition, one hundred and one hundred and fifty one (151) tariff filings covering new services or changes in language were reviewed by the Staff and approved by the Commission.

During the past year, the Department processed in excess of seven hundred and sixty six (766) complaints concerning matters pertaining to customer problems encountered in the areas of service and billing, as well as, miscellaneous matters. The Staff investigated and made every effort to resolve these complaints in a way that was satisfactory to all involved parties. This contact with the public is very vital to maintaining Departmental credibility, as well as a satisfactory grade of service to the companies' subscriber bases.

The telecommunications companies have continued to make large investments to improve their central offices, outside plant, and toll equipment in an endeavor to cope with their constantly

expanding and changing subscriber base and the subscribers' desires for new and innovative telecommunication services. The Staff has strived to stay abreast of the needs of the subscriber and the changing industry by maintaining a close working relationship with the Companies in order to better serve all affected parties.

GROWTH OF TELEPHONE UTILITIES IN SOUTH CAROLINA

YEAR	GROSS OPERATING REVENUE (MILLIONS)	GROSS PLANT INVESTMENT (MILLIONS)
1966	83.1	394.1**
1967	90.5	446.1**
1968	102.6	500.1**
1969	117.7	561.8**
1970	134.8	634.3**
1971	194.6	683.3**
1972	168.4*	807.1***
1973	182.9*	943.4***
1974	213.9*	1086.6***
1975	340.8	1053.2***
1976	399.5	1304.5***
1977	449.7	1451.6***
1978	492.3	1595.0***
1979	577.5	1779.6***
1980	660.2	1972.9
1981	768.8	2076.9
1982	859.1	2232.5
1983	869.9	2329.8
1984	786.1	2269.1
1985	953.4	2510.8
1986	985.0	2613.7
1987	1512.1	2578.9
1988	1623.5	4449.3

Includes only South Carolina portion of Toll Revenue.
**Includes Plant in Service, held for future use.
***Includes Plant in Service and under construction.

CERTIFICATED RADIO COMMON CARRIERS
OPERATING IN SOUTH CAROLINA, JUNE 30, 1989

Company	Counties Served	Managing Officer	Address
Asta, Inc.	Anderson	Mr. Marshall R. Roberson	Anderson, S.C.
Communications Properties	Beaufort, Berkley, Calhoun, Charleston, Chesterfield, Clarendon, Dillion, Dorchester, Florence, Georgetown, Greenville, Jasper, Kershaw, Lee, Lexington, Marion, Marlboro, Orangeburg, Pickens, Richland, Spartanburg, Sumter, Williamburg, and York.	Mr. David I. Odom	Greenville, S.C.
Prestwood Communications Company	Aiken	Mr. James Prestwood	Augusta, Ga.
Marcom Systems	Union	Mr. H.A. Morris, III	Greenville, S.C.
Morris Communications	Abbeville, Anderson, Cherokee, Greenville, Greenwood, Horry, Laurens, Oconee, Pickens, and Spartanburg	Mr. H.A. Morris, Jr.	Greenville, S.C.
Starpage Communictions	Chester, Fairfield, Lancaster, Laurens, Newberry, Saluda, and Union	Mr. Gene H. Kizer, Jr.	Irmo, S.C.

REGULATED LOCAL EXCHANGE COMPANIES
OPERATING IN SOUTH CAROLINA, JUNE 30, 1989

COMPANY	EXCHANGE/ OPERATING AREA	MANAGING OFFICER	ADDRESS
ALLTEL South Carolina, Inc.	Campobello, Inman, Landrum, Lexington, Kershaw, Cameron, St. Matthews, and Creston	Mr. Rex Newman, President	Lexington, S.C.
Bluffton Telephone Co., Inc.	Bluffton	Mr. Tom Wing, Manager	Bluffton, S.C.
Chesnee Telephone Company	Chesnee	Mrs. H.W. Askins, President	Chesnee, S.C.
Chester Telephone Company	Chester, Great Falls, and Lewisville	Mr. J.M. McElwee, President	Chester, S.C.
CONTEL of South Carolina, Inc.	Bowman, Elloree, Jackson, Santee, and Simpsonville	Mr. Wheeler B. Smith, Jr., V. President and State Manager	Simpsonville, S.C.
Farmers Telephone Cooperative, Inc.	Bishopville Rural, Greeley-ville, Lane, Lynchburg, Mayesville, N. Kingstee, N. Manning, N. Summerton, N. Sumter, Pinewood, Scranton, Statesburg, Turbeville, and West Andrews	Mr. Aubrey Judy, President	Kingstree, S.C.
Fort Mill Telephone Co.	Fort Mill	Mr. F.S. Barnes, President	Fort Mill, S.C.
GTE South	Abbeville, Andrews, Bishop-ville, Calhoun Falls, Conway, Ehrhardt, Fairfax, Georgetown, Hemingway, Hollywood, Johnson-ville, Kingstree, Lake City,	Mr. J.W. Turner, V. President	Myrtle Beach, S.C.

REGULATED LOCAL EXCHANGE COMPANIES
OPERATING IN SOUTH CAROLINA, JUNE 30, 1989 - CONTINUED

COMPANY	EXCHANGE/ OPERATING AREA	MANAGING OFFICER	ADDRESS
	Lamar, Laurens, McCormick, Manning, Myrtle Beach, Ocean Drive, Olanta, Olar, Pamplico, Pawleys Island, Shawview Heights, N. Myrtle Beach, Summerton, Sumter, Surfside, Walterboro, Winnsboro, Woodruff, and Yemasse		
Hargray Telephone Co., Inc.	Hardeeville and Hilton Head Island	Mr. J. W. McDaniel, Manager	Hilton Head, S.C.
Heath Springs Telephone Co.	Heath Springs	Mr. W.H. Bridges, President	Heath Springs, S.C.
Home Telephone Company, Inc.	Cross, Harleyville, Jamestown, Lebanon, and Moncks Corner	Mr. Robert L. Helmly, President	Moncks Corner, S.C.
Horry Telephone Cooperative, Inc.	Aynor, Floyds, Lakewood, Loris, Murrells Inlet, N. Conway, and Red Hill	Mr. C.P. Huggins, Manager	Conway, S.C.
Lancaster Telephone Company	Lancaster	Mr. Gene T. Whitlock, V. President	Lancaster, S.C.
Lockhart Telephone Company	Lockhart	Mr. J.M. McElwee, President	Chester, S.C.
McClellanville Telephone Co.	McClellanville	Mr. Edgar G. McGriff, Manager	McClellanville, S.C.

REGULATED LOCAL EXCHANGE COMPANIES
OPERATING IN SOUTH CAROLINA, JUNE 30, 1989 - CONTINUED

COMPANY	EXCHANGE/ OPERATING AREA	MANAGING OFFICER	ADDRESS
Norway Telephone Co., Inc.	Norway	Mr. Bragg M. Williams, V. President	Norway, S.C.
Palmetto Rural Telephone Cooperative, Inc.	Cottageville, Hendersonville, Lodge, Walterboro Rural, and Williams	Mr. H.J. Dandridge, III, Manager	Walterboro, S.C.
Piedmont Rural Telephone Cooperative, Inc.	Enoree, Gray Court, Hickory Tavern, Laurens Rural, Waterloo, and West End	Mr. Jerry S. Stoddard, Manager	Laurens, S.C.
Pond Branch Telephone Co.	Gilbert, Pelion, Pond Branch, Swansea, and Wagner	Mr. N. Everett Kneece, President	Gilbert, S.C.
Ridge Telephone Company	Ridge Springs	Mr. E.P. Boatwright, President	Ridge Springs, S.C.
Ridgeway Telephone Co., Inc.	Ridgeway	Mr. J.M. Elwee, President	Chester, S.C.
Rock Hill Telephone Company	Rock Hill	Mr. F.S. Barnes, President	Rock Hill, S.C.
Sandhill Telephone Cooperative, Inc.	Bethune, Chesterfield, Jefferson, McBee, Pageland, Patrick, and Ruby	Mr. J.D. McLaurin, General Manager	Jefferson, S.C.
Southern Bell Telephone and Telegraph Company	Aiken, Allendale, Anderson, Bamberg, Barnwell, Bath, Beech Island, Belton,	Mr. J.M. Anderson, Jr., V. President	Columbia, S.C.

REGULATED LOCAL EXCHANGE COMPANIES

OPERATING IN SOUTH CAROLINA, JUNE 30, 1989 - CONTINUED

COMPANY	EXCHANGE/ OPERATING AREA	MANAGING OFFICER	ADDRESS
	Bennetsville, Blue Ridge, Blacksburg, Blackville, Blenheim, Camden, Central, Chapin, Charleston, Cheraw, Clemson, Clinton, Clio, Clover, Columbia, S. Congaree, Cowpens, Darlington, Denmark, Dillon, Easley, Eastover, Edgefield, Edisto Beach, Florence, Folly Beach, Fountain Inn, Gaffney, Graniteville, Greer, Hartsville, Hickory Grove, Honea Path, Isle of Palms, Joanna, Johnston, Jonesville, Lake View, Lake Wylie, Latta, Leesville, Liberty, Little Mountain, Lyman, Marion, McColl, Mount Pleasant, New Ellenton, Nichols, North Augusta, Orangeburg, Pacolet, Pelzer, Pendleton, Pickens, Piedmont, Prosperity, Seneca, Sharon, Six Mile, Spartanburg, Springfield-Salley, St. George, Society Hill, Sullivan's Island, Summerville,		

REGULATED LOCAL EXCHANGE COMPANIES
OPERATING IN SOUTH CAROLINA, JUNE 30, 1989 - CONTINUED

COMPANY	EXCHANGE/ OPERATING AREA	MANAGING OFFICER	ADDRESS
	Timmonsville, Travelers Rest, Union, Walhalla, Westminster, Williamston, and York		
St. Stephen Telephone Co.	Bonneau and St. Stephen	Mr. S.L. Poston, Manager	St. Stephen, S.C.
United Telephone Company of the Carolinas, Inc.	Beaufort, Branchville, Chappells, Cross Hill, Estill, Eutawville, Greenwood, Hampton, Hodges, Holly Hill, Laurel Bay, Mountville, Ninety Six, Ridgeland, Saluda, Troy, and Ware Shoals	Mr. Thomas W. Sokol, V. President	Bristol, Tenn.
West Carolina Rural Telephone Cooperative	Due West, Iva, Plum Branch, Starr, and W. Abbeville	Mr. David J. Herron, General Manager	Abbeville, S.C.
Williston Telephone Company	North and Williston	Mr. Gene S. Owens, V. President	Williston, S.C.

COMPANIES CERTIFICATED TO PROVIDE LONG DISTANCE TELECOMMUNICATIONS IN SOUTH CAROLINA

COMPANY	MANAGING OFFICER	ADDRESS
American Network Exchange	Mr. Boland T. Jones President/Chief Executive	AMNEX Corporate Center 5292 Town Center Rd Boca Raton, FL 33486
American Operator Services, Inc. (AOS)	Mr. James F. Bryan, Director Telco and Regulatory Relations	6100 Executive Blvd. Rockville, MD 20852
AT&T Communications, Inc.	Mr. R.J. Tolson, Assistant Vice President Regulatory Relations	1426 Main Street, Suite 1220 Columbia, SC 29201
Business Telcom	Mr. Richard E. Brown, Controller	P. O. Box 791 Raleigh, NC 27602
Central Corporation (AOS)	Mr. Lester Freeman, President	2850 East Oakland Park Blvd. Fort Lauderdale, FL 33306
Community Long Distance, Inc.	Mr. E.L. Barnes	P. O. Box 470 Rock Hill, S.C. 29731
Elcotel LD*OS, Inc. (AOS)	Mr. Albert J. Angel Sr. V. President and General Mgr.	6428 Parkland Dr. Sarasota, FL 34243
International Telcharge, Inc. (AOS)	Mr. Paul Freels, Executive Vice President Telcharge Division	108 South Akard Dallas, TX 75202
ITT Communications Services, Inc.	Mr. Kevin J. Duane, Manager Regulatory & Tariffs	100 Plaza Drive Seacaucus, NJ 07096
Low Country Carriers, Inc.	Mr. A. J. Capici, Asst. V. President Regulatory and External Affairs	P. O. Box 5519 Hilton Head, SC 29938

COMPANIES CERTIFICATED TO PROVIDE LONG DISTANCE TELECOMMUNICATIONS IN SOUTH CAROLINA – CONTINUED

COMPANY	MANAGING OFFICER	ADDRESS
MCI Telecommunications Corp.	Ms. Liz Whitley, Manager Rates and Tariffs	400 Perimeter Ctr. Terrace, N.E. Suite 400 Atlanta, GA 30346
National Celstar, Inc.	Mr. Charles B. Thompson Vice President - Treasurer	770 Old Roswell Road Suite 400-E, Dept. % 43 Roswell, GA 30077
PalmettoNet, Inc.	Mr. Jim Carlson, General Manager	P. O. Box 228 Rock Hill, S.C. 29731
Phone America of Carolina, Inc.	Mr. Nicholas L. Kottyan	500 Clanton Road Suite K Charlotte, NC 28217
Savannah Telco, Inc.	Mr. Richard W. Neal, V. President Operations	P. O. Box 24175 Savannah, GA 31403
SouthernNet of South Carolina	Mr. Peter J. Reynolds, Director Regulatory Affairs and Tariffs	61 Perimeter Park, N.E. Suite 200 Atlanta, GA 30341
SouthernNet Services, Inc.	Mr. Peter J. Reynolds, Director Regulatory Affairs and Tariffs	61 Perimeter Park, N.E. Suite 200 Atlanta, GA 30341

COMPANIES CERTIFICATED TO PROVIDE LONG DISTANCE TELECOMMUNICATIONS IN SOUTH CAROLINA - CONTINUED

COMPANY	MANAGING OFFICER	ADDRESS
SouthernNet Southeast, Inc.	Mr. Peter J. Reynolds, Director Regulatory Affairs amd Tariffs	61 Perimeter Park, N.E. Suite 200 Atlanta, GA 30341
TTE of Charleston	Mr. John A. Mitchum, General Manager	2470 Mall Drive - Suite G Charleston, S.C. 29418
United Telephone Long Distance	Mr. John D. Starling, General Manager	19 Spruce Street Bristol, TN 37620
US Sprint Communications Company	Mr. Tony H. Key, Manager Regulatory Affairs - Southeast Division	3065 Hargrove Road Atlanta, GA 30339

COMPANIES CERTIFICATED TO PROVIDE CELLULAR TELECOMMUNICATIONS IN SOUTH CAROLINA

COMPANY	MANAGING OFFICER	ADDRESS
Charleston-North Charleston MSA dba Centel Cellular	Mr. Jim Thoreen, Director External Affairs	8725 Higgins Road Chicago, IL 60631
South Carolina Metronet, Inc. dba Cellular One of Charleston	Mr. Mike Mears Manager	1941 Savage Rd. - Suite 300 A Charleston, SC 29407
Greenville and Anderson MSA dba Centel Cellular	Mr. Jim Thoreen, Director External Affairs	8725 Higgins Road Chicago, IL 60631
Greenville Cellular Telephone Co. dba Metro Mobile	Mr. Peter H. Kelley, V. President Operations	110 East 59th Street - 36th Floor New York, NY 10022
Anderson CellTelCo dba Metro Mobile	Mr. Peter H. Kelley, V. President Operations	110 East 59th Street - 36th Floor New York, NY 10022
S C Cellular Services, Inc. dba BellSouth Mobility	Mr. Wayne DuBois, Director	5600 Glenridge Drive - Suite 600 Atlanta, GA 30342
First Cellular Group of Columbia, Inc. dba Metro Mobile	Mr. Peter H. Kelley, V. President Operations	110 East 59th Street - 36th Floor New York, NY 10022
South Carolina Metronet, Inc. dba Cellular One of Augusta	Mr. Ed Presnell, Manager	3241 C Washington Road Augusta, GA 30907
Cellular Phone of Aiken-Augusta	Mr. N. Everette Kneece, President	1660 Juniper Springs Road Gilbert, SC 29054

COMPANIES CERTIFICATED TO PROVIDE CELLULAR TELECOMMUNICATIONS IN SOUTH CAROLINA - CONTINUED

COMPANY	MANAGING OFFICER	ADDRESS
South Carolina Metronet, Inc. dba Cellular One of Florence	Mr. Mike Mears Manager	Business Technology Center BTC 105 181 E. Evans Street Florence, SC 29501
South Carolina Cellular Services, Inc. d/b/a BellSouth Mobility	Mr. Wayne DuBois, Director	5600 Glenridge Drive - Suite 600 Atlanta, GA 30342

D. WATER AND WASTEWATER DEPARTMENT

The majority of water and wastewater utilities operating in the State of South Carolina are owned and operated by municipalities and public water and sewer districts which are exempt, by state statute, from jurisdiction of the Public Service Commission. The City of Anderson is provided water service by a privately owned utility and therefore is regulated by the Public Service Commission.

Efforts to improve efficiency of each company has brought consolidation of many of the smaller companies. As of June 30, 1989, there are 244 water systems and 193 sewerage systems operating under 115 companies regulated by the South Carolina Public Service Commission.

There were 5 new water or sewerage utilities granted Certificates of Public Convenience and Necessity during the fiscal year and 6 water or sewerage utilities that were granted certificated areas under formally organized corporations.

More stringent demands by state and federal agencies, higher operating and maintenance costs, wages and supplies, caused 10 water and sewerage companies, operating in this state, to apply to the Commission for authority to increase their rates and charges for water and sewerage service.

As prescibed by law and after proper advertisement, public hearings were held on each application for adjustments in water and sewerage rates and charges.

The problems of water and sewerage utilities continue to be problems of the Public Service Commission. The Public Service Commission received a substantial number of customer complaints during the fiscal year. These complaints fell into one of two categories, service or billing. Each of these complaints were investigated and settled informally, or if necessary, resolved through public hearings.

Prior to issuing a Certificate of Public Convenience and Necessity to a water and sewerage utility, the Commission, among other items, required a performance bond in accordance with Section 58-5-270 of the 1976 Code of Laws of South Carolina as amended, complete cost and rate data, approval of adequate design, and supply potential, plat of proposed service area and copy of engineering plans and specifications.

WATER UTILITIES OPERATING IN SOUTH CAROLINA AS OF JUNE 30, 1989

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
AAA UTILITIES, INC.	HUNTINGTON PARK, MILL POND, CAPEWOOD, RED BANK MILLS, MAHAGONY RUN, CAPEWOOD II	J.E. SWEARINGEN	LEXINGTON, SC
A. D. HARE WATER WORKS	HUNTINGTON, PINOPOLIS	MRS. A. D. HARE	PINOPOLIS, SC
*AUGUSTA FIELDS UTILITY SYSTEMS	AUGUSTA FIELDS	JOHN LAKE	GREENWOOD, SC
*BLUE RIBBON WATER CORPORATION	WILLOWBROOK, COUNTRY OAKS, RIDGEWOOD, PLEASANT HILL, SHANDON, FOXWOOD, WESLEYWOOD, BARNEY RHETT	BILL HOPPER	ROCK HILL, SC
BOBBY JOE SOLESBEE D/B/A BOBBY JOE SOLESBEE UTILITY COMPANY	HILL ACRES	BOBBY JOE SOLESBEE	WELLFORD, SC
BUCKEYE WATER COMPANY, INC.	LOST CREEK, SHADOWOOD COVE	OSCAR F. PETERS	COLUMBIA, SC
*CUC, INC.	CALLAWASSIE ISLAND, CHECHESSEE BLUFFS	BILLY F. BURNETT	FLORENCE, SC
CALVIN ACRES UTILITY COMPANY, INC.	CALVIN ACRES	HOMER J. SPIRES	WEST COLUMBIA, SC
*CAROLINA WATER SERVICE, INC.	LAUREL MEADOWS, ROLLINGWOOD, SPRINGHILL, OAKCREST, GREYLAND FOREST, WOODCASTLE, GLENN VILLAGE II,GREEN OAKS, MEADOW LAKE HILLS, HOLLYWOOD HILLS, POCALLA VILLAGE, HIDDEN VALLEY, RIDGEWOOD, BRANCHWOOD, MEADOWOOD, SILVER CREEK, CAROLINA ESTATES,FALCON RANCHES, SYCAMORE ACRES, WESTSIDE TERRACE, OAKWOOD, BLUE RIDGE TERRACE, INDIAN PINES, IDLEWOOD, HEATHERWOOD, BELK, WRENWOOD, SPRING LAKE, TEAL ON THE ASHLEY,	KEN DEAVER	WEST COLUMBIA, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
	PEACHTREE ACRES, THE LANDINGS, TIMBERLAKE, CAROLINA SHORES, DUTCHWOOD, HARBORSIDE, SMALLWOOD ESTATES, PLANTATION RIDGE, HILLCREST, STONEGATE, LANDS END, BLACKHORSE RUN, WINDWARD POINT, SAVANNAH POINT (LAUREL MEADOWS IV), POCALLA HEIGHTS, FORTY LOVE POINT		
* CAPITAL UTILITY CORPORATION	FOUR SEASONS CENTER (FOLLY FIELD AREA)	BOB BISSELL	PITTSBURG, PA
*COASTAL UTILITIES, INC.	WINDMILL HARBOR	R. ARNOLD ELLISON, JR.	HILTON HEAD, SC
*COURTENAY UTILITIES,INC.	NEWRY AND VICINITY	REBECCA DORR	NEWRY, SC
CREST WATER COMPANY	WINTERCREST, RAWLINSON PLANTATION, CARROWOODS, HIDDEN LAKE, OLDE FARM PLACE, HICKORY HILL, WOODBRIDGE	MELVIN B. MCKEOWN, JR.	YORK, SC
DUKE POWER COMPANY, INC.	ANDERSON, VICINITY OF CLEMSON AND PENDLETON, MIDDLETON SHORES	MIKE SNOW	ANDERSON, SC
E.B. STONE	E.B. STONE ACRES	E.B. STONE	YORK, SC
E&R PARTNERSHIP	LAKE MARION SHORES	H.F. OLIVER	MANNING, SC
EAGLE POINT WATER COMPANY, INC.	EAGLE POINT	JOSEPH H. MOORE	MANNING, SC
GNATO'S UTILITY	GNATO'S ACRES	F.H. WADEN	HIGH POINT, NC
*GRANITEVILLE COMPANY	GRANITEVILLE AND VICINITY	JERRY HOWELL	GRANITEVILLE, SC
H&H ENTERPRISES, INC.	FOREST LAKE	LIN HOPPER	ROCK HILL, SC
*HAIG POINT UTILITY COMPANY, INC.	DAUFUSKIE ISLAND	BENNY K. JONES	BEAUFORT, SC
HARBOR ISLAND UTILITIES,INC.	HARBOR ISLAND	R. ARNOLD ELLISON, JR.	HILTON HEAD, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
*HARTWELL UTILITIES, INC.	CHICKASAW POINT DEVELOPMENT	ROGER A. HARD	CHARLOTTE, NC
*HEATER OF SEABROOK, INC.	SEABROOK ISLAND DEVELOPMENT	WM. GRANTMYRE	CARY, NC
HEATER UTILITIES, INC.	SMOKE RISE, SAWGRASS HILTONS, SPRINGFIELD ACRES, DUTCHWOOD VILLAGE, FARROWOOD, RAINTREE ACRES, THE HERMITAGE, WASHINGTON HEIGHTS, CHARLESWOOD, VANARSDALE, BELLEMEDE, PARKWOOD, ROYAL HILLS, HILTON PLACE, BALLENTINE ACRES, HARMON ESTATES, SOUTH CONGAREE, MURRAY PARK, MURRAY LODGE, DUTCHMAN SHORES, INDIAN COVE, TANYA TERRACE, EMMA TERRACE, LAKE VILLAGE, MELMONT SHORES, DUTCHMAN ACRES, ARROWOOD SHORES, CHARWOOD, LEXINGTON ESTATES, OAKLAND PLANTATION, TANGLEWOOD, FOXTRAIL, WINDY HILL, SANGAREE, PIONEER SHORES, LAKEWOOD ESTATES, LEXINGTON FARMS, OAKRIDGE HUNT CLUB	RONALD MATTHEWS	COLUMBIA, SC
*HERITAGE UTILITIES, INC.	HERITAGE VILLAGE USA	MARISSA MATTHEWS	FORT MILL, SC
*HILTON HEAD PLANTATION UTILITIES	HILTON HEAD PLANTATION	PATRICK FLYNN	HILTON HEAD, SC
HILTON HEAD UTILITIES, INC.	BLUE HERON POINT, BRAM'S POINT, SPANISH WELLS, MARINER'S COVE, BURKES BEACH, SQUIRESGATE, OAK MARSH	JOE Y. PITTS	HILTON HEAD, SC
HUGHES WATER SYSTEMS	HILL AND DALE, SHERWOOD FOREST, CLEARVIEW HEIGHTS, GREEN FOREST, FIELDCREST ACRES, CALHOUN ACRES, PURDY SHORES, BRIDGEWATER, SURFSIDE HEIGHTS, LAKEWOOD, BELLMEDE, OAKWOOD, PURDY PLANTATION, TOWN CREEK ACRES, EDGEBROOK, HAYNIE BUILDERS, NORMANDY PARK, RICE ENTERPRISES, DOBBINS ESTATE, HIDDEN LAKE, NEVITT FOREST	BILL HUGHES	ANDERSON, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
HYDE PARK WATER WORKS, INC.	HYDE PARK	DON SMITH	GREENWOOD, SC
IMPERIAL BUILDERS, INC.	RIVEROAK RANCHETTS B	DUPREE COLE	SPARTANBURG, SC
*ISLE OF PALMS WATER COMPANY	FOREST TRAIL, ISLE OF PALMS	CHARLES S. WAY	ISLE OF PALMS, SC
*KIAWAH UTILITIES, INC.	KIAWAH ISLAND	TOM DUNCAN	KIAWAH ISLAND, SC
LAKE CHINQUAPIN WATER COMMISSION	SUBDIVISION NO. 1	CALHOUN MAYS, III	GREENWOOD, SC
* LAKE MURRAY UTILITIES, INC.	MURRAY HILL ESTATES, HARRISBURG, MALLARD BAY, LAKESIDE FOREST, FAIRLAWN, HILTON SOUND	GERALD E. LONON	COLUMBIA, SC
LAKE PRINCETON WATER COMPANY	LAKE PRINCETON	CHARLES T. KINARD	LEXINGTON, SC
*LAKEWOOD UTILITIES, INC.	VICINITY OF RIKARDS NURSING HOME	JOHNNY T. JOHNSON	LEXINGTON, SC
*LAKE WYLIE COMMUNITY UTILITIES	SOUTHWOODS	JOHN C. MALPELI, III	LAKE WYLIE, SC
LAND POINT SUBDIVISION WATER SYSTEM	LAND POINT	J.O. BRASINGTON	COLUMBIA, SC
*LOCKHART POWER COMPANY	LOCKHART, MONARCH VILLAGES	W.F. TRIBBLE	LOCKHART, SC
*LONG COVE CLUB UTILITIES, INC.	LONG COVE CLUB DEVELOPMENT, AREA ADJACENT TO HIGHWAY 278	R. ARNOLD ELLISON, JR.	BEAUFORT, SC
*LOST WILDERNESS, INC.	LOST WILDERNESS	J. RICHARD JONES	MCCORMICK, SC
*MADERA UTILITIES, INC.	MADERA SUBDIVISION AND APARTMENTS, WESTGATE	DAVID HAWKINS	SPARTANBURG, SC
*MELROSE UTILITIES, INC.	MELROSE PLANTATION	JACK BEST	DAUFUSKIE ISLAND, SC
*MID SOUTH UTILITIES, INC.	TARA PLANTATION, MACO COMMERCIAL PARK	RICHARD J. DURHAM	SHERRILLS FORD,NC
MITCHELL SAXON WATER COMPANY	MITCHELL SAXON SUBDIVISION	MITCHELL SAXON	SPARTANBURG, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
*MOUNTAIN BAY ESTATES UTILITIES CO.	MOUNTAIN BAY ESTATES	GARY MERRITT	WESTMINISTER, SC
*NORTH INLET CORPORATION	DEBORDIEU COLONY	LARRY RIDDLEHOVER	GEORGETOWN, SC
*OAK GROVE ESTATES UTILITIES	OAK GROVE ESTATES	S.V. OXNER, JR.	LEXINGTON, SC
*PARIS MOUNTAIN UTILITIES	ALTAMONT FOREST AND ADJACENT AREA	JOE W. HILLER, JR.	GREENVILLE, SC
*PARK UTILITIES, INC.	WINDSOR CITY MOBILE HOME PARK, ROLLING MEADOWS MOBILE HOME PARK OF WEST COLUMBIA, HERITAGE FARMS MOBILE HOME PARK OF CAMDEN	ALAN B. KAHN	COLUMBIA, SC
*PIER 96 ENTERPRISES, INC.	PIER 96 DEVELOPMENT	ROGER L. COUCH	SPARTANBURG, SC
*PINEBROOK OF SPARTANBURG	PINEBROOK	J.P. HELLAMS, JR.	SPARTANBURG, SC
*PINEY GROVE UTILITIES, INC.	GRAUSTARK, ALLBENE PARK, FRANKLIN PARK, CABIN CREEK, ST. DAVIDS PLACE	W.E. SELLERS	COLUMBIA, SC
*PLANTATION UTILITIES, INC.	WEXFORD PLANTATION, CENTRAL PARK COMMERCIAL SUB.	R. ARNOLD ELLISON, JR.	HILTON HEAD, SC
*POINT SOUTH UTILITIES	POINT SOUTH	CLAUDE N. DINKINS	BEAUFORT, SC
PORTER WATER COMPANY	CAROLINA SPRINGS GOLF AND COUNTRY CLUB, INC.	GUY PORTER	FOUNTAIN INN, SC
QUAIL RIDGE WATER COMPANY, INC.	QUAIL RIDGE SHORES	HENRY RICKENBAKER	SUMMERTON, SC
RAVENWOOL WATER COMPANY	RAVENWOOD S/D	JOSEPH SUMMEROUR, JR.	SUMTER, SC
*REALTEC, INCORPORATED	KEOWEE KEY	GRADY BANKS	SALEM, SC
*RIVER PINES WATER SYSTEMS, INC.	RIVER PINES, WOOD FOREST, SNAPPER POINT	JAMES HIX	YORK, SC
ROCKY WELL CORPORATION	HALLMARK SHORES	JAMES R. SANDERS	LEXINGTON, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
*ROSE HILL UTILITY COMPANY, INC.	ROSE HILL PLANTATION	JEROLD B. MILLER	HILTON HEAD, SC
SIGFIELD WATER COMPANY	SIGFIELD GOLF RESORT	HAROLD A. SIGMON	SUMMERTON, SC
SOUTH ATLANTIC UTILITIES, INC.	MAY RIVER PLANTATION	TOM SMITH	SAVANNAH, GA
SOUTHLAND UTILITIES, INC.	CEDARWOOD, CREEKWOOD	KEN DEAVER	COLUMBIA, SC
J.C. CLONIGER D/B/A/ SPRINGLAKE ESTATES WATER SYSTEM	SPRINGLAKE	J.C. CLONIGER	YORK, SC
STEPHENSON INVESTMENT COMPANY, INC.	STEPHENSON LAKES	H.P. STEPHENSON	COLUMBIA, SC
*TCU, INC.	TEGA CAY	F. WILLIAM HARGROVE	FORT MILL, SC
TAYLOR WATER WORKS, INC.	PINE FOREST, PECAN GROVE	JAMES TAYLOR	RIDGELAND, SC
*UNITED UTILITY COMPANIES, INC.	WOODMONT ESTATES, COLONIAL ACRES, COVE INLET, DEAN SPRINGS, FARMINGTON ACRES, PONDEROSA, TRIANGLE, WENDY LANE, WOODLAWN PARK	JERRY OLIVER	SPARTANBURG, SC
VERDIER VIEW UTILITY COMPANY, INC.	VERDIER VIEW S/D	WM. E. BOOTH, III	BEAUFORT, SC
WARNER WATER WORKS, INC.	PINEHURST, MCCOMBS	W. ERWIN WARNER	ABBEVILLE, SC
*WATER OAK UTILITY COMPANY, INC.	MOSS CREEK PLANTATION	WILLIAM A. RUTH	HILTON HEAD, SC
WATER SYSTEMS, INC.	OAK SHORES, TIMBERGATE I AND II, PORT BASS I AND II	JERRY ARRINGTON	ANDERSON, SC
WATERFORD, INC.	WATERFORD HEIGHTS	JOSEPH HAVEL	PAWLEY'S ISLAND, SC
WEST SIDE WATER COMPANY	HILLDALE	TONY BLEDSOE	SUMTER, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
ELLA CLAIR L. MAYS, TRUSTEE I, D/B/A WESTGATE WATER SYSTEMS	WESTGATE	CALHOUN MAYS, III	GREENWOOD, SC
WESTOVER WATER COMPANY	WESTOVER	P.H. PARTRIDGE, JR.	CHARLESTON, SC
*WILD DUNES UTILITIES, INC.	WILD DUNES RESORT	KEN DEAVER	CHARLESTON, SC
*WIN-MAR UTILITIES, INC.	THE GATHERINGS	ARTHUR T. MEEDER	HILTON HEAD, SC
WOODLAWN WATER COMPANY	WOODLAWN	JOHN C. LAKE	GREENWOOD, SC

SEWER UTILITIES OPERATING IN SOUTH CAROLINA AS OF JUNE 30, 1989

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
ALPINE UTILITIES, INC.	WOODLAND HILLS WEST NO. 2 WOODLANDS HILLS NO. 3, MANDEL PARK, BONNIE FOREST, FARMDALE, GROVES, OUTLET POINTE, SHERWOOD PARK, SHERATON HOTEL, S.C EDUCATION ASSOCIATION	J. DONALD DIAL	COLUMBIA, SC
ANCO UTILITIES, INC.	MELLWOOD, SAVANNAH WOODS, HAMLET WEST, HAMLET SOUTH, FOREST SPRINGS, OLDE FARM PLACE	BILL WATKINS	LEXINGTON, SC
*AUGUSTA FIELDS UTILITY SYSTEMS	AUGUSTA FIELDS	JOHN LAKE	GREENWOOD, SC
*BLUE RIBBON WATER CORPORATION	SHANDON, FOXWOOD	BILL HOPPER	ROCK HILL, SC
CLYDE G. BRANHAM/ LAKEWOOD DEVELOPMENT	LAKEWOOD	CLYDE G. BRANHAM	LUGOFF, SC
BROOKSIDE SEWER DISTRICT	BROOKSIDE VILLAGE	FRANK NUTT	SPARTANBURG, SC
BUCKEYE SEWER COMPANY, INC.	LOST CREEK	OSCAR PETERS	COLUMBIA, SC
BUSH RIVER UTILITIES, INC.	VICINITY OF DUTCH SQUARE, BUSH RIVER ROAD	CHARLES PARNELL	LEXINGTON, SC
BUSINESS BROKERS OF THE SOUTH	MAYFIELD PARK	DAVID WALLACE	LUGOFF, SC
*CUC, INC.	CALLAWASSIE ISLAND, CHECHESSEE BLUFFS	BILLY F. BURNETT	FLORENCE, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
*CAROLINA WATER SERVICE, INC.	LAUREL MEADOWS, ROLLINGWOOD, SPRINGHILL, OAKCREST, GREYLAND FOREST, WOODCASTLE, GLENN VILLAGE II,GREEN OAKS,SHADOWOOD COVE, HOLLYWOOD HILLS,POCALLA VILLAGE,HIDDEN VALLEY, MEADOWOOD, MEADOWLAKE (PARCEL F-1, SECTION A), RIVER HILLS PLANTATION, OAKATEE, CHARLESTOWN, WESTSIDE TERRACE, OAKWOOD, BLUE RIDGE TERRACE, BELK, PALMETTO APARTMENTS, LINCOLNSHIRE, WOODSEN, FRIARSGATE,SPRING LAKE, TEAL ON THE ASHLEY, THE LANDINGS, WHITES CREEK, BALLENTINE COVE, GREEN SPRINGS, DUTCHWOOD, HARBORSIDE, TIMBERGATE, SMALLWOOD ESTATES, PLANTATION RIDGE, KING'S GRANT, STONEGATE, LANDS END, OAKLAND PLANTATION, ROOSEVELT GARDENS, NORTH LAKE SHORE POINT, POCALLA HEIGHTS, FORTY LOVE POINT, PEPPERHILL, MANDELL HALL, WINDWARD POINTE, FOREST OAK, HUNTERS GLEN	KEN DEAVER	WEST COLUMBIA, SC
* CAPITAL UTILITY CORPORATION	FOUR SEASONS CENTER (FOLLY FIELD AREA)	BOB BISSEL	PITTSBURGH, PA
*COASTAL UTILITIES, INC.	WINDMILL HARBOR	R. ARNOLD ELLISON, JR.	HILTON HEAD, SC
*COURTENAY UTILITIES,INC.	NEWRY AND VICINITY	WAYNE DORR	NEWRY, SC
J.C. COX UTILITIES, INC.	FOREST HILLS	J.C. COX, JR.	PELZER, SC
*NORTH INLET CORP.	DEBOURDIEU COLONY	LARRY RIDDLEHOOVER	GEORGETOWN, SC
DEVELOPMENT SERVICES, INC.	DUTCHBROOK, VICINITY OF DUTCH SQUARE	CHARLES PARNELL	LEXINGTON, SC
FORT LAWN DEVELOPMENT COMPANY	BAKER PLACE	JIM KEISTLER	ROCK HILL, SC
FRIPP ISLAND SEWER SYSTEMS, INC.	FRIPP ISLAND DEVELOPMENT	DAVID CHRISTMAS	FRIPP ISLAND, SC
GATEWOOD TREATMENT PLANT	GATEWOOD	CALHOUN MAYS, III	GREENWOOD, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
*GRANITEVILLE COMPANY	GRANITEVILLE AND VICINITY	JERRY HOWELL	GRANITEVILLE, SC
*HAIG POINT UTILITY COMPANY, INC.	DAUFUSKIE ISLAND, HAIG POINT PLANTATION AREA	BENNY K. JONES	BEAUFORT, SC
HARBOR ISLAND SEWER SYSTEM, INC.	HARBOR ISLAND	DAVID CHRISTMAS	FRIPP ISLAND, SC
HARKIN UTILITY SERVICE, INC.	EASTWOOD ACRES	JOHN HARKIN	ORANGEBURG, SC
*HARTWELL UTILITIES, INC.	CHICKASAW POINT DEVELOPMENT	ROGER A. HARD	CHARLOTTE, NC
*HEATER OF SEABROOK, INC.	SEABROOK ISLAND DEVELOPMENT	WM. E. GRANTMYRE	CARY, NC
*HERITAGE UTILITIES, INC.	HERITAGE VILLAGE USA	MARISSA MATTHEWS	FORT MILL, SC
*HILTON HEAD PLANTATION UTILITIES	HILTON HEAD PLANTATION	PAUL SIMS	HILTON HEAD, SC
*ISLE OF PALMS WATER COMPANY	FOREST TRAIL, ISLE OF PALMS	CHARLES S. WAY	ISLE OF PALMS, SC
JACKSON MILLS	JACKSON MILLS VILLAGE	HOMER ELMORE	WELLFORD, SC
*KIAWAH UTILITIES, INC.	KIAWAH ISLAND	TOM DUNCAN	KIAWAH ISLAND, SC
LAKE CHINQUAPIN WATER COMMISSION	SUBDIVISION NO. 1	CALHOUN MAYS, III	GREENWOOD, SC
* LAKE MURRAY UTILITIES, INC.	MALLARD BAY	GERALD E. LONON	COLUMBIA, SC
*LAKEWOOD UTILITIES, INC.	VICINITY OF RIKARD NURSING HOMES	JOHNNY T. JOHNSON	LEXINGTON, SC
*LAKE WYLIE COMMUNITY UTILITIES	SOUTHWOODS	JOHN C. MALPELI, III	LAKE WYLIE, SC
LEESBURG UTLILITIES, INC.	YORKSHIRE	B.J. HARRINGTON	COLUMBIA, SC
*LOCKHART POWER COMPANY	MONARCH, OTTARAY VILLAGE	W.F. TRIBBLE	LOCKHART, SC
*LONG COVE CLUB UTILITIES, INC.	LONG COVE CLUB DEVELOPMENT	R. ARNOLD ELLISON, JR.	BEAUFORT, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
*LOST WILDERNESS, INC.	LOST WILDERNESS	J. RICHARD JONES	MCCORMICK, SC
*MADERA UTILITIES, INC.	MADERA SUBDIVISION AND APARTMENTS, WESTGATE APARTMENTS, WHISPERING PINES, HEATHERWOOD	DAVID HAWKINS	SPARTANBURG, SC
*MELROSE UTILITIES, INC.	MELROSE PLANTATION	JACK BEST	DAUFUSKIE ISLAND, SC
MIDLANDS UTILITIES, INC.	DUTCH VILLAGE, LINCOLNSHIRE, RAINTREE ACRES, WASHINGTON HEIGHTS, VANARSDALE, BELLEMEDE, PARKWOOD, ROYAL HILLS, WESTGATE, ARBORGATE, NORTHWOOD ESTATES, WINDY HILL, CHARWOOD, LOT A-1 PEACHTREE DRIVE, 3935-A SUNSET BLVD., SAWGRASS HILTONS	CHARLES PARNELL	LEXINGTON, SC
*MID SOUTH UTILITIES, INC.	TARA PLANTATION, MACO COMMERCIAL PARK	RICHARD J. DURHAM	SHERRILLS FORD,NC
*MOUNTAIN BAY ESTATES UTILITIES CO.	MOUNTAIN BAY ESTATES	GARY MERRITT	WESTMINISTER, SC
NORTHFALL ACRES SEWER SYSTEM	NORTHFALL ACRES	JOHN C. LAKE	GREENWOOD, SC
*NORTH INLET CORPORATION	DEBORDIEU COLONY	LARRY RIDDLEHOVER	GEORGETOWN, SC
*OAK GROVE ESTATES UTILITIES	OAK GROVE ESTATES	S.V. OXNER, JR.	LEXINGTON, SC
PALMETTO UTILITIES OF SPARTANBURG	LINVILLE HILLS	FRED COATES	SPARTANBURG, SC
*PARIS MOUNTAIN UTILITIES	ALTAMONT FOREST AND ADJACENT AREA	JOE W. HILLER, JR.	GREENVILLE, SC
*PARK UTILITIES, INC.	VICTORIAN LAKES MOBILE HOME PARK, ROLLING MEADOWS MOBILE HOME PARK OF WEST COLUMBIA, HERITAGE FARMS MOBILE HOME PARK OF CAMDEN, WINDSOR CITY MOBILE HOME PARK OF SUMTER	ALAN B. KAHN	COLUMBIA, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
PIEDMONT DEVELOPMENT OF GREENWOOD	WILLOWS	THURMAN BISHOP	GREENWOOD, SC
*PINEBROOK OF SPARTANBURG	PINEBROOK	J.P. HELLAMS, JR.	SPARTANBURG, SC
*PIER 96 ENTERPRISES, INC.	PIER 96 DEVELOPMENT	ROGER L. COUCH	SPARTANBRG, SC
PINEDALE UTILITY COMPANY	PINEDALE, ASHLEY CREEK VILLAGE, GUIGNARD PARK	DAN TROTTER	SUMTER, SC
*PINEY GROVE UTILITIES, INC.	LLOYDWOOD, FRANKLIN PARK	W.E. SELLERS	COLUMBIA, SC
*PLANTATION UTILITIES, INC.	WEXFORD PLANTATION, CENTRAL PARK COMMERCIAL SUB.	R. ARNOLD ELLISON, JR.	HILTON HEAD, SC
*POINT SOUTH UTILITIES	POINT SOUTH	JOHN A. HODGE	COLUMBIA, SC
QUAIL HOLLOW COMPANY	QUAIL HOLLOW	BOB RUSSELL	COLUMBIA, SC
*REALTEC, INCORPORATED	KEOWEE KEY	GRADY BANKS	SALEM, SC
RIBAUT INSURANCE AGENCY	CHERRY HILL ESTATES	ED SIEM	PORT ROYAL, SC
RICE CORPORATION	LOOK-UP FOREST	MAX M. RICE	TRAVELER'S REST, SC
*RIVER PINES WATER SYSTEMS, INC.	WOOD FOREST	JAMES HIX	YORK, SC
*ROSE HILL UTILITY COMPANY, INC.	ROSE HILL PLANTATION	R. ARNOLD ELLISON, JR.	HILTON HEAD, SC
SEQUOIA ENTERPRISES, INC.	BENT TREE	LARRY GIBSON	EASLEY, SC
S.C. UTILITIES, INC.	GEM LAKE ESTATES	KEN DEAVER	WEST COLUMBIA, SC
SWAMP FOX UTILITIES, INC.	PATRIOT PLACE APARTMENTS	CHARLIE DORN SMITH, JR.	TURBEVILLE, SC
*TCU, INC.	TEGA CAY, SNAPPER POINT	F. WILLIAM HARGROVE	FORT MILL, SC

NAME OF UTILITY	SERVICE AREA	MANAGING OFFICER/ADDRESSEE	ADDRESS
TERRACEWAY SERVICE CORPORATION	CANDLEWOOD PARCEL A, PRESCOTT TERRACE, NORTH 21 TERRACE, NORTH 21 SECTION E, STARLITE, CANDLEWOOD	THURMAN SAULS	COLUMBIA, SC
*UNITED UTILITY COMPANIES, INC.	CHAMBERT FOREST, CANTERBURY, THE VILLAGE, IDLEWOOD RIVER FOREST, BRIARCREEK, VALLEYBROOK, STONECREEK, TROLLINGWOOD, FAIRWOOD, HIGHLAND FOREST	KEN DEAVER	SPARTANBURG, SC
UTILITIES, INC. C/O BAGNAL BUILDERS	CHARLES TOWNE, MOUNTAINBROOK, CAUGHMAN ROAD SCHOOL	M.R. BAGNAL, JR	COLUMBIA, SC
VALHALLA COMPANY	WOODBRANCH , CHIMNEY RIDGE	C.D. SEXTON	COLUMBIA, SC
*WATER OAK UTILITY COMPANY, INC.	MOSS CREEK PLANTATION	WILLIAM A. RUTH	HILTON HEAD, SC
*WILD DUNES UTILITIES, INC.	WILD DUNES RESORT, AREA E. OF 41ST ST. ISLE OF PALMS	KEN DEAVER	CHARLESTON, SC
WILDEWOOD UTILITIES, INC.	BRIARCLIFF ESTATES AND ADJOINING VICINITY	C. HEATH MANNING	COLUMBIA, SC
*WIN-MAR UTILITIES, INC.	THE GATHERINGS	ARTHUR T. MEEDER	HILTON HEAD, SC
WOODLANDS UTILITIES, INC.	WOODLAND HILLS, WOODLAND VILLAGE APTS., NEW SOUTH SQUARE APTS., SEVEN OAKS ELEMENTARY SCHOOL	J. DONALD DIAL	COLUMBIA, SC
YORK COUNTY UTILITIES	CARROWOOD, COUNTRY OAK	DON NEIL	ROCKHILL, SC

III. TRANSPORTATION DIVISION

The functions of this Division are to enforce the South Carolina Motor Vehicle Carrier Law, 1976, as amended, and the Commission's Rules and Regulations Pertaining to Motor Carriers. The law provides for the regulation, supervision and control of persons, firms, corporations, etc., operating motor vehicles used in the business of transporting persons or property for compensation over the highways of the State, and imposes licenses fees to cover the cost of administration. Fees collected by the Registration Department and Licensing Department totalled $3,597,175.42 for the fiscal year 1988-89.

The Transportation Division consists of the following five Departments:

Licensing Department
Rates Department
Law Enforcement and Safety Department
Interstate Registration Department
Rails and Rail Safety Department

A. LICENSING DEPARTMENT

The Licensing Department of the Transportation Division consists of the following three sections:

Certificate Section
Insurance Section
License Tag Section

1. CERTIFICATE SECTION

The responsibilities of the Certificate Section are to process all applications, to issue new, to amend existing, to transfer, to suspend, or to cancel Certificates of Public Convenience and Necessity for the transportation of persons or property.

There are presently 1,242 intrastate and 638 interstate only motor carriers holding Certificates of Public Convenience and Necessity granted by the Commission, as follows:

CLASS	INTRASTATE CARRIERS	INTERSTATE ONLY CARRIERS	TYPE OF CARRIER
A	37	0	Common carrier transporting passengers over regular routes and on regular schedules.
B	1	0	Common carrier transporting passengers not over regular routes or on regular schedules.
C	280	11	Common carrier - taxicabs and charter buses - not operating over regular routes or on regular schedules.
D	3	6	Common carrier transporting property over regular routes and on regular schedules.
E	773	586	Common carrier transporting property over irregular routes and on irregular schedules.
F	148	35	Contract carrier transporting property over irregular routes and on irregular schedules.

Notices of Filing (which must be published in newspapers of general coverage in the affected service areas) are prepared on Applications for Class A, Charter C, Class D, Class E, and Class F, for new authority, and to transfer or amend existing authority. Notices of Filing were prepared on 235 Applications during this fiscal year, and 23 public hearings were held, as indicated below:

HEARINGS HELD DURING 1988-89 FISCAL YEAR

MATTERS HEARD	NO. OF HEARINGS	APPROVED	DENIED	WITHDRAWN	MISC. RULINGS
Class C					
For Charter Certificate	4	4	0	0	0
Class E					
New Certificate	6	5	1	1	0
To Transfer Certificate	1	0	0	1	0
Class F					
New Certificate	1	1	0	0	0
All Classes					
Petition for Rule to Show Cause	5	5	0	0	0
Oral Arguments	1	0	0	0	1
Proposed Regulations	2	2	0	0	0
Clarification of Authority	2	0	0	0	2
Complaints	1	0	0	0	1
FISCAL YEAR TOTALS	23	17	1	1	4

Applications for Class A (Restricted) and Class C (Taxicab) Certificates do not usually require Notices of Filing or Hearings. It is usual procedure for each of these Applications, after going through the acceptance process and receiving no intervention, to be presented to the Commission for a decision.

MOTOR CARRIER TRANSACTIONS BY CLASS

FISCAL YEAR 1988-1989

TYPE TRANSACTIONS	CLASS A	B	C	D	E	F	FISCAL YEAR TOTALS
New Authority Granted	6	0	74	0	315	21	416
Amended	0	0	7	0	37	15	59
Cancelled	12	0	91	0	174	18	295
Suspended	1	0	1	0	35	4	41
Suspension Lifted	0	0	0	0	3	0	3
Transferred	0	0	0	0	12	0	12
Sale or Transfer of Stock	0	0	0	0	1	0	1
Dismissed	0	0	0	0	10	1	11
Denied	0	0	0	0	1	0	1
Withdrawn	0	0	3	0	12	3	18
Reinstated	0	0	2	0	9	2	13
Reconsidered	0	0	1	0	2	0	3
Rescinded	0	0	4	0	23	0	27
Miscellaneous	1	0	4	0	82	9	95
TOTALS	19	0	187	0	716	73	995

The Certificate Section processed and issued 769 Orders during the fiscal year. The majority of the Orders involved the issuance of Certificates of Public Convenience and Necessity, which are only issued after the motor carrier has filed all applicable insurance, rates, and license tag fees.

There were 804 Certificates of Public Convenience and Necessity processed during the fiscal year, as outlined below:

CERTIFICATES PROCESSED DURING

1988-89 FISCAL YEAR

CLASS	A	C	D	E	F	FISCAL YEAR TOTALS
NEW	10	63	0	297	19	389
AMENDED	0	6	0	45	16	67
TRANSFERRED	0	0	0	12	0	12
CANCELLED	12	91	0	174	18	295
SUSPENDED	1	1	0	35	4	41
TOTAL CERTIFICATES PROCESSED	23	161	0	563	57	804

2. INSURANCE SECTION

The function of the Insurance Section is to maintain the insurance filings made by for-hire intrastate motor carriers and interstate motor carriers that base equipment in South Carolina. There are approximately 2,000 motor carriers that are required to file evidence of bodily injury and property damage liability insurance. Of these carriers, approximately seven hundred (700) are required to file evidence of cargo insurance.

The Insurance Section maintains a suspense file for approximately 60 days on insurance filings for which an application is not pending. Upon receipt of an application, the filing is accepted and insurance filings which are not followed up by an application are returned.

The Insurance Section notifies regulated carriers and Inspectors in their respective districts of an impending thirty (30) day notice of cancellation of insurance, and if other coverage has not been filed within that time limit, the motor carrier must cease operations on the date stated in such letter. When a replacement filing is received, the motor carrier and inspectors are notified by letter that the motor carrier is in compliance with the Commission's insurance requirements and the motor carrier may resume operations.

Prior to the issuance of a Certificate of Public Convenience and Necessity and the rendition of motor carrier service authorized therein, evidence of the required insurance must be on file with the Commission. Once licensed, motor carriers must keep insurance on file continuously. Motor carriers who fail to keep insurance on file are subject to having their Certificates revoked and cancelled by the Commission.

Applications for Class A (Restricted), Class C (Taxicab), Class E Interstate and Class F Interstate Certificates of Public Convenience and Necessity are held in the Insurance Section until evidence of insurance is received and license fees are paid. Once these items are received, the applications are forwarded to the proper departments for processing and ultimately to the Commission for action. During 1988-1989, approximately one hundred fifty (150) applications were processed in this manner.

3. LICENSE TAG SECTION

Motor Carriers operating within the State of South Carolina on an intrastate basis and carriers based in South Carolina operating on an interstate basis are required to purchase licenses based on vehicle carrying capacity or empty weight, ranging in price from $7.50 to $125.00 annually. These license tags are evidence of the motor carrier's compliance with the Motor Vehicle Carrier Law.

PUBLIC SERVICE COMMISSION LICENSE TAGS ISSUED BY CLASS:

CLASS A LICENSE.....	93
CLASS B LICENSE.....	9
CLASS C LICENSE.....	961
CLASS D LICENSE.....	208
CLASS E LICENSE.....	11,902
CLASS F LICENSE.....	1,523
TOTAL LICENSE TAGS ISSUED....	14,696

TOTAL LICENSE TAG FEES (NET).....	$1,116,453.42
RECEIPTS FROM S. C. TAX COMMISSION (Motor Vehicle Registration).....	$1,996,342.35
TOTAL MOTOR TRANSPORT FUND FEES...	$3,112,795.77

With the growth of the motor carrier industry in this State, together with the better enforcement of the Motor Carrier Law made possible by increased enforcement facilities, the number of licenses issued and fees collected have increased significantly. Over the last ten years, revenues collected have increased from $1,726,752 for 1977-1978 fiscal year to the current $3,112,795.77. The fees collected are used to finance the operations of a portion of the Transportation Division, with the balance distributed by the State Treasurer to cities and towns throughout South Carolina.

B. RATES DEPARTMENT

The Transportation Rates Department is responsible for the administration of the Commission's Rules and Regulations, Policies and Procedures pertaining to services and tariffs of for-hire motor carriers, certain railroad matters and the transit operations of South Carolina Electric & Gas Company and Duke Power Company.

Applications or tariff filings for establishment of or changes in rates, fares, charges, classifications, rules or practices involving the transportation of persons or property by for-hire transportation entities operating intrastate in South Carolina are processed through this department. Each application is analyzed and prepared for presentation to the Commission for disposition. Tariff files are kept for the one thousand plus motor carriers in this department.

Notices of and Applications for changes in railroad lines, agency stations and non-agency stations and the establishment of or changes in Mobile Agencies are processed in this office.

The city buses in Columbia and Charleston are operated by South Carolina Electric and Gas Company and the city buses in Anderson and Spartanburg are operated by Duke Power Company. Applications for changes in bus fares, routes, time schedules and other services are processed and prepared for Commission disposition by this department. On-site inspections of bus services are conducted every six months.

During the year, 501 Applications for motor carrier tariff changes were presented to the Commission for action. Three complaints concerning motor carrier rates were received and five complaints about motor carrier service were received.

C. LAW ENFORCEMENT AND SAFETY DEPARTMENT

The Law Enforcement and Safety Department consists of the following sections:

Law Enforcement Section
Safety Section

1. LAW ENFORCEMENT SECTION

The enforcement of Motor Vehicle Carrier Law of the State, Section 58-23-10 through 58-23-60 of the South Carolina Code of Laws, 1976, as amended, is carried out by the staff of twenty-eight inspectors stationed throughout the State. During the Fiscal Year 1988-1989, these Inspectors made a total of 4,118 arrests with a total of $199,279.00 in fines.

All of the inspectors are certified by the South Carolina State Law Enforcement Division, and all are required to attend the South Carolina Criminal Justice Academy pursuant to state law. They wear uniforms and patrol in marked cars with two-way radios. The patrol cars are also equipped with C.B. radios which are used to contact other law enforcement agents and to assist the public. Their duties and responsibilities are to insure that the motor carriers under the jurisdiction of the Public Service Commission comply with the South Carolina Motor Vehicle Carrier Law and the Commission's Rules and Regulations Pertaining to Motor Carriers. The inspectors investigate violations, issue warrants of arrest, initiate legal proceedings for violations, and work with the regulated carriers and with the public in helping them comply with the law.

VIOLATIONS

FISCAL YEAR 1988 - 1989

No Intrastate Authority	Sec. 58-23-20	136
Operating Out of Scope of SCPSC Authority	Sec. 58-23-40	14
No Interstate Authority (Interstate Carrier Domiciled in SC)	Sec. 58-23-80 Rule 103-152	42
PSC Tag Violation (Intrastate)	Sec. 58-23-40 Rule 103-154	202
PSC Tag Violation (Interstate)	Sec. 58-23-80 Rule 103-152	227
No Registered Certificated Interstate Authority	Sec. 58-23-640 Rule 103-251	211
No Registered Exempt Interstate Authority	Sec. 58-23-640 Rule 103-261	68
No Certificated Cab Card	Sec. 58-23-640 Rule 103-253-5	948
No Exempt Cab Card	Sec. 58-23-640 Rule 103-263-4	176
No Certificated Indentification Stamp	Sec. 58-23-640 Rule 103-257-1	1,519
No Exempt Indentification Stamp	Sec. 58-23-640 Rule 103-267-1	176
No Annual Report on File	Sec. 58-23-80 Rule 103-231	2
Improper Exempt Cab Card	Sec. 58-23-640 Rule 103-263-4	2
Reproduction of Certificated Cab Card	Sec. 58-23-640 Rule 103-256-1	5
Improper Certificated Cab Card	Sec. 58-23-640 Rule 103-253-4	30

VIOLATIONS-(Continued)

No Interstate Insurance on File	Sec. 58-23-640 Rule 103-254-1	10
No Public Liability and Property Damage Insurance on File	Sec. 58-23-910 Rule 103-170	16
No Cargo Insurance on File	Sec. 58-23-910 Rule 103-173	3
No Rates on File	Sec. 58-23-1010 Rule 103-190	11
Failure to Observe Road Control Signs	Sec. 56-5-950	63
No Lease on Vehicle	Sec. 58-23-80 Rule 103-222-1	8
No Lease on File	Sec. 58-23-80 Rule 103-222-1	6
No Identification Markings on Vehicle	Sec. 58-23-80 Rule 103-153-1	47
Violations of Classified Drivers License	Sec. 56-1-130	19
No Waybill or Bill of Lading	Sec. 58-23-80 Rule 103-162	28
Improperly Displayed PSC Tag	Sec. 58-23-80 Rule 103-154	18
Speeding	Sec. 56-5-1520	13
Improper Rates	Sec. 58-23-1010 Rule 103-200	23
Parking Improperly	Sec. 56-5-2530	28
Alteration of Certificated Cab Card	Sec. 58-23-640 Rule 103-253(8)	8
Aiding and Abetting	Sec. 58-14-06	35
Violation of SC Open Container Law	Sec. 61-9-87 Code 94	6

VIOLATIONS-(Continued)

Improper Records	Sec. 58-23-80 Rule 103-160	1
Driving Under Suspension	Sec. 56-1-460 Code 96	2
No Vehicle Registration in Possession	Sec. 56-3-1250 Code 94	2
Failure to Keep Records	Sec. 58-23-80 Rule 103-226	1
No Vehicle License	Sec. 56-3-110 Code 89	1
Improper Backing	Sec. 56-5-3810 Code 11	2
Moving Permit	Sec. 31-17-360	1
Drinking Liquors in Public Conveyance	Sec. 61-13-360	1
Crossing Median	Sec. 56-5-1920 Code 94	1
Driving Wrong Way on Divided Highway	Sec. 56-5-1920 Code 45	1
Disregarding a Stop Sign	Sec. 56-5-2740 Code 42	1
Loads to be Firmly Attached	Sec. 56-5-4110 Code 94	1
Spilling Load	Sec. 56-5-4100 Code 94	2
Other Violations		2
FISCAL YEAR TOTALS		4,118

COMPARATIVE ARREST REPORT

FISCAL YEAR	ARRESTS	FINES
1984-85	4,891	$188,029.00
1985-86	4,692	$222,934.95
1986-87	5,038	$235,316.00
1987-88	5,249	$234,428.00
1988-89	4,118	$199,279.00

2. SAFETY SECTION

The Safety Section is charged with enforcing the safety and hazardous materials regulations as they apply to commercial vehicles utilizing the state's highways. This office is also responsible for providing technical and educational assistance to the motor carrier industry.

In 1986, the State of South Carolina entered into a compact with the U. S. Department of Transportation to adopt and enforce the Federal Motor Carrier Safety Regulations (FMCSR). The Governor appointed the Public Service Commission to act as lead agency in this endeavor. The purpose of this action is to help reduce the incidence of commercial vehicle accidents, thereby reducing the overall number of deaths and injuries resulting from these accidents.

The Safety Section employs twenty-six staff members. Three conduct administrative duties and twenty-three are assigned to five districts throughout South Carolina as uniformed safety officers. These inspectors have each received formal training in uniform commercial vehicle safety inspection procedures and enforcement of the Federal Hazardous Material Regulations (HMR), as well as in-service training.

Vehicles and/or drivers found to be in violation of the safety rules and who present an imminent hazard to the motoring public are placed out-of-service and/or fined.

The safety inspection activities outlined above are funded on an 80/20 percent match by the Federal Department of Transportation. The actual amounts are determined through a formula based on highway mileage and the motor carrier population.

The Public Service Commission has entered into a nationwide compact with the Commercial Vehicle Safety Alliance (CVSA). This alliance provides for the issuance of CVSA Inspection Decals to vehicles found to be free of violations. This procedure allows free movement of commercial vehicles throughout the various states, provided that the transportation companies maintain their vehicles at a safe operating level.

The following statistical data reflects the activities of the Safety Section:

MOTOR CARRIER SAFETY ANNUAL REPORT STATISTICS

July 1, 1988 - June 30, 1989

(A) ACTIVITIES

TRUCK	BUS	HAZARDOUS MATERIALS	ALL OTHERS	TOTAL
No. of Inspections	171	1,158	14,315	15,644
No. of Vehicles O/S*	32	382	6,380	6,794
No. of O/S* Violations	58	1,027	18,255	19,340
No. of Drivers O/S*	1	42	823	866
No. of Drivers (DR) O/S* Violations	1	51	853	905
No. of Other Violations	194	2,014	30,281	32,489
Total Violations	253	3,092	49,389	52,734
Average Violations Per Inspection	1.5	2.7	3.4	3.8
Average O/S* Violations Per Inspection	.345	.930	1.33	1.29
Citations Issued	N/A	N/A	N/A	1,457
Fines Assessed	N/A	N/A	N/A	$96,210
Percentage of Vehicles Placed O/S*	18.7%	33%	44.6%	43.4%
Percentage of DR Placed O/S*	5%	3.6%	5.7%	5.5%

*O/S - Out of Service

(B) VIOLATIONS BY TYPE

	TRUCK		BUS	
DRIVER	NO.	NO. O/S* VIOLATIONS	NO.	NO. O/S* VIOLATIONS
Medical Certificates	1733	2	0	0
Hours of Service	2372	781	1	1
All Other Driver Violations	5212	327	0	0
VEHICLE				
Brakes	19,372	11,574	63	40
Coupling Device	772	438	0	0
Exhaust System	221	87	1	0
Fuel System	115	86	0	0
Frames	118	80	1	0
Lighting	6,441	3,609	13	3
Steering Mechanism	68	58	0	0
Suspension	210	120	0	0
Tires	3,791	1,414	15	8
Warning Devices, Stopped Vehicle	997	6	8	0
Wheels, Studs, Clamps, etc.	1,087	225	4	0
All Other Vehicle Defects	9,429	1,183	146	7

HAZARDOUS MATERIALS

	NO.	NO. O/S* VIOLATIONS
Shipping Papers	28	20
Improper Placarding	169	70
No Retest and Inspection (Cargo Tank)	0	0
No Remote Shutoff Control	2	0
Accepting Shipment Improperly Marked, Labeled or Described	3	2
Use of Non-Specification Container	0	0
Improper Blocking and Bracing	1	1
All Other H. M. Violations	76	7

*O/S - Out of Service

D. INTERSTATE REGISTRATION DEPARTMENT

Section 58-23-640 of the South Carolina Code of Laws (1976), governing the operation of interstate carriers certificated by the Interstate Commerce Commission and interstate exempt commodity carriers authorized the South Carolina Public Service Commission to promulgate rules and regulations pursuant to this Act. The Rules promulgated complied with the standards as recommended and approved by the National Association of Regulatory Utility Commissioners and the Interstate Commerce Commission.

The functions of the Interstate Insurance Section is to maintain the insurance filings made by for-hire interstate motor carriers.

The Insurance Section maintains a suspense file for approximately 60 days on insurance filings for which an application is not pending. Upon receipt of application, the filing is accepted and insurance filings which are not followed up by application are returned.

The Insurance Section notifies regulated carriers of an impending thirty (30) day notice of cancellation of insurance and if other coverage has not been filed within that time limit, the motor carrier must cease operation on the date stated in such letter.

Carriers coming under this category are charged a registration fee of $25.00, with amendments to the authority as registered, $10.00. Mobile Home transporters are charged one-half the amendment fee or $5.00. All motor carriers operating into or through South Carolina under Section 58-23-640 must purchase an identification stamp at $5.00 per vehicle.

Under the same Section, all exempt carriers operating into or through South Carolina must file a letter with this Commission setting forth their exemption. Fees are identical to those of certificated carriers.

During the period of July 1, 1988 through June 30, 1989, 2,981 certificated carriers registered their authority with this Commission. Prior registrants were 13,955. During this same period 1,072 certificated carriers were cancelled making a total of 15,864. There were 113 registrants of additional authority.

For the same period 925 exempt motor carriers registered their letters of exemption. During this same period 2,074 exempt carriers were cancelled. Prior registrants were 9,595 making a total of 8,446.

Revenues From Certificated Carriers	$2,408,807.00
Revenues From Exempt Carriers	71,915.00
TOTAL REVENUE FOR 1988 - 1989	$2,480,722.00

E. RAILS AND RAIL SAFETY DEPARTMENT

The Rail Safety Program was initiated to enforce the safety rules and regulations of the State of South Carolina. The program was certified by the Federal Railroad Administration in 1980 pursuant to the Federal Railroad Safety Act of 1970 (45 U.S.C. 435 (d) and 49 C. F. R. 212.33). The program consists of a Chief who serves as a Track Inspector and a Motor Power and Equipment Inspector. The Track Inspector is responsible for all phases of track inspection and safety compliance for the 2,100 plus miles of track in South Carolina. The Motor Power and Equipment Inspector is responsible for the inspection and safety compliance of the thousands of pieces of rolling stock of the railroads.

The Rails and Rail Safety Department investigates train derailments to determine a cause, investigates crossing accidents where a train or railroad vehicle and a pedestrian or vehicle are involved, and also checks general complaints from the public.

During the past year, 3,250 miles of track were inspected in the State, 52 miles of which were visually inspected on foot. These track inspections resulted in 169 defects found and corrected. Also, 1,349 records inspections were performed with 16 deficiencies noted. Additionally, 1,461 turnouts and 379 derails were inspected and found to be without defects.

During this period, 9,057 freight cars were inspected with 389 defects found and corrected. Also, 24 records inspections and 6 facilities inspections were performed with no defects found. Finally, 24 train air brake tests were observed with 12 found to be improperly performed by the train crew, and 12 single car tests were observed with no defects.

RAILROAD COMPANIES OPERATING IN SOUTH CAROLINA

Year Ending December 31, 1988

Line Haul Companies	Principal Officers
CSX Transportation, Inc. Jacksonville, Florida	J.B. Alexander General Manager Corporate Reporting
Greenville & Northern Railroad Co. Westfield, Massachusetts	Marjorie P. Silver President
Hampton & Branchville Railroad Co. Hampton, South Carolina	W. Norris Lightsey President
Lancaster & Chester Railroad Lancaster, South Carolina	J. B. Bethea, Jr. President
Mid-Atlantic Railroad Co. Chadbourn, North Carolina	Donald A. Owens President
Norfolk Southern Combined Railroad	Arnold B. McKinnon President
Pickens Railroad Co. Philadelphia, Pennsylvania	John A. Mariscotti President
South Carolina Central Railroad Company, Inc.	David P. Valentine President
Waccamaw Coastline Railroad Co.	Graolin Founyduval President

RAILWAY OPERATING REVENUES AND OPERATING EXPENSES

For Year Ending December 31, 1988

REPORTING COMPANY	OPERATING REVENUE ($)	OPERATING EXPENSES ($)
CSX Transportation, Inc.	4,442,812,000	4,544,179,000
Greenville & Northern Railroad Co.	252,181	337,248
Hampton & Branchville Railroad Co.	2,001,719	1,093,292
Lancaster & Chester Railroad	1,770,426	1,623,114
Mid-Atlantic Railroad Co.	1,532,854	1,935,057
Norfolk Southern Railway	3,616,652,000	2,679,760,000
Pickens Railroad Co.	46,000	60,000
South Carolina Central Railroad Company, Inc.	4,151,257	3,266,114
Waccamaw Coastline Railroad Co.	297,518	315,992

RAIL INCOME

For Year Ending December 31, 1988

REPORTING COMPANY	NET RAILWAY OPERATING INCOME	NET INCOME AFTER FIXED CHARGES & OTHER DEDUCTIONS
	($)	($)
CSX Transportation, Inc.	(101,367,000)	(86,139,000)
Greenville & Northern Railroad Co.	(85,067)	(27,655)
Hampton & Branchville Railroad Co.	908,427	2,287,338
Lancaster & Chester Railroad	147,312	828,300
Mid-Atlantic Railroad Co.	402,203	393,280
Norfolk Southern Railway	936,892,000	592,955,000
Pickens Railroad Co.	(14,000)	(152,000)
South Carolina Central Railroad Company, Inc.	885,143	563,540
Waccamaw Coastline Railroad	(18,474)	(20,746)

MILEAGE OF ROAD OPERATED IN SOUTH CAROLINA

(Single or First Main Track)

Year Ending December 31, 1988

NAME OF RAILROAD	NUMBER OF MILES
CSX Transportation, Inc.	1,453.00
Greenville & Northern Railroad Co.	10.00
Hampton & Branchville Railroad Co.	43.00
Lancaster & Chester Railroad	29.00
Mid-Atlantic Railroad Co.	45.00
Norfolk Southern Combined Railroad	938.00
Pickens Railroad Co.	9.30
South Carolina Central Railroad Company, Inc.	55.20
Waccamaw Coastline Railroad Co.	15.20
TOTAL	2,597.70